



Announcement Summary

Entity name

EAGLE MOUNTAIN MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Monday March 21, 2022

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EM2	ORDINARY FULLY PAID	2,115,000	21/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EAGLE MOUNTAIN MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

34621541204

1.3 ASX issuer code

EM2

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/3/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

EM2AN : OPTION EXPIRING 01-JUL-2022 EX 20C

TO (Existing Class)**ASX +security code and description**

EM2 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

2,115,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

21/3/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Rick Crabb	Rick & Carol Crabb	125,000
Charles Bass	Silver Mountain Mining Nominee Pty Ltd	125,000
Roger Port	Leptiptidium Pty Ltd	125,000
Tim Mason	Tim Mason	530,000



Charles Bass

Quartz Mountain Mining Pty Ltd

950,000

Issue date

21/3/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

2,115,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.20000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EM2 : ORDINARY FULLY PAID	231,717,584

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EM2AO : OPTION EXPIRING 01-JUL-2024 EX \$0.52	2,800,000
EM2AT : OPTION EXPIRING 12-OCT-2023 EX \$0.8125	2,000,000
EM2AN : OPTION EXPIRING 01-JUL-2022 EX 20C	380,000
EM2AM : OPTION EXPIRING 01-JUL-2022 EX 30C	1,923,078
EM2AP : OPTION EXPIRING 22-FEB-2024 EX \$0.52	2,500,000
EM2AJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,465,000
EM2AR : OPTION EXPIRING 07-MAY-2023 EX \$1.25	2,000,000
EM2AF : OPTION EXPIRING 15-JAN-2023 EX 20C	5,500,000
EM2AH : PERFORMANCE RIGHTS	35,000
EM2AG : OPTION EXPIRING 15-JAN-2023 EX 20C	1,000,000
EM2AQ : OPTION EXPIRING 01-JUL-2024 EX \$0.55	6,000,000