

ASX ANNOUNCEMENT

18 March 2022



INVITATION TO SHAREHOLDER ROADSHOWS

Walkabout Resources (ASX:WKT) is an energy minerals developer focused on the development of its flagship Lindi Jumbo graphite project in Tanzania. Our vision is to be a globally recognised miner of high quality, large-flake graphite concentrate for international markets. To that end, we are unlocking global expandable graphite markets.

The company has been steadily working towards developing a fully commissioned and producing asset, Lindi Jumbo by the second half of 2022. Entering construction in September last year, the primary catalyst of the Project's progress over the last 12 months has stemmed from securing the necessary debt and equity funds to bring the asset into production, including a US\$20 million Debt Funding Facility (Facility) with Tanzanian Bank CRDB in April of 2021.

Outside of Lindi Jumbo operations, Walkabout Resources has been expanding its global reach through the acquisition of 100% of Scotland-based JDH Exploration, which holds two Mines Royal Options with the Crown Estate Scotland covering 500 km² in Dumfries and Galloway, south-western Scotland.

We greatly value the support and interest we receive from our shareholder base that has enabled us to reach the leading position we are in today.

With national border restrictions now relaxed in Australia, it is possible for the board and management to meet with shareholders. We invite you to take an active interest and join us at our shareholder roadshows in the last week of March. Each event will include a brief presentation and the opportunity to meet the CEO and Chairman.

PERTH

5:00PM - 7:00PM

Tuesday, 29 March

MELBOURNE

5:00PM - 7:00PM

Wednesday, 30 March

SYDNEY

5:00PM - 7:00PM

Thursday, 31 March

Please go to the events page on the Walkabout Resources website (www.wkt.com.au/events/) and select your corresponding location to register attendance.

In accordance with ASX listing rules, the primary source of information distribution will continue to be ASX announcements on the ASX platform while the company website will remain a key source of information. We have received positive feedback on our webcast efforts with the management team, as well as company social media feeds and have made these a regular part of our investor engagement program.

Please ensure that we have your phone number and email address so that we can keep you up to date on our progress and invite you to future events. Email your contact details and questions to: admin@wkt.com.au

We look forward to hearing from you and meeting you at the shareholder roadshows.

Best Regards,

Andrew Cunningham,

CEO