

14 March 2022

ISSUE OF SECURITIES / CLEANSING STATEMENT

Calidus Resources Limited ('**Calidus**' or '**the Company**') (ASX: CAL) provides this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ('**Corporations Act**') in relation to the issue of the following shares without disclosure to investors under Part 6D.2 of the *Corporations Act*:

- (a) 1,461,262 fully paid ordinary shares issued to Haoma Mining NL on completion of the transaction announced on 18 January 2022 relating to the formation of a joint exploration entity, Pirra Lithium Pty Ltd (refer to the Appendix 2A provided to the ASX today, 14 March 2022 for further details); and
- (b) 570,732 fully paid ordinary shares as a result of the vesting and conversion of 900,000 performance rights (**Performance Rights**) under the Company's Employee Incentive Plan (refer to the Appendix 2A provided to the ASX today, 14 March 2022 for further details),

(collectively, the **Shares**).

Calidus also advises that 67,000 unlisted options have been forfeited following the resignation of an employee. Further details are provided in the Appendix 3H provided to ASX today, 14 March 2022.

There are no remaining Performance Rights on issue following their conversion into shares.

Notice pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (Cth)

In accordance with section 708A(6) of the *Corporations Act 2001* (Cth) ("**Act**"), the Company gives notice under section 708A(5)(e) that:

- (a) the Company issued the Shares without disclosure under Part 6D.2 of the Act; and
- (b) as at the date of this notice:
 - (i) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - (ii) the Company has complied with section 674 of the Act; and
 - (iii) there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

For the purpose of ASX Listing Rule 15.5, the Managing Director has authorised for this announcement to be released.

Yours sincerely



Julia Beckett
COMPANY SECRETARY