



22 March 2022

Haranga Resources to participate in 121 Mining event

Highlights

- Haranga Resources to participate at the 121 Mining Investment APAC conference from 22-24 March
- Provides opportunity to outline the Company's progress since listing and give an update to investment industry professionals on workflow for the coming months
- More than a dozen meetings with qualified investors organised ahead of the event

Haranga Resource Limited (**ASX:HAR**) ("Haranga" or "the Company") is pleased to advise it will be participating in the 121 Mining Investment APAC online conference from March 22-24.

The Company has more than a dozen one-on-one meetings already scheduled with qualified investors interested in finding out more about Haranga and its projects.

The conference comes after the Company listed on the Australian Securities Exchange (ASX) on 27 January 2022 following its successful IPO, which raised \$6.5 million.

Executive Chairman Peter Youd said: *"Haranga is excited to be attending the 121 Mining APAC Conference and looks forward to one-on-one meetings with a range of high calibre investment industry professionals. These 121 Mining events have built a solid reputation for aligning emerging companies with sophisticated investors that understand the markets in which we operate."*

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About Haranga

Haranga Resources holds a uranium project in Senegal and interests in a range of gold projects located in Cote d'Ivoire and Burkina Faso, with a total of six permits covering an area of 3,074km².

The Company has mapped out a two-year exploration and development budget for its key projects, namely the Saraya Uranium project in Senegal and the Issia Gold Project in Cote d'Ivoire. This exploration and development budget is inclusive of all requirements through to resource estimation. In addition, there is budget allocation for early-stage exploration programs for the Burkina Faso assets, while the Company will continue to identify and assess additional acquisition targets across the West African region.

Haranga's collective expertise includes considerable experience running ASX-listed companies, and financing and developing mining and exploration projects in Africa, Australia, and other parts of the world.

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Australia: ASX:HAR
Frankfurt: FSE:65E0



Haranga
Resources

UNEARTHING **VALUABLE** **ASSETS** IN WEST AFRICA

Promising gold and uranium projects

121 MINING INVESTMENT PRESENTATION

March 2022



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1. Company Overview



Promising Portfolio

- Uranium project in Senegal with potential signs of other minerals
- Gold assets in Cote d'Ivoire and Burkina Faso
- Early-stage projects in close proximity to proven resources
- Supportive governments and favourable mining conditions



Exploration Plans

- Saraya – termite sampling underway, further 6,250 soil samples to be taken, along with assaying 2,100 sample on a previous grid
- Drilling to commence in May & June 2022
- Issia – results from late 2021 drilling anticipated in late March. Further drilling planned for April 2022



Experienced Team

- Highly experienced board with significant mining experience
- Strong credentials with ASX-listed companies
- In-country (Senegal) management
- Local resources identified to progress work in short-term

2. Investment Highlights



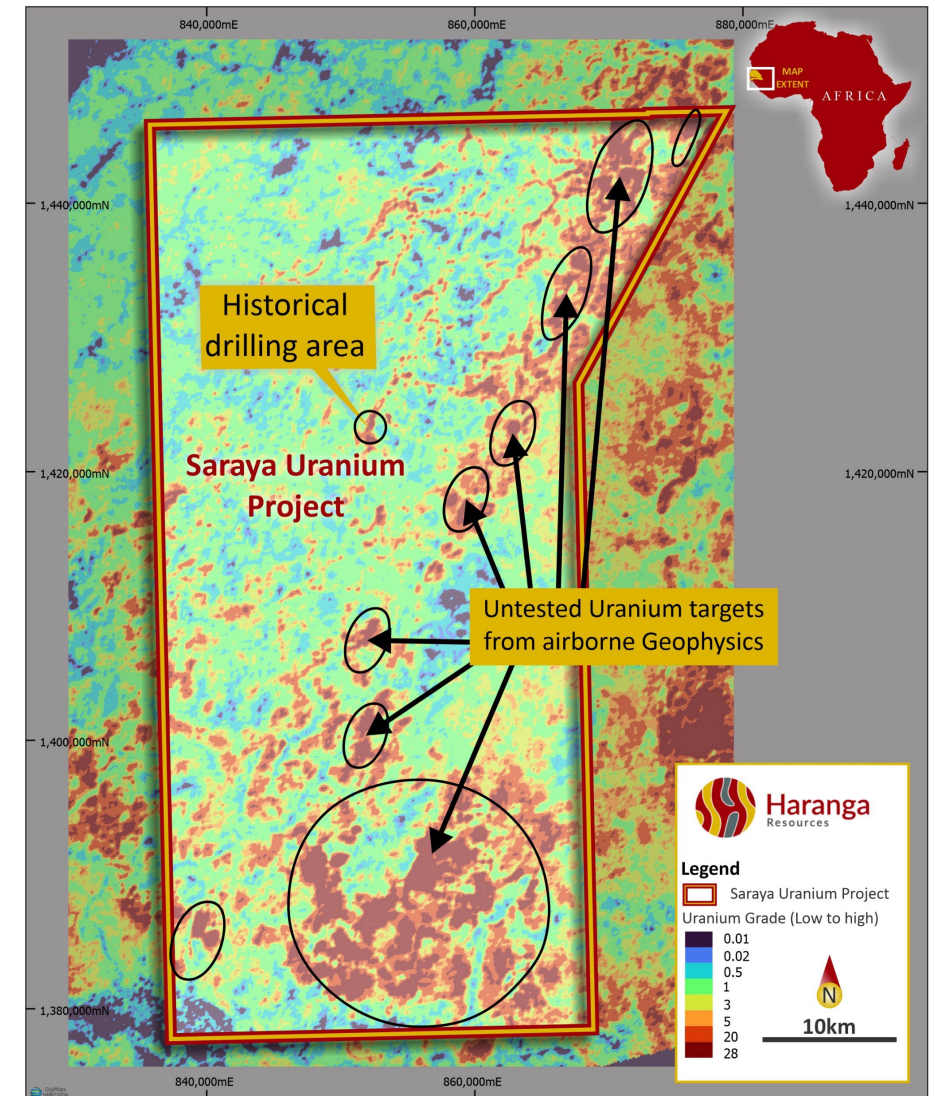
-  **Commodity performance:** Gold and uranium prices continue to perform strongly in 2022
-  **Known gold region:** Issia project located along strike and in similar geological zone to proven resource of more than 3Moz Au
-  **Historical data:** Prior exploration work at Saraya indicates good uranium potential with some data available to be re-validated
-  **Good infrastructure:** Sealed roads and other supporting infrastructure located within close proximity to target projects
-  **Lithium potential:** In addition to good prospects for uranium, the geological structure at the Saraya project also presents the prospect of lithium and a range of other high-demand minerals
-  **Experienced team:** Board and management with significant mining industry experience including in Africa and with ASX-listed companies

3. Project Overview



Saraya Uranium Project, Senegal

- Advanced-stage exploration project
- Partially explored by French Government-owned Areva prior to 2010
- In excess of 60,000m of historical drilling data contained in summary reports
- Other untested uranium anomalies within project area to be evaluated
- Negotiating to acquire the exploration data and drill database
- Plan to validate historical data and undertake systematic follow-up exploration, with potential to define significant uranium resources
- Drill program targeted for May-June 2022

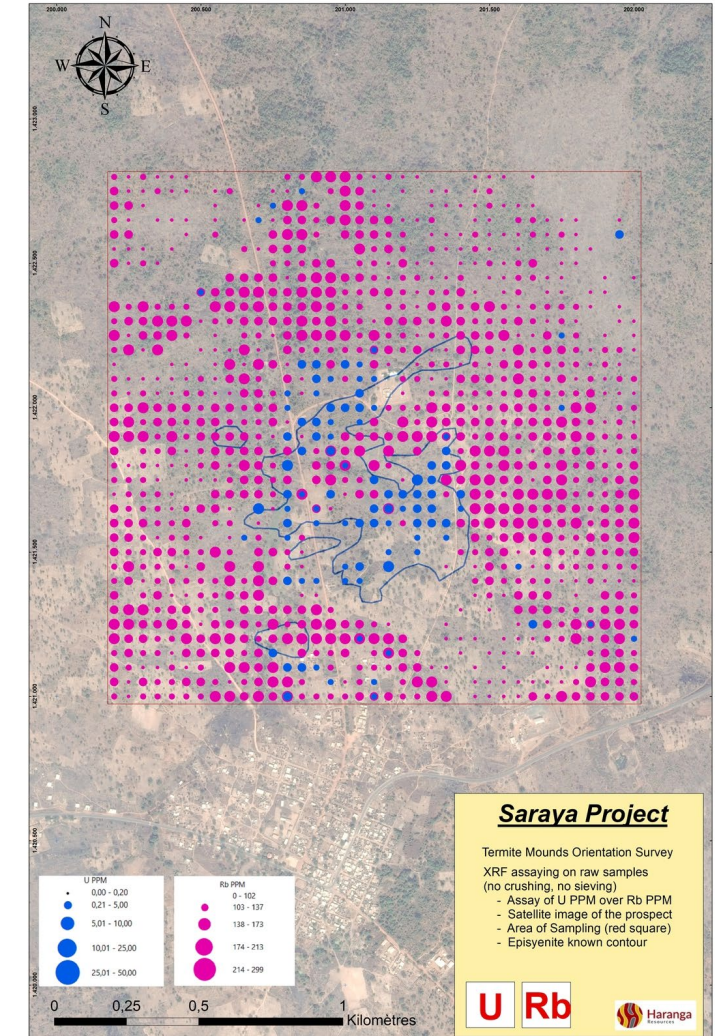
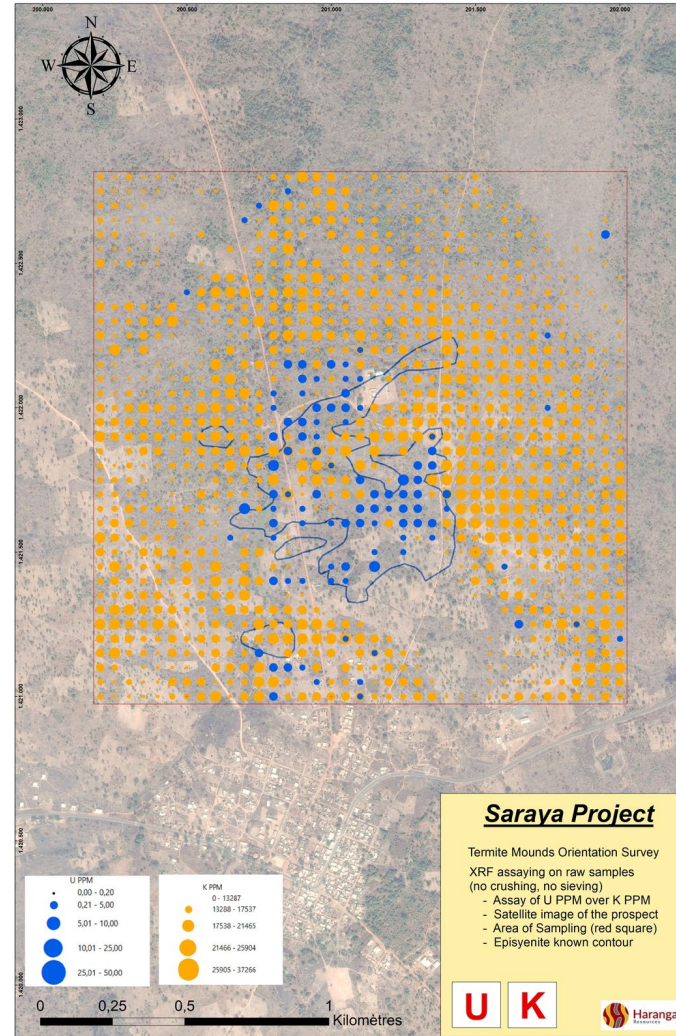


3. Project Overview



Saraya Uranium Project, Senegal

- Hosted within episyenite in a Na-Metasomatism context, along with pegmatites also prospective for lithium, tin, tantalum and niobium
- Spodumene has been identified in the pegmatites
- Orientation program has been conducted via termite mound sampling
- Clear pattern for Uranium in the termite mounds, revealed by the XRF
 - K, Rb, Sr are reverse to the Uranium : the more uranium, the less of these elements
 - Zone of depleted K, Rb, Sr, from the episyenites and extending SE
- Other proven resources in region/neighbouring Mali



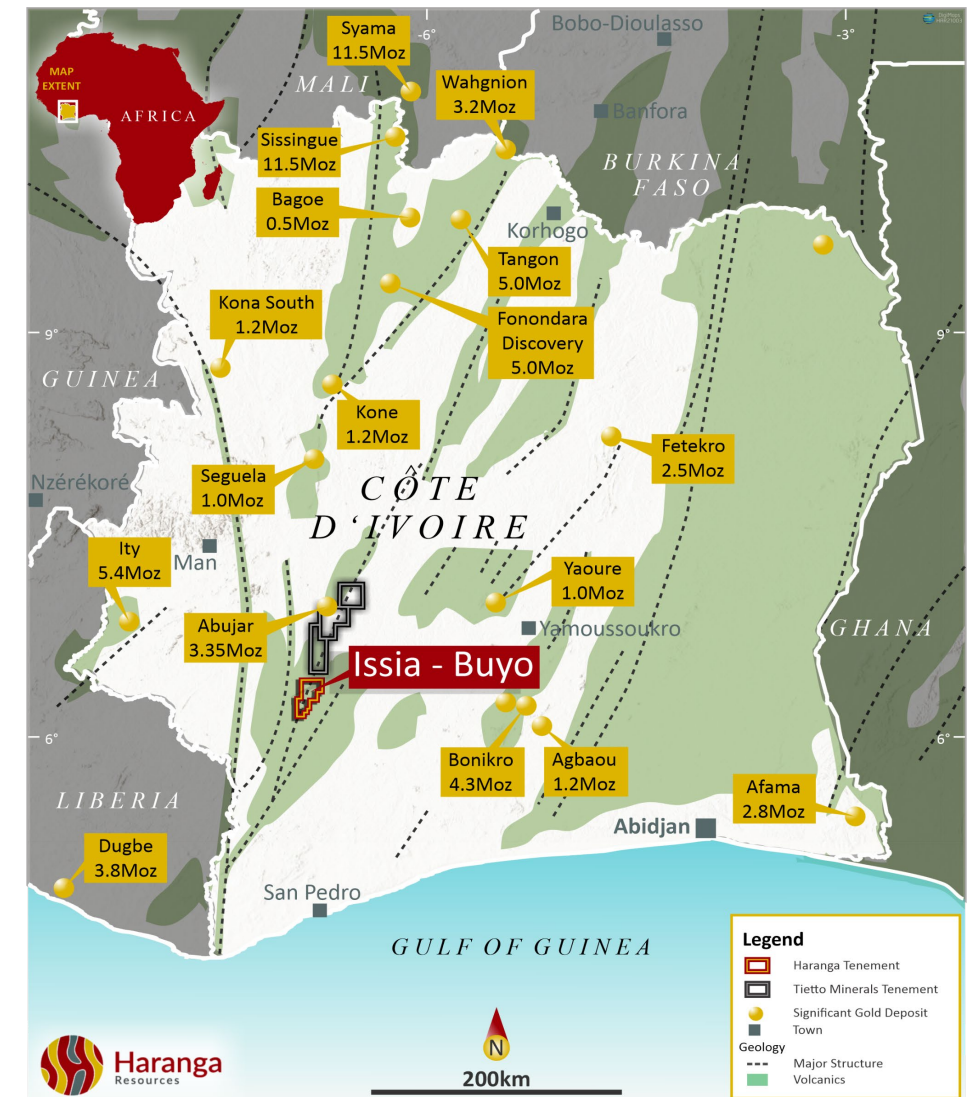
3. Project Overview



Issia Gold Project, Cote d'Ivoire

- Located in prolific geological gold province in close proximity to well-defined resources
- 50km down strike from 3.35Moz Tietto Resources¹ (ASX:TIE) Abujar Project along same regional shear structure. Currently Abujar is under development for production in late 2022
- Targeting commencement of a further RAB drilling program at Issia in April 2022
- Cote d'Ivoire largely underexplored and underdeveloped gold province with more of the highly gold-endowed Birimian greenstone belts than other West African countries
- Completed 4,249 soil samples from its infill soil sampling program covering parts of the Issia-Buyo permit
- Soil samples returned significant gold concentrations, clustered over both the Noukpoudou sheared corridor and Buyo Lake shear zone

¹Tietto Minerals Limited – ASX release 25 February 2022
This resource comprises 1.86Moz Indicated and 1.49Moz Inferred
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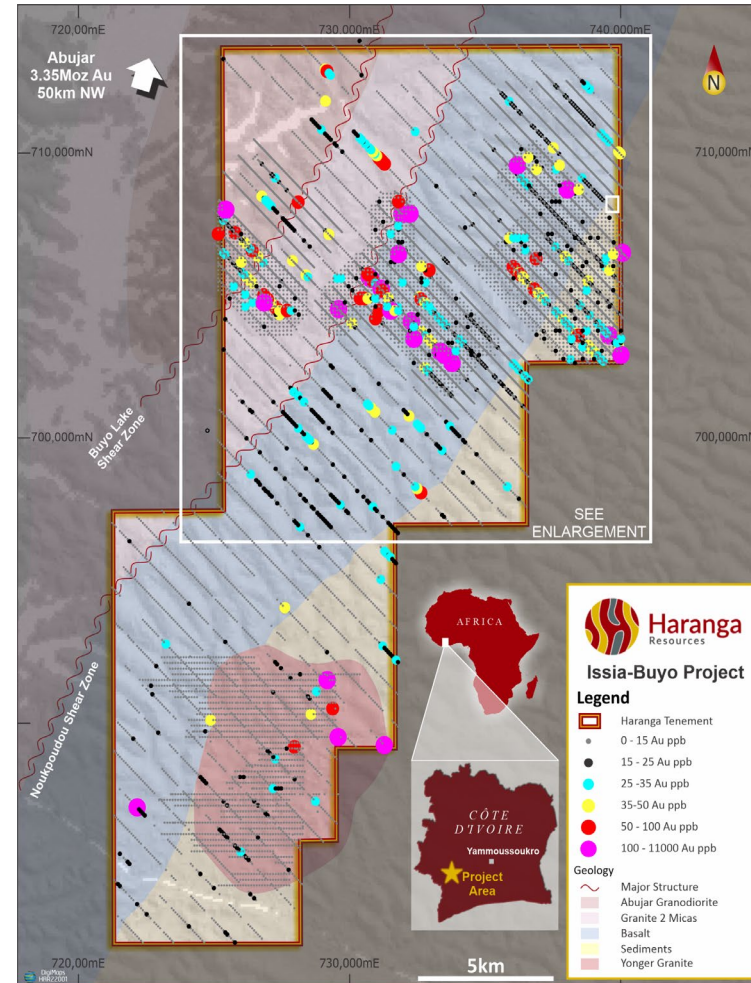


3. Project Overview

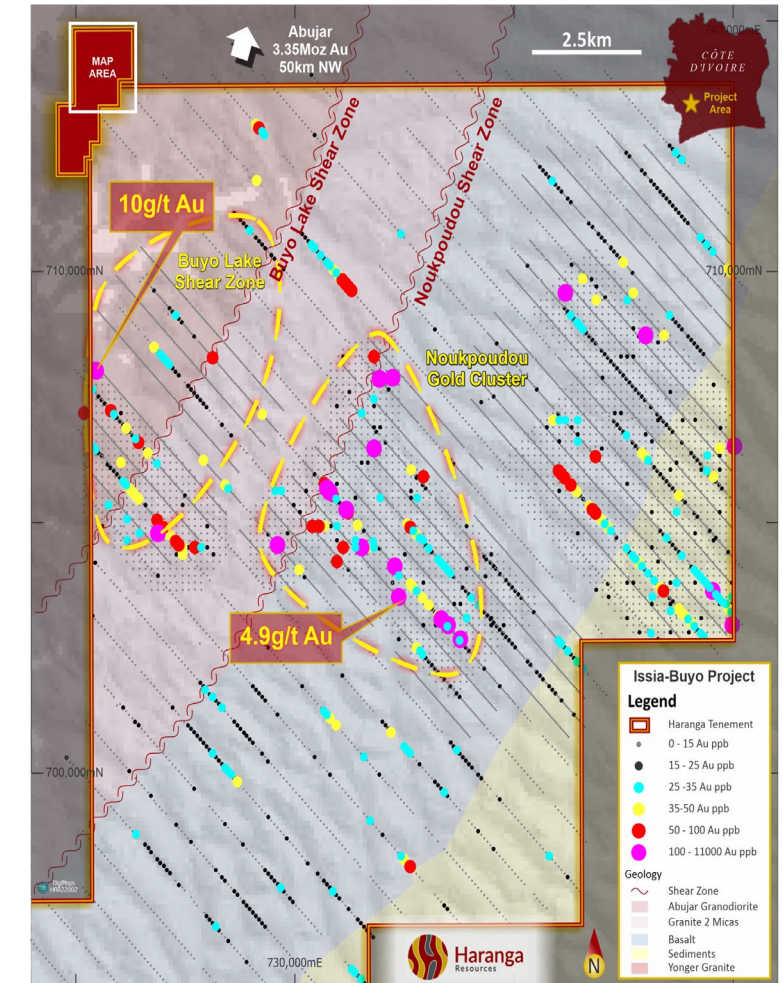


Issia Gold Project, Cote d'Ivoire

- Anomalous gold values, averaging 255ppb Au, located along the Buyo Lake shear zone directly along strike of the +3.35Moz Abujar gold deposit 50 km north-east of the Issia-Buyo permit
- Total of 8,164 samples collected to date at Issia-Buyo, 3,915 on regional 800m x 100m grid and 4,249 infill samples on follow-up 150m x 150m grid
- Reconnaissance field mapping confirmed central Noukpoudou shear system, and the existence of alteration and sulphide mineralisation in the sheared basalts
- Further work in the Issia-Buyo area will consist of additional infill soil sampling and potential extensions of the Buyo Lake and Noukpoudou shear systems



Regional and Infill Soil Geochemistry Grids



Soil Geochemistry - Noukpoudou and Buyo Lake Shear Zones

3. Project Overview

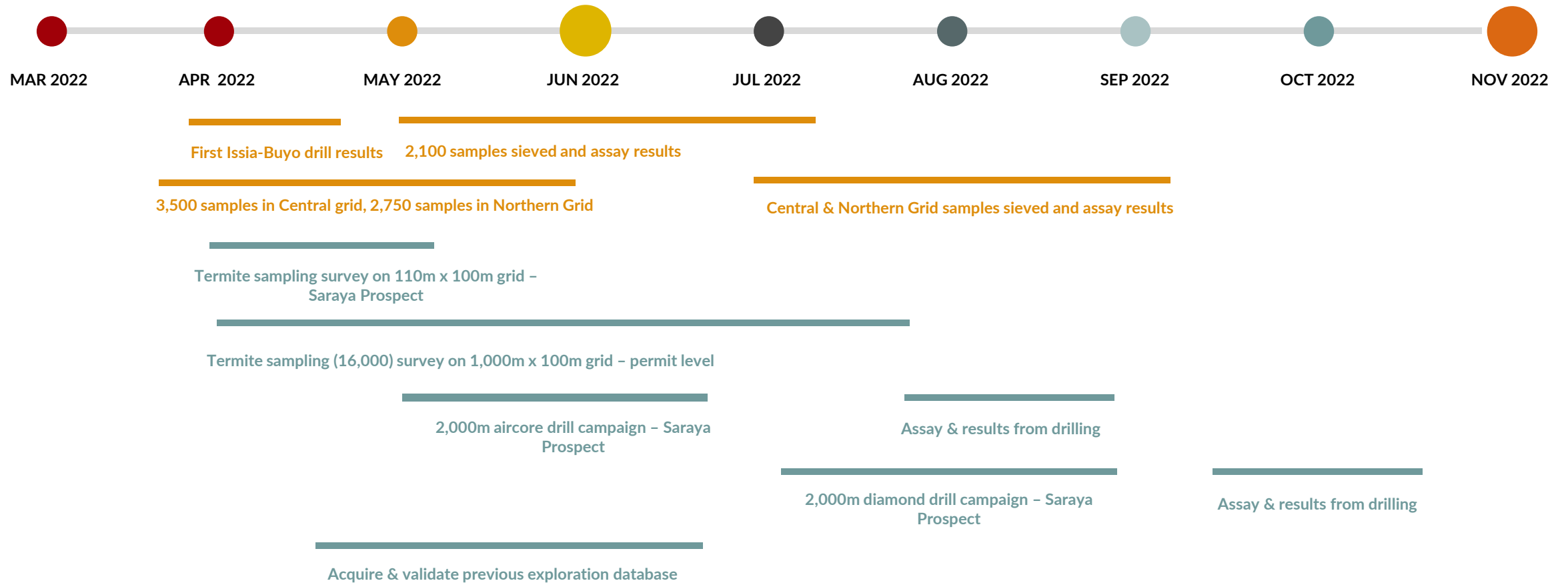


Gold Assets, Burkina Faso

- Longer-term, early-stage exploration targets
- Company holds or is in process of securing permits for the Ouangolo, Mangodara and Danbeledougou, and Kaouradeni projects in southern Burkina Faso
- Situated within prolific Birimian greenstone belt, with key geological markers showing similarities to known gold deposits in the region
- Evidence of historic artisanal activities suggests presence of gold mineralisation
- No evidence of previous exploration drilling having been carried out
- Mining-friendly jurisdiction with good infrastructure to access sites



4. Indicative Project Timetable



5. Share Structure



Share price (18 March 2022)	\$0.26
Issued shares – fully paid	60.1m
Escrowed shares – fully paid	18.3m
Listed options – exercisable @ \$0.30, expiring 27 January 2025	17.5m
Unlisted (escrowed) options - exercisable @ \$0.30, expiring 27 January 2025	19.0m
Market capitalisation – undiluted	~15.0m
Cash – February 2022	A\$4.5m
Price range since 27 January 2022 (listing date)	\$0.20 - \$0.26



6. Experienced Team



Peter Youd
Executive Chairman

Mr Youd is a Chartered Accountant and has extensive experience in the resources sector. Over the past 29 years, Mr Youd has held a number of senior management positions and directorships for publicly listed and private companies in Australia and overseas. Mr Youd was formerly a director of First Graphene Limited.



Jean Kaisin
Chief Operating Officer

Mr Kaisin is a geologist, based in Senegal, with more than 23 years' experience operating in West Africa. He has been involved in mineral exploration from greenfield work through to completion of feasibility studies. He holds a Master of Sciences – Group of Geological and Mineralogical Sciences from the University of Louvain, Belgium. He has also completed the Oxford Executive Leadership Program at the Said Business School, Oxford University.



John Davis
Non-Executive Director

Mr Davis is a geologist with more than 30 years' experience in mineral exploration and development in Australia and Southern Africa, including gold, base metals and rare metals. He has extensive experience in the gold sector, from regional exploration and resource development to production, including as Exploration Manager/Chief Geologist for Metana Minerals NL. He was founding managing director of Jabiru Metals Ltd, playing a key role in the discovery of the Jaguar base metal deposit.



Hendrik Schloemann
Non-Executive Director

Dr Schloemann is a geologist with more than 20 years' international experience, including particular experience in Africa. His expertise cover adapting to new social and technical environments and leading and motivating multi-cultural teams. He has experience with gold, uranium, pegmatite, diamond and gemstone exploration. Mr Schloemann is experienced in a broad range of corporate requirements for public companies.

7. Investment Summary



Highly Prospective Assets

Issia and Saraya in near proximity to proven resources with promising geological anomalies; potential for battery and other minerals at Saraya



Strong Price and Demand

Gold and uranium prices performing well; increasing global demand for uranium and other potential minerals



Solid Credentials

Experienced board and in-country management with proven record in exploration, development and corporate governance



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