

ASX Announcement

15th March 2022

INVESTOR WEBINAR

Matsa Resources Limited (ASX:MAT) ("MAT" or "Company") is pleased to invite shareholders and investors to a webinar briefing and Q&A session hosted by Executive Chairman Paul Poli. The webinar will cover the recent \$20m partial sale of Lake Carey and forward exploration strategy across Matsa's Western Australia and Thailand projects.

Investors are also invited to submit questions for discussion by Matsa Resources during the webinar. Each question can be voted on and the Company will allocate time to discuss the key topics.

Q&A Link: https://app.sli.do/event/2SxxS4XsPGVYJnVzSGgcZd

Details

Session 1

Date: Wednesday 16th March 2022

Time: 2.00pm AEDT

Session 2

Date: Wednesday 16th March 2022

Time: 8.00pm AEDT

Please register in advance to join the webinar via the following link:

Session 1:

https://us06web.zoom.us/webinar/register/WN_qlnZbAUnTeGBCZdw0gL

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Session 2:

https://us06web.zoom.us/webinar/register/WN_Q6ONsMt8QgG-X6PGgYoqaQ

After registering, you will receive a confirmation email containing information about joining the webinar.

The presentation and Q&A will be made available to shareholders and investors via MAT's mailing list as soon as possible after the conclusion of the webinars. To join the mailing list, click here.

CORPORATE SUMMARY

Executive Chairman

Paul Poli

Directors

Frank Sibbel

Pascal Blampain

Andrew Chapman

Shares on Issue

358.95 million

Listed Options

49.22 million @ \$0.17

Unlisted Options

59.08 million @ \$0.17 - \$0.35

Top 20 shareholders

Hold 55.26%

Share Price on 15th March 2022

6.4 cents

Market Capitalisation

\$22.97 million

Matsa Resources Limited

This ASX announcement is authorised for release by the Board of Matsa Resources Limited.

For further information please contact:

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