



Announcement Summary

Entity name

ZELIRA THERAPEUTICS LIMITED

Applicable security for the reorganisation

| | |
|-------|---|
| ZLD | ORDINARY FULLY PAID |
| ZLDAA | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES |
| ZLDAF | PERFORMANCE RIGHTS |
| ZLDAL | OPTION EXPIRING 13-NOV-2023 EX \$0.07 |
| ZLDAG | OPTION EXPIRING 11-SEP-2023 EX 10C |
| ZLDAH | OPTION EXPIRING 11-SEP-2023 EX 15C |
| ZLDAI | OPTION EXPIRING 11-SEP-2023 EX 20C |
| ZLDAJ | OPTION EXPIRING 11-SEP-2023 EX 28C |
| ZLDAK | OPTION EXPIRING 11-SEP-2023 EX 30C |

Announcement Type

New Announcement

Date of this announcement

14/3/2022

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

14/4/2022

Record Date

19/4/2022

Issue Date

27/4/2022



Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ZELIRA THERAPEUTICS LIMITED

1.2 Registered Number Type

ABN

Registration Number

27103782378

1.3 ASX issuer code

ZLD

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/3/2022

1.6 Securities affected by the consolidation or split

| ASX +Security Code | ASX +Security Description |
|--------------------|---|
| ZLD | ORDINARY FULLY PAID |
| ZLDAA | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES |
| ZLDAF | PERFORMANCE RIGHTS |
| ZLDAL | OPTION EXPIRING 13-NOV-2023 EX \$0.07 |
| ZLDAG | OPTION EXPIRING 11-SEP-2023 EX 10C |
| ZLDAH | OPTION EXPIRING 11-SEP-2023 EX 15C |
| ZLDAI | OPTION EXPIRING 11-SEP-2023 EX 20C |



ZLDAJ OPTION EXPIRING 11-SEP-2023 EX 28C

ZLDAK OPTION EXPIRING 11-SEP-2023 EX 30C

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

| Approval/Condition | Date for determination | Is the date estimated or actual? | Approval received/condition met? |
|---------------------------|------------------------|--|----------------------------------|
| +Security holder approval | 12/4/2022 | <input checked="" type="checkbox"/> Actual | |

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

19/4/2022

3.2 Date of +security holder meeting

12/4/2022

3.2a Effective date of consolidation or split

12/4/2022

3.3 Last day for trading in the pre consolidation or split +securities

13/4/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

14/4/2022

3.5 Record date

19/4/2022



3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

20/4/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

27/4/2022

3.8 Trading starts on a normal T+2 basis

28/4/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

2/5/2022

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

175

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code

ZLD

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

Number on issue pre consolidation or split

1,675,101,964

Number on issue post consolidation or split

9,572,011

Estimate/Actual

Estimated

ASX +Security Code

ZLDAA

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted

Unquoted

Estimate/Actual

Estimated



| | | | |
|--|---|---|---|
| | Number on issue pre consolidation or split 96,954,338 | Number on issue post consolidation or split 554,025 | |
| ASX +Security Code ZLDAF | ASX +Security Description PERFORMANCE RIGHTS | | |
| Quoted/unquoted <input checked="" type="checkbox"/> Unquoted | Number on issue pre consolidation or split 393,870,322 | Number on issue post consolidation or split 2,250,688 | Estimate/Actual <input checked="" type="checkbox"/> Estimated |
| ASX +Security Code ZLDAL | ASX +Security Description OPTION EXPIRING 13-NOV-2023 EX \$0.07 | | |
| Quoted/unquoted <input checked="" type="checkbox"/> Unquoted | Number on issue pre consolidation or split 37,037,000 | Number on issue post consolidation or split 211,640 | Estimate/Actual <input checked="" type="checkbox"/> Actual |
| ASX +Security Code ZLDAG | ASX +Security Description OPTION EXPIRING 11-SEP-2023 EX 10C | | |
| Quoted/unquoted <input checked="" type="checkbox"/> Unquoted | Number on issue pre consolidation or split 4,000,000 | Number on issue post consolidation or split 22,857 | Estimate/Actual <input checked="" type="checkbox"/> Actual |
| ASX +Security Code ZLDAH | ASX +Security Description OPTION EXPIRING 11-SEP-2023 EX 15C | | |
| Quoted/unquoted <input checked="" type="checkbox"/> Unquoted | Number on issue pre consolidation or split 4,000,000 | Number on issue post consolidation or split 22,857 | Estimate/Actual <input checked="" type="checkbox"/> Actual |
| ASX +Security Code ZLDAI | ASX +Security Description OPTION EXPIRING 11-SEP-2023 EX 20C | | |
| Quoted/unquoted <input checked="" type="checkbox"/> Unquoted | Number on issue pre consolidation or split 4,000,000 | Number on issue post consolidation or split 22,857 | Estimate/Actual <input checked="" type="checkbox"/> Actual |
| ASX +Security Code ZLDAJ | ASX +Security Description OPTION EXPIRING 11-SEP-2023 EX 28C | | |
| Quoted/unquoted <input checked="" type="checkbox"/> Unquoted | Number on issue pre consolidation or split 4,000,000 | Number on issue post consolidation or split 22,857 | Estimate/Actual <input checked="" type="checkbox"/> Actual |
| ASX +Security Code ZLDAK | ASX +Security Description OPTION EXPIRING 11-SEP-2023 EX 30C | | |
| Quoted/unquoted <input checked="" type="checkbox"/> Unquoted | Number on issue pre consolidation or split 4,000,000 | Number on issue post consolidation or split 22,857 | Estimate/Actual <input checked="" type="checkbox"/> Actual |

**5.2 Exercise price of options**

| | | |
|--|---|--|
| ASX +Security Code ZLDAA | ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | |
| Quoted/unquoted <input checked="" type="checkbox"/> Unquoted | Exercise price pre consolidation or split 0.00000000 | Exercise price post consolidation or split 0.00000000 |
| ASX +Security Code ZLDAF | ASX +Security Description PERFORMANCE RIGHTS | |
| Quoted/unquoted <input checked="" type="checkbox"/> Unquoted | Exercise price pre consolidation or split 0.00000000 | Exercise price post consolidation or split 0.00000000 |
| ASX +Security Code ZLDAL | ASX +Security Description OPTION EXPIRING 13-NOV-2023 EX \$0.07 | |
| Quoted/unquoted <input checked="" type="checkbox"/> Unquoted | Exercise price pre consolidation or split 0.07000000 | Exercise price post consolidation or split 12.25000000 |
| ASX +Security Code ZLDAG | ASX +Security Description OPTION EXPIRING 11-SEP-2023 EX 10C | |
| Quoted/unquoted <input checked="" type="checkbox"/> Unquoted | Exercise price pre consolidation or split 0.10000000 | Exercise price post consolidation or split 17.50000000 |
| ASX +Security Code ZLDAH | ASX +Security Description OPTION EXPIRING 11-SEP-2023 EX 15C | |
| Quoted/unquoted <input checked="" type="checkbox"/> Unquoted | Exercise price pre consolidation or split 0.15000000 | Exercise price post consolidation or split 26.25000000 |
| ASX +Security Code ZLDAI | ASX +Security Description OPTION EXPIRING 11-SEP-2023 EX 20C | |
| Quoted/unquoted <input checked="" type="checkbox"/> Unquoted | Exercise price pre consolidation or split 0.20000000 | Exercise price post consolidation or split 35.00000000 |
| ASX +Security Code ZLDAJ | ASX +Security Description OPTION EXPIRING 11-SEP-2023 EX 28C | |
| Quoted/unquoted <input checked="" type="checkbox"/> Unquoted | Exercise price pre consolidation or split 0.28000000 | Exercise price post consolidation or split 49.00000000 |
| ASX +Security Code ZLDAK | ASX +Security Description OPTION EXPIRING 11-SEP-2023 EX 30C | |



Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

0.30000000

Exercise price post consolidation or split

52.50000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary