

Announcement Summary

Entity name

LINIUS TECHNOLOGIES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday March 16, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LNUAH	OPTION EXPIRING 31-MAR-2024 EX 1C	2,755,880	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	28/02/2022
LNUAJ	OPTION EXPIRING 12-FEB-2022 EX 12C	250,000	Expiry of option or other convertible security without exercise or conversion	12/02/2022
LNUAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,250,000	Expiry of option or other convertible security without exercise or conversion	15/02/2022
LNUAN	OPTION EXPIRING 01-JUL-2023 EX \$0.0442	100,000	Expiry of option or other convertible security without exercise or conversion	01/03/2022
LNUAP	OPTION EXPIRING 17-MAY-2025 EX \$0.0241	1,500,000	Expiry of option or other convertible security without exercise or conversion	31/01/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

LINIUS TECHNOLOGIES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

84149796332

1.3 ASX issuer code

LNU

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

16/3/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

LNUAP: OPTION EXPIRING 17-MAY-2025 EX \$0.0241

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,500,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

Is the entity paying any consideration for the cessation?

31/1/2022

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

LNUAJ: OPTION EXPIRING 12-FEB-2022 EX 12C

Unquoted +equity securities that have ceased

Number of securities that have ceased

250,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

Is the entity paying any consideration for the cessation?

12/2/2022 **©** No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

LNUAA: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,250,000

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Expiry of option or other convertible security without exercise or conversion

15/2/2022

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

LNUAH: OPTION EXPIRING 31-MAR-2024 EX 1C

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,755,880

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation | Is the entity paying any consideration for the cessation?

28/2/2022 **©** No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

LNUAN: OPTION EXPIRING 01-JUL-2023 EX \$0.0442

Unquoted +equity securities that have ceased

Number of securities that have ceased

100,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation Is the entity paying any consideration for the cessation?

1/3/2022 **©** No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

LNU: ORDINARY FULLY PAID 1,743,722,660

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LNUAH : OPTION EXPIRING 31-MAR-2024 EX 1C	14,494,653
LNUAJ : OPTION EXPIRING 12-FEB-2022 EX 12C	0
LNUAB : OPTION EXPIRING 30-SEP-2022 EX 4.95C	2,000,000
LNUAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	11,237,500
LNUAL : OPTION EXPIRING 01-OCT-2023 EX \$0.042	5,000,000
LNUAM : OPTION EXPIRING 30-JUN-2022 EX \$0.074	300,000
LNUAN : OPTION EXPIRING 01-JUL-2023 EX \$0.0442	200,000
LNUAO : OPTION EXPIRING 30-MAR-2024 EX \$0.0119	780,000
LNUAP : OPTION EXPIRING 17-MAY-2025 EX \$0.0241	0
LNUAQ : OPTION EXPIRING 11-AUG-2023 EX \$0.03	25,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.