



Market Announcement

16 March 2022

Stelar Metals Limited (ASX: SLB) – Admission and Quotation

Description

Stelar Metals Limited ('SLB') was admitted to the Official List of ASX on Wednesday, 16 March 2022.

The securities of SLB will commence quotation at 12:00PM AEDT on Friday, 18 March 2022.

SLB raised \$7,000,000 pursuant to the offer under its prospectus dated 25 January 2022 by the issue of 35,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	37,500,001
ASX code	SLB
Time	12:00PM AEDT
Date	Friday, 18 March 2022
ASX trade abbreviation	STELAR MET
ISIN	AU0000207268
Registered office	Stelar Metals Limited Address: Ground Floor, 16 Ord Street, West Perth WA 6005 Phone: (08) 9482 0500 Email: info@stelarmetals.com.au
Company secretary	Jack Rosagro
Share Registry	Link Market Services Limited Address: Level 4, Central Park, 152 St Georges Terrace, Perth WA 6000 Phone: +61 1800 336 109 Email: info@linkmarketservices.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.10 of the Prospectus
Activities	Mineral exploration
Lead manager	Cadmon Advisory Pty Ltd
Underwriter	n/a
ASX restricted securities	11,150,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 March 2024, being 24 months from the date of Quotation.



1,800,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 November 2022, being 12 months from the date of issue.

10,500,000 options exercisable at \$0.30 on or before 18 March 2025, classified by ASX as restricted securities and to be held in escrow until 18 March 2024, being 24 months from the date of Quotation.

Other securities not quoted N/A

What do I need to do and by when?

For further information, please refer to SLB's Prospectus.

Need more information?

For further information, please call the Company on (08) 9482 0500.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Barbara Lim

Adviser, Listings Compliance (Perth)