

3 March 2022

Aaron Bertolatti
Company Secretary
Many Peaks Gold Limited
Level 3, 1060 Hay Street
West Perth WA 6005

and

ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Aaron

Many Peaks Gold Limited (ASX: MPG) – Confirmation of Issuances

We confirm that the following securities in Many Peaks Gold Limited were issued on 3 March 2022:

- 27,500,000 shares issued to applicants under the initial public offering;
- 1,175,000 shares issued pursuant to the exploration and option agreement entered into between MPG and EMX Broken Hill Pty Ltd ('EMX') (the 'Exploration and Option Agreement');
- 750,000 Lead Manager Options with an exercise price of A\$0.25 expiring 3 years after the later to occur of the date of issue of the Lead Manager Options and the date of admission of the Company to the official list of the ASX;
- 750,000 Lead Manager Options with an exercise price of A\$0.30 expiring 3 years after the later to occur of the date of issue of the Lead Manager Options and the date of admission of the Company to the official list of the ASX;
- 650,000 options with an exercise price of A\$0.25 expiring 4 years following the date of issue;
- 650,000 options with an exercise price of A\$0.30 expiring 4 years following the date of issue;
- 1,250,000 performance rights.

Yours sincerely,



Craig Cain
Senior Project Manager, Corporate Services > Investor Services
Computershare