



Announcement Summary

Entity name

BOSS ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Friday March 18, 2022

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BOE	ORDINARY FULLY PAID	8,958,735	18/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BOSS ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

38116834336

1.3 ASX issuer code

BOE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/3/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

BOEAG : OPTION EXPIRING 30-JUN-2022 EX \$0.52

TO (Existing Class)

ASX +security code and description

BOE : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

312,500

The first date the options were exercised or other +convertible securities were converted

18/3/2022

The last date the options were exercised or other +convertible securities were converted

18/3/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Mathew O'Hara	Phillipa Lee O'Hara <OHARA INVESTMENT A/C>	312,500

**Issue date**

18/3/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?☒ Yes

Issue details**Number of +securities to be quoted**

249,759

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Nil - Exercise via Cashless Exercise Facility

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.520000

Any other information the entity wishes to provide about the +securities to be quoted

249,759 ordinary shares were issued following conversion of 312,500 unquoted options (exercisable at \$0.52 each on or before 30 June 2022) via the cashless exercise facility as part of the Company's Employee Securities Incentive Plan.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

BOEAH : OPTION EXPIRING 30-JUN-2022 EX \$0.64

TO (Existing Class)**ASX +security code and description**

BOE : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

312,500

The first date the options were exercised or other +convertible securities were converted

18/3/2022

The last date the options were exercised or other +convertible securities were converted

18/3/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been



exercised or have all of those convertible securities now been converted)?

☒ Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Mathew O'Hara	Phillipa Lee O'Hara <OHARA INVESTMENT A/C>	312,500

Issue date

18/3/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

235,280

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Nil - exercised via Cashless Exercise Facility

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.640000

Any other information the entity wishes to provide about the +securities to be quoted

235,280 ordinary shares were issued following conversion of 312,500 unquoted options (exercisable at \$0.64 each on or before 30 June 2022) via the cashless exercise facility as part of the Company's Employee Securities Incentive Plan.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

BOEAI : OPTION EXPIRING 30-JUN-2022 EX \$0.76

TO (Existing Class)**ASX +security code and description**

BOE : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

312,500

The first date the options were exercised or other +convertible securities were converted

18/3/2022

The last date the options were exercised or other +convertible securities were converted

18/3/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?☒ Yes**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Mathew O'Hara	Phillipa Lee O'Hara <OHARA INVESTMENT A/C>	312,500

Issue date

18/3/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

220,801

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil - Exercised via the Cashless Exercise Facility

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.760000

Any other information the entity wishes to provide about the +securities to be quoted

220,801 ordinary shares were issued following conversion of 312,500 unquoted options (exercisable at \$0.76 each on or before 30 June 2022) via the cashless exercise facility as part of the Company's Employee Securities Incentive Plan.

Existing +securities converting into additional +securities in an existing class

**FROM (Existing Class)****ASX +security code and description**

BOEAL : OPTION EXPIRING 30-JUN-2023 EX \$0.76

TO (Existing Class)**ASX +security code and description**

BOE : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

3,875,000

The first date the options were exercised or other +convertible securities were converted

18/3/2022

The last date the options were exercised or other +convertible securities were converted

18/3/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Duncan Craib	Erracht A/C	1,875,000
Peter O'Connor	Bestrate Group Limited	875,000
Bryn Jones	Jones Family A/C	500,000
Wyatt Buck	Wyatt McKinlay Buck	312,500

Issue date

18/3/2022



Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

2,737,934

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil -Exercise via the Cashless Exercise Facility

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.760000

Any other information the entity wishes to provide about the +securities to be quoted

2,737,934 ordinary shares were issued following conversion of 3,875,000 unquoted options (exercisable at \$0.76 each on or before 30 June 2023) via the cashless exercise facility as part of the Company's Employee Securities Incentive Plan.

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

BOEAK : OPTION EXPIRING 30-JUN-2023 EX \$0.64

TO (Existing Class)

ASX +security code and description

BOE : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

3,875,000

The first date the options were exercised or other +convertible securities were converted

18/3/2022

The last date the options were exercised or other +convertible securities were converted

18/3/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ Yes



The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Duncan Craib	Erracht A/C	1,875,000
Peter O'Connor	Bestrate Group Limited	875,000
Bryn Jones	Jones Family A/C	500,000
Wyatt Buck	Wyatt McKinlay Buck	312,500

Issue date

18/3/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

2,917,471

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Nil - Exercised via Cashless Exercise Facility

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.640000

Any other information the entity wishes to provide about the +securities to be quoted

2,917,471 ordinary shares were issued following conversion of 3,875,000 unquoted options (exercisable at \$0.64 each on or before 30 June 2023) via the cashless exercise facility as part of the Company's Employee Securities Incentive Plan.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

BOEAJ : OPTION EXPIRING 30-JUN-2023 EX \$0.52

TO (Existing Class)**ASX +security code and description**

BOE : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

3,250,000

The first date the options were exercised or other +convertible securities were converted

18/3/2022

The last date the options were exercised or other +convertible securities were converted

18/3/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Duncan Craib	Erracht A/C	1,875,000
Peter O'Connor	Bestrate Group Ltd	875,000
Bryn Jones	Jones Family A/C	500,000

Issue date

18/3/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

2,597,490

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil - Exercised via Cashless Exercise Facility

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.520000

Any other information the entity wishes to provide about the +securities to be quoted

2,597,490 ordinary shares were issued following conversion of 3,250,000 unquoted options (exercisable at \$0.52 each on or before 30 June 2023) via the cashless exercise facility as part of the Company's Employee Securities Incentive Plan.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BOE : ORDINARY FULLY PAID	294,439,554

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BOEAK : OPTION EXPIRING 30-JUN-2023 EX \$0.64	0
BOEAL : OPTION EXPIRING 30-JUN-2023 EX \$0.76	0
BOEAH : OPTION EXPIRING 30-JUN-2022 EX \$0.64	0
BOEAI : OPTION EXPIRING 30-JUN-2022 EX \$0.76	0
BOEAJ : OPTION EXPIRING 30-JUN-2023 EX \$0.52	0
BOEAG : OPTION EXPIRING 30-JUN-2022 EX \$0.52	0
BOEAN : OPTION EXPIRING 30-JUN-2026 EX NIL	724,459
BOEAM : OPTION EXPIRING 30-JUN-2025 EX NIL	676,334