

# Market Announcement

18 March 2022

## Norfolk Metals Limited (ASX: NFL) – Admission and Quotation

### Description

Norfolk Metals Limited ('NFL') was admitted to the Official List of ASX on Friday, 18 March 2022.

The securities of NFL will commence quotation at 11AM AEDT on Tuesday, 22 March 2022.

NFL raised \$5,500,000 pursuant to the offer under its prospectus dated 21 January 2022 as varied by the supplementary prospectus dated 28 February 2022 (together, the 'Prospectus') by the issue of 27,500,000 shares at an issue price of \$0.20 per share.

### Quotation information

Quoted securities	Fully paid ordinary shares: 28,276,996
ASX code	Fully paid ordinary shares: NFL
Time	11AM AEDT
Date	Tuesday, 22 March 2022
ASX trade abbreviation	NORFOLK
ISIN	Fully paid ordinary shares: AU0000207466
Registered office	Norfolk Metals Limited Address: Suite 1/295 Rokeby Road, Subiaco WA 6008 Phone: + 61 8 6555 2950 Email: info@norfolkmetals.com.au
Company secretary	Arron Canicaïs
Share Registry	Automic Group Address: Level 5, 191 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 or +61 2 8072 1400 Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Perth, Western Australia
Dividend policy	See section 5.13 of the Prospectus
Activities	Mineral exploration
Lead manager	JP Equity Holdings Pty Ltd
Underwriter	N/A
ASX restricted securities	2,675,004 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 March 2024, being 24 months from the date of Quotation.

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500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 March 2023, being 12 months from the date of issue.

1,548,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 October 2022, being 12 months from the date of issue.

3,100,000 options exercisable at \$0.25 on or before 14 March 2027, classified by ASX as restricted securities and to be held in escrow until 22 March 2024, being 24 months from the date of Quotation.

2,500,000 options exercisable at \$0.25 on or before 18 November 2026, classified by ASX as restricted securities and to be held in escrow until 22 March 2024, being 24 months from the date of Quotation.

750,000 options exercisable at \$0.25 on or before 10 October 2026, classified by ASX as restricted securities and to be held in escrow until 22 March 2024, being 24 months from the date of Quotation.

2,150,000 options exercisable at \$0.25 on or before 10 October 2026, classified by ASX as restricted securities and to be held in escrow until 10 October 2022, being 12 months from the date of issue.

1,400,000 performance rights classified by ASX as restricted securities and to be held in escrow until 22 March 2024, being 24 months from the date of Quotation.

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**Other securities not quoted**

N/A

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**What do I need to do and by when?**

For further information, please refer to NFL's Prospectus.

**Need more information?**

For further information, please call the share registry on 1300 288 664 or +61 2 8072 1400, or the company secretary on +61 8 6555 2950.

**Disclaimer**

Please refer to the following [disclaimer](#).

**Issued by**

**Dale Wang**

Adviser, Listings Compliance (Melbourne)