

22 March 2022

ASX Limited Level 40, Central Park 152-158 St Georges Tce Perth WA 6000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Pantoro Limited (ACN 003 207 467) (ASX: PNR (**Company**) gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the **Act**).

On 22 March 2022 the Company issued 155,172,414 ordinary fully paid shares (Shares) at an issue price of \$0.29 per Share under a placement announced on 14 March 2022. The Shares were issued under the Company's ASX Listing Rule 7.1 capacity.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act and without a prospectus for the Shares being prepared;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 of the Act, as it applies to Company; and
- (e) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act.

Yours faithfully

David Okeby

Company Secretary Pantoro Limited