

Market Announcement

22 March 2022

Piedmont Lithium Inc. (ASX: PLL) – Trading Halt

Description

The securities of Piedmont Lithium Inc. ('PLL') will be placed in trading halt at the request of PLL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 24 March 2022 or when the announcement is released to the market.

Issued by

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Trading Halt

In accordance with ASX Listing Rule 17.1, Piedmont Lithium Inc. (ASX: PLL) ("Company") requests that the securities of the Company be placed in a trading halt with immediate effect. The Company advises that:

1. The trading halt is requested in connection with a proposed capital raising to be undertaken by way of a U.S. public offering of the Company's shares ("Offering"). The trading halt is required to enable the Offering to be conducted in an orderly manner.
2. The Company requests that the trading halt remain in place until the earlier of such time as it makes an announcement to the market in relation to the outcome of the Offering or the commencement of trading on Thursday, March 24, 2022.
3. The Company is not aware of any reason why the trading halts should not be granted or of any other information necessary to inform the market or ASX about the request.

Yours sincerely



Bruce Czachor
Executive Vice President, Chief Legal Officer, and Secretary