## Form 603

## Corporations Act 2001 Section 671B Notice of initial substantial holder

To: Company Name/Scheme: Pantoro Limited

ACN/ARSN: 003 207 467

1. Details of substantial holder

Name Mitsubishi UFJ Financial Group, Inc.

The holder became a substantial holder on: 14 March 2022
The holder became aware on: 16 March 2022

## 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Person's votes	Voting power (%)
Fully Paid ordinary shares	71,893,317	71,893,317	5.10%

## 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that First Sentier Investors Holdings Pty Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of 100% in First Sentier Investors Holdings Pty Limited.	5,202,968 Fully paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that First Sentier Investors Holdings Pty Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of 100% in First Sentier Investors Holdings Pty Limited.	49,283,083 Fully paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	1,957,390 Fully paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	11,000,002 Fully paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	3,907,264 Fully paid ordinary shares

Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	542,610 Fully paid ordinary shares
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# 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	Citibank N A Hong Kong	Not applicable	4,015,990 Fully paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	National Custodian Services	Not applicable	1,186,978 Fully paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	Citicorp Nominees Pty Limited (Australia)	Not applicable	49,283,083 Fully paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	HSBC Custody Nominees (Australia) Limited	Not applicable	16,864,656 Fully paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not applicable	542,610 Fully paid ordinary shares

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-cash	
See annexure B to this notice				

# 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
ISEE ANNEXULE A TO THIS NOTICE	Each company referred to is an associate of Mitsubishi UFJ Financial Group, Inc. under section 12 of the Corporations Act

# 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

Dated 17 March 2022

# 8. Signature

Authorised signatory

Kenji Takase

#### Annexure A

This is annexure A of 4 pages referred to in Form 603, Notice of initial substantial holder dated 17 March 2022



Kenji Takase

Authorised signatory

Dated 17 March 2022

#### **SCHEDULE**

MUFG Bank, Ltd.

Mitsubishi UFJ Trust and Banking Corporation

Mitsubishi UFJ Securities Holdings Co., Ltd.

MU Business Engineering, Ltd.

The Mitsubishi UFJ Factors Limited

Mitsubishi UFJ Jinji Service Co., Ltd.

MU Techno-service Co., Ltd.

Tokyo Credit Service, Ltd.

Tokyo Associates Finance Corp.

MU Business Service Co., Ltd.

Mitsubishi UFJ Loan Business Co.,Ltd.

Mitsubishi UFJ Information Technology, Ltd.

MU Center Service Tokyo Co., Ltd.

MU Center Service Nagoya Co., Ltd.

MU Center Service Osaka Co., Ltd.

MU Business Aid Co., Ltd.

MU Property Reserch Company Limited

Mitsubishi UFJ Home Loan CREDIT CO., LTD.

The Diamond Home Credit Company Limited

Mitsubishi UFJ Reserch & Consulting Co., Ltd.

MU Frontier Servicer Co., Ltd.

Otemachi Guarantee Co., Ltd.

GD Holdings Company Limited

MU Loan Administration Support Co., Ltd.

MU Communications Co.,Ltd.

Japan Electronic Monetary Claim Organization

MU Business Partner Co., Ltd.

MUT Business Outsourcing Co., Ltd. Mezzanine Solution II Limited Partnership

Mezzanine Solution III Limited Partnership

Mitsubishi UFJ Capital Co., Ltd.

Mitsubishi UFJ Capital III, Limited Partnership

Mitsubishi UFJ Capital IV, Limited Partnership

Mitsubishi UFJ Capital V, Limited Partnership

Mitsubishi UFJ Capital VI, Limited Partnership

Mitsubishi UFJ Capital VII, Limited Partnership Mitsubishi UFJ Life Science 1, Limited Partnership

Mitsubishi UFJ Life Science 2, Limited Partnership

Tohoku Senary Industry Support, Limited Partnership

OiDE Fund Investment Limited Partnership

Mitsubishi UFJ Personal Financial Advisers Co., Ltd.

Mitsubishi UFJ Financial Partners Co.,Ltd.

The Mitsubishi Asset Brains Company, Limited

BOT Lease Co., Ltd.

The Chukyo Bank, Ltd.

Nippon Mutual Housing Loan Co., Ltd.

JM Real Estate Co., Ltd.

Jibun Bank Corporation

JACCS CO.,LTD.

JALCARD Inc.

Yume Shokei Fund No.2

Yume Shokei Fund No.3

Marunouchi Capital Fund II Limited Partnership

M·U·Trust Sougou Kanri Co., Ltd.

Mitsubishi UFJ Trust Business Co., Ltd.

Ryoshin Data Co., Ltd.

Mitsubishi UFJ Trust Systems Co., Ltd.

Mitsubishi UFJ Trust Investment Technology Institute Co., Ltd.

Mitsubishi UFJ Trust Hosyo Co., Ltd.

M·U·Trust·Apple Planning Company, Ltd.

Mitsubishi UFJ Real Estate Services Co., Ltd.

Mitsubishi UFJ Daiko Business Co., Ltd.

The Master Trust Bank of Japan, Ltd.

MU Investments Co., Ltd.

Japan Shareholder Services Ltd.

Mitsubishi UFJ Kokusai Asset Management Co., Ltd.

Tokumei-Kumiai (CPI)

Tokumei-Kumiai (GII)

Tokumei-Kumiai (Gate Bridge 1) Tokumei-Kumiai (CENTOMILIARDO) Tokumei-Kumiai (MEET) Tokumei-Kumiai (FIELD) Ippan Shadan Houjin Leone Jointly Managed Monetary Trust Fund (Fund Number:550001) MU Trust Property Management Co., Ltd. Tokumei-Kumiai (RICE) TOKKINGAI (Fund Number.900338) TOKKINGAI (Fund Number.900327) TOKKINGAI (Fund Number.900344) AMP Capital Investors KK MM Partnership MUS Information Systems Co., Ltd. MUS Business Service Co., Ltd.
Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
Mitsubishi UFJ Morgan Stanley PB Securities Co., Ltd. kabu.com Securities Co., Ltd. Morgan Stanley MUFG Securities Co., Ltd. Mitsubishi UFJ NICOS Co., Ltd. Card Business Service Co.,Ltd. MU NICOS Business Service Co., Ltd. MU NICOS Credit Co.,Ltd. Ryoshin DC Card Company Ltd. JMS Co., Ltd.
Paygent Co., Ltd. JA Card Co., Ltd ACOM CO., LTD. IR Loan Servicing, Inc.
MU Credit Guarantee Co., Ltd.
Japan Digital Design, Inc.
Crowd Money Inc. MUMEC Visionary Design, Ltd. Global Open Network, Inc. Global Open Network Japan, Inc. MUFG Innovation Partners Co., Ltd. MUFG Innovation Partners No.1 Investment Partnership Mitsubishi Research Institute DCS Co.,Ltd. HR Solution DCS Co.,Ltd. Mitsubishi UFJ Lease & Finance Company Limited Hitachi Capital Corporation Nihombashi TG Jigyo Kyodo Kumiai NIHOMBASHI TG SERVICE CO., LTD. SHIN-NIHOMBASHI TSUSHO CO., LTD. Solution Design Co.,ltd.
Nippon Record Keeping Network Co., Ltd.
Banco MUFG Brasil S.A. 9808680 Canada Inc. BTMU (Curacao) Holdings N.V. MUFG Bank (Europe) N.V. MUFG Business Services (Holland) B.V. MUFG Funding (UK) Limited MUFG Europe Lease (Deutschland) GmbH MUFG Bank (Malaysia) Berhad MUFG North America International, Inc. MUFG Bank Mexico, S.A. MUFG Nominees (HK) Limited MUFG Nominees (UK) Limited MUFG Americas Holdings Corporation MUFG Union Bank, N.A. Union Bank of California Leasing, Inc. UBOC Community Development Corporation UnionBanc Investment Services, LLC Bankers Commercial Corporation UnionBanCal Equities, Inc. UnionBanCal Leasing Corporation UnionBanCal Mortgage Corporation Mills-Ralston, Inc. HighMark Capital Management, Inc. BCC OX I, Inc. BCC OX II, Inc. SEMA OP9 LLC

SEMA OP8 LLC MORGANTOWN OL6 LLC MORGANTOWN OL7 LLC MORGANTOWN OL5 LLC DICKERSON OL4 LLC TRL One A, LLC TRL One B, LLC TRL One, LP BM1,LLC

UB Leasing Corporation Pacific Capital Statutory Trust I Shiloh IV Wind Project, LLC Shiloh IV Holdings Lessor Trust Green Union I Trust Green Union II Trust

Green Union III Trust

**Tohlease Corporation** 

MUFG Americas Funding Corporation

MUFG Americas Financial & Leasing Corporation B-4

U.B. Vehicle Leasing, Inc.

MUFG Americas Leasing Corporation

MUFG Americas Financial Services, Inc.

MUFG Americas Leasing (Canada) Corporation

MUFG Americas Leasing & Finance, Inc.

MUFG Americas Capital Leasing & Finance, LLC

MUFG Americas Corporate Advisory, Inc. MUFG Americas LF Capital LLC

MUFG Americas Capital Company

MUFG Fund Services (USA) LLC

MUFG Securities Americas Inc. MUFG Capital Analytics LLC

MUFG Investor Services (US), LLC

Intrepid Investment Bankers LLC

Southern California Business Development Corporation Catalina Solar Holdings Lessor Trust

Catalina Solar, LLC

Morgan Stanley MUFG Loan Partners, LLC

PT U Finance Indonesia
PT. MU Research and Consulting Indonesia

MU Research and Consulting (Thailand) Co., Ltd. MUFG Participation (Thailand) Co., Ltd.

AO MUFG Bank (Eurasia)

MUFG Bank (China), Ltd.

BTMU Preferred Capital 8 Limited BTMU Preferred Capital 9 Limited

BTMU Liquidity Reserve Investment Limited

MUFG Bank Turkey Anonim Sirketi

Bank of Ayudhya Public Company Limited Krungsri Ayudhya AMC Limited

Krungsri Factoring Company Limited
Ayudhya Development Leasing Company Limited
Ayudhya Capital Auto Lease Public Company Limited

Krungsriayudhya Card Company Limited

General Card Services Limited

Ayudhya Capital Services Company Limited

Krungsri General Insurance Broker Limited Krungsri Life Assurance Broker Limited

Krungsri Asset Management Company Limited
Total Services Solutions Public Company Limited

Ngern Tid Lor Company Limited
Krungsri Securities Public Company Limited

Siam Realty and Services Security Co.,Ltd.

Krungsri Leasing Services Co., Ltd.

Hattha Kaksekar Limited

Krungsri Finnovate Co., Ltd. Tesco Card Services Limited

BTMU Liquidity Reserve Investment 2 Limited

BTMU Liquidity Reserve Investment 3 Limited PT Guna Dharma

PT Bank Danamon Indonesia. Tbk.

PT Adira Quantum Multifinance

PT Adira Dinamika Multi Finance Tbk

PT Asuransi Adira Dinamika

BOT Lease (HK) Co., Ltd.

PT Bumiputera - BOT Finance

BOT Lease Holding Philippines, Inc. BOT Lease and Finance, Philippines, Inc.

BOT Lease (Thailand) Co., Ltd.

MUFG Holding (Thailand) Co., Ltd. Bangkok MUFG Limited

BOT Lease(Eurasia)LLC

BOT Lease (Tianjin) Co., Ltd.

BOTL Factoring (Shanghai) Co., Ltd. BOT LEASE MEXICO S.A. DE C.V.

BOT FINANCE MEXICO, S.A. DE C.V., SOFOM, E.N.R.

GOLDEN ASIA FUND VENTURES LTD.

Lakefield Wind Project OP Trust

Lakefield Wind Project, LLC

Pacwind Holdings Lessor Trust

Pacific Wind, LLC

Vietnam Joint Stock Commercial Bank for Industry and Trade

GOLDEN ASIA FUND II, L.P.

Security Bank Corporation

Mitsubishi UFJ Trust International Limited

Mitsubishi UFJ Baillie Gifford Asset Management Limited

Mitsubishi UFJ Investor Services & Banking (Luxembourg) S.A.

MUFG Lux Management Company S.A.

Mitsubishi UFJ Investment Services (HK) Limited

Mitsubishi UFJ Asset Management (UK) Ltd.

LUX J1 FUND

MUFG Investor Services Holdings Limited

MUFG Fund Services (Bermuda) Limited

MUFG Fund Services (Cayman) Limited MUFG Fund Services (Cayman) Group Limited MUFG Fund Services (Ireland) Limited Fund Secretaries Limited MUFG Fund Services Limited MUFG Fund Services (Canada) Limited MUFG Fund Services (UK) Limited MUFG Fund Services (Halifax) Limited MUFG Fund Services (Singapore) Pte. Ltd. MUFG Fund Services (Hong Kong) Limited MUFG Alternative Fund Services (Cayman) Limited Firtown International Holdings Ltd. General Secretaries Ltd. AFS Controlled Subsidiary 1 Ltd. AFS Controlled Subsidiary 2 Ltd. AFS Controlled Subsidiary 3 Ltd. MUFG Alternative Fund Services (Ireland) Limited MUFG Alternative Fund Services (Jersey) Limited MUFG Jersey Management Company Limited MUFG Controlled Subsidiary 1 (Cayman) Limited SWS MU FUND MANAGEMENT CO.,LTD. SWSMU (SHANGHAI) ASSETS MANAGEMENT COMPANY LIMITED AMP Capital Holdings Limited MUFG Global Fund SICAV MUFG Securities EMEA plc MUFG Securities (Europe) N.V. MUFG Securities Asia (Singapore) Limited MUFG Securities Asia Limited Mitsubishi UFJ Wealth Management Bank (Switzerland), Ltd. MUFG Securities (Canada), Ltd. EASY BUY Public Company Limited ACOM CONSUMER FINANCE CORPORATION MUFG Capital Finance 8 Limited MUFG Capital Finance 9 Limited GOLDEN ASIA FUND, L.P. DCS Information Technology (Shanghai) Co., Ltd MRIDCS Americas, Inc. Morgan Stanley Purple Finance (Cayman) International Ltd. Bangkok Mitsubishi UFJ Lease Co., Ltd The California-Sansome Corporation First Sentier Investors Holdings Pty Limited First Sentier Investors (Malta) Limited (COMPANY CODE C41267) First Sentier Investors (Malta) Holdings Limited (COMPANY CODE C41260) CFSIM (COMPANY NO. 00153197) FIRST SENTIER INVESTORS (LUXEMBOURG) EDIF II GP S.Á.R.L (COMPANY NO. B204413) FIRST SENTIER INVESTORS (AUSTRALIA) IM LTD (ACN 114 194 311) FIRST SENTIER INVESTORS (AUSTRALIA) INFRASTRUCTURE HOLDINGS LTD (ACN 085 313 926) FIRST SENTIER INVESTORS (AUSTRALIA) INFRASTRUCTURE MANAGERS PTY LTD (ACN 101 384 294) FIRST SENTIER INVESTORS (AUSTRALIA) IP HOLDINGS PTY LIMITED (ACN 625 765 399) FIRST SENTIER INVESTORS (AUSTRALIA) RE LTD (ACN 006 464 428) FIRST SENTIER INVESTORS (AUSTRALIA) SERVICES PTY LIMITED (ACN 624 305 595) FIRST SENTIER INVESTORS (HONG KONG) NOMINEES LIMITED (CR NO. 0206615) FIRST SENTIER INVESTORS (HONG KONG) AMC LIMITED (CR NO. 0580652) FIRST SENTIER INVESTORS (HONG KONG) LIMITED (CR NO. 0206616) FIRST SENTIER INVESTORS ASIA HOLDINGS LIMITED (ACN 054 571 701) FIRST SENTIER INVESTORS EUROPE HOLDINGS LIMITED (COMPANY NO. 03904310) FIRST SENTIER INVESTORS REALINDEX PTY LTD (ACN 133 312 017) FIRST SENTIER INVESTORS (LUXEMBOURG) EDIF I FEEDERS MC S.A.R.L (COMPANY NO. B134314) FIRST SENTIER INFRASTRUCTURE MANAGÉRS (INTERNATIONAL) LIMITED (COMPANY NO. 298444) FIRST SENTIER INVESTORS (UK) IM LIMITED (COMPANY NO. SC047708) FIRST SENTIER INVESTORS (UK) SERVICES LIMITED (COMPANY NO. 03904320) FIRST SENTIER INVESTORS (IRELAND) LIMITED (COMPANY NO. 629188) FIRST SENTIER INVESTORS (JAPAN) LIMITED (COMPANY NUMBER 0104-01-093090) FIRST SENTIER INVESTORS (SINGAPORE) (REGISTRATION NO. 196900420D) FIRST SENTIER INVESTORS (UK) FUNDS LIMITED (COMPANY NO. 02294743) FIRST SENTIER INVESTORS (US) LLC (FILE NUMBER 546 9442) FIRST SENTIER INVESTORS (LUXEMBOURG) EDIF I MC S.A.R.L (COMPANY NO. B128117) FIRST SENTIER INVESTORS (SINGAPORE) HOLDINGS LIMITED (REGISTRATION NO. 199901706Z) FIRST SENTIER INVESTORS INTERNATIONAL IM LIMITED (COMPANY NO. SC079063)

FSIB LTD (REGISTRATION NO. 26193)

SI HOLDINGS LIMITED (COMPANY NO. SC109439)

## Annexure B

This is annexure B of 4 pages referred to in Form 603, Notice of initial substantial holder dated 17 March 2022



Kenji Takase

Authorised signatory

Dated 17 March 2022

Holder of relevant interest	Date of acquisition	Consideration cash	Consideration non-cash	Class and number of securities affected
Mitsubishi UFJ Financial Group, Inc.	15/11/2021	1,382,287	N/A	4,755,030 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	17/11/2021	979,348	N/A	3,034,857 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	18/11/2021	182,930	N/A	550,000 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	06/12/2021	252,631	N/A	811,276 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	07/12/2021	122,332	N/A	390,338 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/12/2021	27,238	N/A	86,471 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/12/2021	37,055	N/A	115,471 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/12/2021	1,709	N/A	5,216 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/12/2021	49,100	N/A	157,169 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/12/2021	3,235	N/A	9,876 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	13/12/2021	95,851	N/A	283,582 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	13/12/2021	49,439	N/A	146,269 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	15/12/2021	355,084	N/A	1,042,831 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	24/01/2022	396,858	N/A	1,222,230 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	25/01/2022	212,209	N/A	683,442 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	27/01/2022	75,250	N/A	250,000 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/02/2022	260,786	N/A	830,000 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/02/2022	134,097	N/A	415,033 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/02/2022	222,590	N/A	678,836 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	14/02/2022	396,518	N/A	1,211,112 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	04/03/2022	243,332	N/A	780,409 Fully Paid Ordinary Shares

Mitsubishi UFJ Financial Group, Inc.	07/03/2022	335,142	N/A	974,251 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/03/2022	762,116	N/A	2,230,365 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	22/11/2021	N/A	Collateral Received by an entity controlled by Morgan Stanley - see Annexure C	986,787 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	23/11/2021	N/A	Collateral Received by an entity controlled by Morgan Stanley - see Annexure C	1,582,873 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	26/11/2021	287	N/A	869 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	26/11/2021	N/A	Collateral Received by an entity controlled by Morgan Stanley - see Annexure C	3,999,985 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	30/11/2021	107	N/A	328 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	01/12/2021	55	N/A	168 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/12/2021	N/A	Collateral Received by an entity controlled by Morgan Stanley - see Annexure C	1 Fully Paid Ordinary Share
Mitsubishi UFJ Financial Group, Inc.	09/12/2021	456	N/A	1,425 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/12/2021	104	N/A	330 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/12/2021	501	N/A	1,565 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	14/12/2021	71	N/A	207 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	21/12/2021	N/A	Collateral Received by an entity controlled by Morgan Stanley - see Annexure C	2 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	22/12/2021	2	N/A	6 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	23/12/2021	1,494	N/A	4,331 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	23/12/2021	2,042	N/A	5,833 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	23/12/2021	440	N/A	1,274 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	24/12/2021	700	N/A	1,972 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	29/12/2021	8,092	N/A	23,800 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	29/12/2021	3	N/A	9 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	05/01/2022	75	N/A	222 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	06/01/2022	313	N/A	881 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	07/01/2022	6	N/A	17 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	07/01/2022	3,456	N/A	10,800 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	07/01/2022	334	N/A	982 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/01/2022	883	N/A	2,453 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	12/01/2022	1,061	N/A	2,947 Fully Paid Ordinary Shares

Mitsubishi UFJ Financial Group, Inc.	13/01/2022	284	N/A	692 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	14/01/2022	3,006	N/A	8,124 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	17/01/2022	7,088	N/A	19,420 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	17/01/2022	6,367	N/A	17,686 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	19/01/2022	248	N/A	689 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	20/01/2022	4,818	N/A	13,384 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	25/01/2022	124	N/A	408 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	25/01/2022	2,493	N/A	7,792 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	27/01/2022	491	N/A	1,694 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	27/01/2022	57	N/A	185 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	27/01/2022	1,392	N/A	4,719 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	28/01/2022	N/A	Collateral Received by an entity controlled by Morgan Stanley - see Annexure C	19,083 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	01/02/2022	N/A	Collateral Received by an entity controlled by Morgan Stanley - see Annexure C	11 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	03/02/2022	N/A	Collateral Received by an entity controlled by Morgan Stanley - see Annexure C	116 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	14/02/2022	0	N/A	1 Fully Paid Ordinary Share
Mitsubishi UFJ Financial Group, Inc.	16/02/2022	409	N/A	1,266 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	16/02/2022	N/A	Collateral Received by an entity controlled by Morgan Stanley - see Annexure C	19,016 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	17/02/2022	17,050	N/A	55,000 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	17/02/2022	7,386	N/A	23,081 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	17/02/2022	6	N/A	19 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	17/02/2022	494	N/A	1,620 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	17/02/2022	20,885	N/A	66,300 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	17/02/2022	N/A	Collateral Received by an entity controlled by Morgan Stanley - see Annexure C	16 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	18/02/2022	302	N/A	929 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	23/02/2022	967	N/A	3,021 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	23/02/2022	5,135	N/A	16,300 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	25/02/2022	570	N/A	1,810 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	28/02/2022	5	N/A	18 Fully Paid Ordinary Shares

Mitsubishi UFJ Financial Group, Inc.	28/02/2022	186	N/A	600 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	28/02/2022	N/A	Collateral Received by an entity controlled by Morgan Stanley - see Annexure C	1,243,049 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	02/03/2022	15,005	N/A	46,892 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	03/03/2022	1,932	N/A	6,134 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	07/03/2022	35,470	N/A	98,529 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	07/03/2022	1,159	N/A	3,243 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	07/03/2022	10,770	N/A	30,339 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/03/2022	2,885	N/A	8,484 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/03/2022	208	N/A	611 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/03/2022	N/A	Borrow by an entity controlled by Morgan Stanley - see Annexure C	4,000,000 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/03/2022	N/A	Collateral Received by an entity controlled by Morgan Stanley - see Annexure C	18,996 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/03/2022	N/A	Borrow by an entity controlled by Morgan Stanley - see Annexure C	2,000,000 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	14/03/2022	12,783	N/A	42,610 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	14/03/2022	N/A	Borrow by an entity controlled by Morgan Stanley - see Annexure C	5,000,000 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	14/03/2022	N/A	Collateral Received by an entity controlled by Morgan Stanley - see Annexure C	1,981,002 Fully Paid Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	14/03/2022	N/A	Borrow by an entity controlled by Morgan Stanley - see Annexure C	500,000 Fully Paid Ordinary Shares

# Annexure C

This is annexure C of 2 page referred to in Form 603, Notice of initial substantial holder dated 17 March 2022



Kenji Takase Authorised signatory

Will the securities be returned on settlement?

Dated 17 March 2022

The below schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.

curities Lending Agreement				
& Co. International plc and JPMORGAN CHASE BANK, N.A.				
9314;				
te (if any)				
pes the borrower have the right to return early?  Yes <del>/No</del>				
valent Securities due and outstanding to the Lender in				
alent Securities at any time by giving notice on any Business the clearing organisation through which the Loaned				
n t				

Schedule	
Type of Agreement	Global Master Securities Lending Agreement
Parties to agreement	Morgan Stanley & Co. International plc and THE BANK OF NEW YORK MELLON
Transfer Date	20220314;
Holder of Voting Rights	Borrower
Are there any restrictions on voting rights?	<del>Yes/</del> No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes <del>/No</del>
<b>If yes, detail</b> The Borrower is entitled at any time to terminate a Loan a accordance with the Lender's instructions.	nd to redeliver all and any Equivalent Securities due and outstanding to the Lender in
Does the lender have the right to recall early?	Yes <del>/No</del>
	he redelivery of all or any Equivalent Securities at any time by giving notice on any Business ecurities on the exchange or in the clearing organisation through which the Loaned

If yes, detail any exceptions If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof.

Yes<del>/No</del>

Schedule	
Type of Agreement	Australian Master Securities Lending Agreement
Parties to agreement	Morgan Stanley Australia Securities Limited and NATIONAL AUSTRALIA BANK LIMITED
Transfer Date	20220311; 20220314;
Holder of Voting Rights	Borrower
Are there any restrictions on voting rights?	<del>Yes/</del> No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes <del>/No</del>

If yes, detail The Borrower shall be entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.

## Does the lender have the right to recall early? Yes/No

If yes, detail The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the Standard Settlement Time for such Equivalent Securities or the equivalent time on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered.

## Will the securities be returned on settlement? Yes/A

If yes, detail any exceptions If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established and on the basis of the Relevant Values so established, an account shall be taken of what is due from each Party to the other and the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable.

International Prime Brokerage Agreement Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and COWEN INTERNATIONAL LIMITED
and on behalf of the other Morgan Stanley Companies and COWEN
20220311;
Prime broker has the right to vote securities rehypothecated from the Client.
<del>Yes/</del> No
Open
Yes <del>/No</del>
ient at any time.
Yes <del>/No</del>
ted from the client's account upon a sale of those shares by the client.
Yes <del>/No</del>
Y

Schedule	
Type of Agreement	International Prime Brokerage Agreement
Parties to agreement	Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and PANAH MASTER FUND
Transfer Date	20220314;
Holder of Voting Rights	Prime broker has the right to vote securities rehypothecated from the Client.
Are there any restrictions on voting rights?	<del>Yes/</del> No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes <del>/No</del>
If yes, detail Prime broker may return shares which were rehypothecated	from the client at any time.
Does the lender have the right to recall early?	Yes <del>/No</del>
If yes, detail Prime broker will be required to return to the client shares re	ehypothecated from the client's account upon a sale of those shares by the client.
Will the securities be returned on settlement?	Yes <del>/No</del>

If yes, detail any exceptions Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.