



Announcement Summary

Entity name

CALIDUS RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday March 14, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CAI	ORDINARY FULLY PAID	1,461,262	14/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CALIDUS RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

98006640553

1.3 ASX issuer code

CAI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/3/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Feb-2022 14:17	New - Proposed issue of securities - CAI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CAI : ORDINARY FULLY PAID

Issue date

14/3/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,461,262

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.68434000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CAI : ORDINARY FULLY PAID	401,726,276

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CAIAR : OPTION EXPIRING 04-JUN-2025 EX NIL	350,000
CAIAY : OPTION EXPIRING 19-JAN-2023 EX NIL	417,650
CAIAK : PERFORMANCE RIGHTS	900,000
CAIAV : OPTION EXPIRING 16-DEC-2025 EX NIL	228,800
CAIAW : OPTION EXPIRING 04-JAN-2025 EX NIL	133,333
CAIAS : OPTION EXPIRING 05-AUG-2025 EX NIL	600,000
CAIAN : OPTION EXPIRING 27-DEC-2023 EX NIL	300,000
CAIAO : OPTION EXPIRING 27-DEC-2024 EX NIL	3,450,000
CAIAQ : OPTION EXPIRING 30-JAN-2025 EX NIL	1,350,000
CAIAU : OPTION EXPIRING 11-DEC-2025 EX \$0.00	167,500
CAIAAA : OPTION EXPIRING 28-MAY-2024 EX NIL	270,000
CAIAZ : OPTION EXPIRING 16-FEB-2024 EX NIL	167,000

