

# Market Announcement

14 March 2022

## Many Peaks Gold Limited (ASX: MPG) – Admission and Quotation

### Description

Many Peaks Gold Limited ('MPG') was admitted to the Official List of ASX on Monday, 14 March 2022.

The securities of MPG will commence quotation at 1:00PM AEDT on Wednesday, 16 March 2022.

MPG raised \$5,500,000 pursuant to the offer under its prospectus dated 21 January 2022 by the issue of 27,500,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 32,102,000
<b>ASX code</b>	Fully paid ordinary shares: MPG
<b>Time</b>	1:00PM AEDT
<b>Date</b>	Wednesday, 16 March 2022
<b>ASX trade abbreviation</b>	MANY PEAKS
<b>ISIN</b>	Fully paid ordinary shares: AU0000207474
<b>Registered office</b>	Many Peaks Gold Limited Address: Level 3, 1060 Hay Street, West Perth WA 6005 Phone: +61 8 9480 0429 Email: <a href="mailto:info@manypeaks.com.au">info@manypeaks.com.au</a>
<b>Company secretary</b>	Aaron Bertolatti
<b>Share Registry</b>	Computershare Investor Services Pty Limited Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: Phone: 1300 850 505 from Australia or +61 3 9415 4000 from overseas Email: <a href="mailto:web.queries@computershare.com.au">web.queries@computershare.com.au</a>
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	Western Australia
<b>Dividend policy</b>	See section 2.7 of the Prospectus
<b>Activities</b>	Minerals exploration
<b>Lead manager</b>	708 Capital Pty Ltd
<b>Underwriter</b>	N/a

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**ASX restricted securities**

3,548,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 March 2024, being 24 months from the date of Quotation.

1,175,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 March 2023, being 12 months from the date of issue.

1,850,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 November 2022, being 12 months from the date of issue.

2,250,000 options exercisable at \$0.25 on or before 31 December 2025, classified by ASX as restricted securities and to be held in escrow until 16 March 2024, being 24 months from the date of Quotation.

2,250,000 options exercisable at \$0.30 on or before 31 December 2025, classified by ASX as restricted securities and to be held in escrow until 16 March 2024, being 24 months from the date of Quotation.

750,000 options exercisable at \$0.25 on or before 16 March 2025, classified by ASX as restricted securities and to be held in escrow until 16 March 2024, being 24 months from the date of Quotation.

750,000 options exercisable at \$0.30 on or before 16 March 2025, classified by ASX as restricted securities and to be held in escrow until 16 March 2024, being 24 months from the date of Quotation.

650,000 options exercisable at \$0.25 on or before 16 March 2026, classified by ASX as restricted securities and to be held in escrow until 16 March 2024, being 24 months from the date of Quotation.

650,000 options exercisable at \$0.30 on or before 16 March 2026, classified by ASX as restricted securities and to be held in escrow until 16 March 2024, being 24 months from the date of Quotation.

1,250,000 Performance Rights classified by ASX as restricted securities and to be held in escrow until 16 March 2024, being 24 months from the date of Quotation.

250,000 options exercisable at \$0.25 on or before 31 December 2025, classified by ASX as restricted securities and to be held in escrow until 21 September 2022, being 12 months from the date of issue.

250,000 options exercisable at \$0.30 on or before 31 December 2025, classified by ASX as restricted securities and to be held in escrow until 21 September 2022, being 12 months from the date of issue.

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**Other securities not quoted**

N/a

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**What do I need to do and by when?**

For further information, please refer to MPG's Prospectus.

**Need more information?**

For further information, please call the Offer Information Line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) from 8:30am to 5:00pm (AEDT) Monday to Friday.

**Disclaimer**

Please refer to the following [disclaimer](#).

**Issued by**

**Kimberley Brown**

Principal Adviser, Listings Compliance (Sydney)