

ASX ANNOUNCEMENT 17 MARCH 2022

FEBRUARY BITCOIN AND DIGITAL ASSET EXPOSURE

DigitalX Limited (the **Company**) provides the following monthly update to shareholders on its funds under management and value of Bitcoin and digital asset holdings as at the **end of February 2022**.

Despite ongoing volatility in the digital and macro markets, the DigitalX Fund continues to outperform the Eureka Hedge Crypto Hedge Fund Index¹ over the long term. New flows were flat for the month but pleasingly redemptions continue to be minimal.

For information on the DigitalX digital asset funds please visit <https://digitalx.fund/>

DIGITALX HOLDING

| | \$AUD |
|--|----------|
| DigitalX Bitcoin and digital asset holdings ^{2,3,4} | \$33.73m |

FUNDS UNDER MANAGEMENT (AS AT 28 FEBRUARY 2022)

| | \$AUD |
|---|----------|
| Total funds under management ⁵ | \$26.39m |

HISTORICAL FUND PERFORMANCE (AS AT 28 FEBRUARY 2022)

| Performance over time (net of fees) ⁴ | Bitcoin Fund | Digital Asset Fund |
|--|--------------|--------------------|
| Month to date | (3.42%) | (3.04%) |
| Year to date (calendar) | (19.54%) | (29.06%) |
| 3-Month | (35.45%) | (40.01%) |
| 6-Month | (19.15%) | (27.01%) |
| 12-Month | (13.26%) | 20.62% |
| Since inception | 384.44% | 176.99% |

¹ <https://www.eurekahedge.com/Indices/IndexView/Eurekahedge/682/Eurekahedge-Crypto-Currency-Hedge-Fund-Index>

² Includes ~216 Bitcoin held as corporate treasury and DigitalX's unit holding in the funds at month end.

³ Includes 12,500,000 token holding in Human Protocol (HMT).

⁴ Excludes cash at bank

⁵ All data based on unaudited Net Tangible Asset (NTA) calculations prepared by the fund administrator at 28 February 2022.

MONTHLY PERFORMANCE COMPARISON (FOR THE MONTH OF FEBRUARY 2022)

| Asset class | Performance % |
|----------------------------------|---------------|
| Bitcoin Fund | (3.42%) |
| DigitalX Fund | (3.04%) |
| Gold ⁶ | 4.16% |
| Equities (All Ords) ⁷ | 0.76% |

Other material disclosures

There were no other material disclosures for the month.

-Ends-

Authorised by the Board of Directors of DigitalX Limited.

For further information, please contact:

DigitalX Limited

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About DigitalX

DigitalX Limited (ASX: DCC) is a technology and investment company focused on growing the blockchain economy through its digital asset funds management business, digital fintech and regtech products, and blockchain ventures.

DigitalX's product team designs and develops blockchain technology applications for business and enterprise organisations.

Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing alternative asset class of digital assets, including Bitcoin.

DigitalX is currently commercialising Drawbridge, the Company's first regtech solution which is supporting listed companies to better manage their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

www.digitalx.com | <https://digitalx.fund/> | www.opendrawbridge.io | www.sellmyshares.com.au

⁶ Based on AUD price at 28 February 2022 per https://www.perthmint.com/historical_metal_prices.aspx.

⁷ Based on closing price of All Ords Price Index per <https://www2.asx.com.au/about/market-statistics/historical-market-statistics>.