



Announcement Summary

Entity name

CAENEUS MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Monday March 21, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CAD	ORDINARY FULLY PAID	280,000,000	21/03/2022
CADOA	OPTION EXPIRING 31-DEC-2023	280,000,000	21/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CAENEUS MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

42082593235

1.3 ASX issuer code

CAD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/3/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

08-Mar-2022 09:20

Announcement TitleNew - Proposed issue of securities -
CAD**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

60,000,000 FPO and attaching options to Directors which will be issued at a later date subject to shareholder approval.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CAD : ORDINARY FULLY PAID

Issue date

21/3/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	11	100.00 %

Issue details

Number of +securities to be quoted

280,000,000

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted**ASX +security code and description**

CADOA : OPTION EXPIRING 31-DEC-2023

Issue date

21/3/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	11	100.00 %



Issue details

Number of +securities to be quoted

280,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

free attaching option

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.00000001

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CAD : ORDINARY FULLY PAID	4,660,605,074
CADOA : OPTION EXPIRING 31-DEC-2023	1,665,853,751

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CADAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	75,000,000
CADAS : OPTION EXPIRING 24-MAY-2024 EX \$0.03	30,000,000
CADAN : OPTION EXPIRING 31-DEC-2024 EX 0.25C	1,721,721,320
CADAP : OPTION EXPIRING 10-AUG-2022 EX \$0.005	20,000,000
CADAR : OPTION EXPIRING 10-AUG-2023 EX \$0.02	40,000,000