

**Form 604**  
Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Regis Resources Limited

ACN/ARSN 009 174 761

### 1. Details of substantial holder (1)

Name Van Eck Associates Corporation (and its associates referred to in paragraph 6).  
ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 18/03/2022  
The previous notice was given to the company on 23/12/2021  
The previous notice was dated 22/12/2021

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	71,716,067	9.50%	79,625,248	10.55%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Van Eck Associates Corporation ( <b>VEAC</b> )	See Annexure A			

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
VEAC	State Street Bank and Trust Company as custodian for VanEck Gold Miners ETF	VanEck Gold Miners ETF ( <b>GDX</b> )	VEAC holds its relevant interest by having the power to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates in the ordinary course of investment management business.	Ordinary shares 39,105,336	5.18%

VEAC	State Street Bank and Trust Company as custodian for VanEck Junior Gold Miners ETF	VanEck Junior Gold Miners ETF (GDXJ)	Same as above.	Ordinary shares 33,623,247	4.45%
VEAC	State Street Australia Limited as custodian for VanEck Australian Resources ETF	VanEck Australian Resources ETF (MVR.AU)	Same as above.	Ordinary shares 445,567	0.06%
VEAC	State Street Australia Limited as custodian for VanEck Small Companies Masters ETF	VanEck Small Companies Masters ETF (MVS.AU)	Same as above.	Ordinary shares 388,639	0.05%
VEAC	State Street Custodial Services (Ireland) Limited as custodian for VanEck Global Mining UCITS ETF	VanEck Gold Mining UCITS ETF (UCTGDIG)	Same as above.	Ordinary shares 265,958	0.04%
VEAC	State Street Custodial Services (Ireland) Limited as custodian for VanEck Gold Miners UCITS ETF	VanEck Gold Miners UCITS ETF (UCTGDX)	Same as above.	Ordinary shares 2,351,267	0.31%
VEAC	State Street Custodial Services (Ireland) Limited as custodian for VanEck Junior Gold Miners UCITS ETF	VanEck Junior Gold Miners UCITS ETF (UCTGDXJ)	Same as above.	Ordinary shares 3,445,234	0.46%

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
VEAC	666 Third Avenue, New York, NY 10017
Van Eck Securities Corporation	666 Third Avenue, New York, NY 10017
Van Eck Absolute Return Advisers, Inc.	666 Third Avenue, New York, NY 10017
VanEck Australia Pty Ltd	Level 4 Aurora Place, 88 Phillip Street, Sydney NSW 2000
VanEck Investments Limited	Level 4 Aurora Place, 88 Phillip Street, Sydney NSW 2000
VanEck Asset Management B.V.	Barbara Strozilaan 310, 1083 HN Amsterdam, Netherlands

## Signature

print name Ashley Sousa

capacity Manager Port Admin

sign here

*Ashley M Sousa*

date

22/03/2022

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in Form 604 - Notice of change of interests of substantial holder.

Holder of relevant interest	Date of Acquisition	B/S	Consideration Cash	Consideration Non-Cash	Number of Securities
GDX	12/29/2021	S	-	In-Kind	207,570
GDX	12/30/2021	S	-	In-Kind	122,100
GDX	01/05/2022	S	-	In-Kind	305,325
GDX	01/06/2022	S	-	In-Kind	28,497
GDX	01/07/2022	S	-	In-Kind	240,189
GDX	01/10/2022	S	-	In-Kind	32,568
GDX	01/11/2022	S	-	In-Kind	333,822
GDX	01/26/2022	S	-	In-Kind	65,120
GDX	01/31/2022	S	-	In-Kind	4,070
GDX	02/01/2022	S	-	In-Kind	101,750
GDX	02/04/2022	S	-	In-Kind	105,820
GDX	02/08/2022	B	104,479.70	-	57,843
GDX	02/10/2022	S	-	In-Kind	16,276
GDX	02/14/2022	B	-	In-Kind	48,852
GDX	02/16/2022	B	-	In-Kind	122,070
GDX	02/18/2022	B	-	In-Kind	69,190
GDX	02/23/2022	S	-	In-Kind	69,190
GDX	02/24/2022	B	-	In-Kind	48,828
GDX	02/25/2022	B	-	In-Kind	81,380
GDX	02/28/2022	S	-	In-Kind	24,432
GDX	03/01/2022	S	-	In-Kind	12,216
GDX	03/02/2022	B	-	In-Kind	162,880
GDX	03/07/2022	B	-	In-Kind	138,516
GDX	03/08/2022	B	272,623.42	-	128,506
GDX	03/10/2022	B	-	In-Kind	40,960
GDX	03/11/2022	S	-	In-Kind	159,822
GDX	03/14/2022	S	-	In-Kind	381,114
GDX	03/15/2022	B	-	In-Kind	102,450
GDX	03/16/2022	B	-	In-Kind	69,666
GDX	03/17/2022	B	-	In-Kind	319,722
GDX	03/18/2022	B	12,438,328.83	-	5,890,819
GDX	03/21/2022	S	-	In-Kind	125,112
GDXJ	01/06/2022	S	-	In-Kind	205,324
GDXJ	01/10/2022	S	-	In-Kind	73,335
GDXJ	01/27/2022	S	-	In-Kind	29,292
GDXJ	01/31/2022	S	-	In-Kind	29,368
GDXJ	01/31/2022	B	156,087.58	-	91,752
GDXJ	02/02/2022	B	-	In-Kind	73,320
GDXJ	02/04/2022	S	-	In-Kind	58,660
GDXJ	02/10/2022	S	-	In-Kind	87,978
GDXJ	02/11/2022	S	-	In-Kind	146,630
GDXJ	02/14/2022	B	-	In-Kind	117,352
GDXJ	02/23/2022	B	563,375.37	-	293,985

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Holder of relevant interest	Date of Acquisition	B/S	Consideration Cash	Consideration Non-Cash	Number of Securities
GDXJ	02/25/2022	S	-	In-Kind	118,712
GDXJ	03/03/2022	B	-	In-Kind	297,000
GDXJ	03/04/2022	B	-	In-Kind	74,245
GDXJ	03/08/2022	B	1,694,442.00	-	798,706
GDXJ	03/09/2022	B	-	In-Kind	30,484
GDXJ	03/09/2022	S	-	In-Kind	91,164
GDXJ	03/18/2022	B	2,668,592.32	-	1,263,851
GDXJ	03/21/2022	B	-	In-Kind	126,568
MVRAU	12/20/2021	S	754.26	-	397
MVRAU	12/31/2021	S	16,571.22	-	8,499
MVRAU	01/12/2022	S	33,295.09	-	17,299
MVRAU	01/13/2022	S	-	In-Kind	38,052
MVRAU	02/02/2022	B	-	In-Kind	4,226
MVRAU	02/04/2022	B	-	In-Kind	4,226
MVRAU	02/16/2022	B	-	In-Kind	4,226
MVRAU	02/18/2022	B	943.36	-	474
MVRAU	02/23/2022	B	5,224.69	-	2,728
MVRAU	02/25/2022	B	3,643.16	-	1,948
MVRAU	03/04/2022	B	909.90	-	463
MVRAU	03/04/2022	B	-	In-Kind	8,586
MVRAU	03/08/2022	B	-	In-Kind	8,590
MVRAU	03/09/2022	B	4,633.71	-	2,106
MVRAU	03/14/2022	B	-	In-Kind	8,638
MVRAU	03/18/2022	B	135,377.72	-	64,153
MVRAU	03/21/2022	B	-	In-Kind	5,046
UCTGDX	01/28/2022	S	36,193.87	-	21,044
UCTGDX	02/04/2022	B	48,432.38	-	26,831
UCTGDX	02/23/2022	B	127,286.84	-	66,465
UCTGDX	02/28/2022	B	264,997.86	-	135,542
UCTGDX	02/28/2022	B	42,857.70	-	21,921
UCTGDX	03/01/2022	B	33,708.76	-	17,694
UCTGDX	03/02/2022	B	34,892.28	-	17,756
UCTGDX	03/08/2022	B	37,273.58	-	17,581
UCTGDX	03/08/2022	B	25,843.26	-	12,189
UCTGDX	03/10/2022	S	37,911.20	-	17,634
UCTGDX	03/15/2022	S	35,830.99	-	17,739
UCTGDX	03/15/2022	S	18,152.83	-	8,987
UCTGDX	03/16/2022	S	181,496.80	-	87,684
UCTGDX	03/18/2022	B	736,984.86	-	349,247
UCTGDXJ	12/22/2021	B	37,373.74	-	20,200
UCTGDXJ	12/23/2021	B	26,748.61	-	13,858
UCTGDXJ	01/20/2022	S	247,585.43	-	117,904
UCTGDXJ	01/24/2022	S	206,208.53	-	114,470

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Holder of relevant interest	Date of Acquisition	B/S	Consideration Cash	Consideration Non-Cash	Number of Securities
UCTGDXJ	02/02/2022	S	123,561.24	-	68,652
UCTGDXJ	02/23/2022	B	78,741.18	-	41,114
UCTGDXJ	03/08/2022	B	107,821.26	-	50,854
UCTGDXJ	03/09/2022	S	61,527.85	-	27,970
UCTGDXJ	03/11/2022	B	94,037.50	-	43,734
UCTGDXJ	03/17/2022	S	31,083.55	-	14,874
UCTGDXJ	03/18/2022	B	269,828.46	-	127,868
MVSAU	12/29/2021	B	1,534.25	-	816
MVSAU	12/31/2021	S	12,063.32	-	6,187
MVSAU	01/12/2022	S	1,489.78	-	774
MVSAU	02/22/2022	B	1,633.31	-	829
MVSAU	02/23/2022	B	12,579.11	-	6,568
MVSAU	02/28/2022	B	1,020.62	-	522
MVSAU	03/04/2022	B	1,069.08	-	544
MVSAU	03/08/2022	B	1,072.84	-	506
MVSAU	03/09/2022	B	3,100.14	-	1,409
MVSAU	03/15/2022	B	1,018.19	-	504
MVSAU	03/18/2022	S	11,671.23	-	5,532
UCTGDIG	01/14/2022	B	7,568.55	-	3,793
UCTGDIG	01/14/2022	B	17,727.12	-	8,884
UCTGDIG	01/20/2022	B	37,671.03	-	17,935
UCTGDIG	01/24/2022	B	6,207.64	-	3,448
UCTGDIG	01/24/2022	B	6,002.40	-	3,334
UCTGDIG	01/31/2022	B	9,501.50	-	5,588
UCTGDIG	02/11/2022	B	15,100.22	-	8,205
UCTGDIG	02/24/2022	B	13,966.04	-	7,070
UCTGDIG	03/04/2022	B	48,189.48	-	24,519
UCTGDIG	03/09/2022	B	47,540.51	-	21,605
UCTGDIG	03/11/2022	B	27,859.81	-	13,016
UCTGDIG	03/15/2022	B	17,240.11	-	8,533
In-Kind transactions result from GDX, GDXJ, and MVRAU receiving a basket of securities (including REGIS RESOURCES LTD) in exchange for securities in GDX, GDXJ & MVRAU.					