



COMPLETION OF SHARE PURCHASE PLAN

18 March 2022

Halo Food Co Limited ('Halo' or 'Company') is pleased to announce the completion of the Company's Share Purchase Plan offer (SPP) announced on 15 February 2022.

Applications under the SPP closed on 14 March 2022. The Company received valid applications for 37,933,477 ordinary shares under the SPP, at an issue price of \$ 0.068 per share (total funds raised: \$2,579,485.00). Halo confirms that all valid applications were accepted in full.

It is expected that the new shares applied for under the SPP will be allotted to participating shareholders on 21 March 2022 with trading expected to commence on the ASX on 22 March 2022.

For and on behalf of the Board

Heidi Aldred
Company Secretary

Further Information

Jourdan Thompson
Chief Financial Officer

Email: investors@halofoodco.com
Tel: +613 9587 6483

About Halo Food Co. Limited

Based in Sydney and Melbourne, Australia and Christchurch, New Zealand, Halo Food Co. Limited is an established manufacturer and exporter of formulated dairy products and health and wellness products. Halo Food Co. is a leading Australian and New Zealand product developer and manufacturer in the health and wellness sector, with dry powder, ready to drink UHT and protein bar health and wellness-based product capability. In addition to Halo Food Co.'s own brands, the company is a trusted production partner, contract packing for well-known brands in Australia, New Zealand and internationally. The Company's purpose-built production facilities in Australia and New Zealand offer a wide range of dairy, health and wellness and nutritional packing solutions, meeting the diverse needs of consumers from different markets and cultures. Please visit www.halofoodco.com for further information.



Halo Food Co. Limited
ABN: 49 621 970 652
Level 5, 126 Phillip Street
Sydney NSW 2000 Australia
halofoodco.com