

Company: METALS AUSTRALIA LTD



ABN 38 008 982 474

Top Listing - Grouped

Rank	Name	Units	% of Units
1	MS CHUNYAN NIU	3,166,667	6.08
2	KOVI G INVESTMENTS PTY LTD <KOVI GORDON FAMILY A/C>	2,500,000	4.8
3	SIZZ PTY LTD <JH SUPERFUND A/C>	2,333,334	4.48
4	10 BOLIVIANOS PTY LTD	2,316,667	4.45
5	TORNADO NOMINEES PTY LTD <ANGUS MIDDLETON S/F A/C>	1,666,667	3.2
6	TRINITY DIRECT PTY LTD	1,666,667	3.2
7	MR BIN LIU	1,403,508	2.7
8	PKT SPRINGBROOK PTY LTD <SPRINGBROOK FAMILY A/C>	1,166,667	2.24
9	FTM SHARE INVESTMENTS PTY LTD	1,166,667	2.24
10	MR DEAN L SLEIGH	1,166,667	2.24
11	MR CONSTANTINE DIFFERDING	1,166,667	2.24
12	ACUERDO PTY LTD <PARUSSOLO FAMILY A/C>	1,050,000	2.02
13	ORCA CAPITAL GMBH	1,000,000	1.92
14	GREGORY DENISE PTY LTD <GREGORY DENISE SUPER A/C>	1,000,000	1.92
15	SARISAN CONSULTANTS PTY LTD <MCGUIGAN FAMILY A/C>	933,334	1.79
16	ROTHERWOOD ENTERPRISES PTY LTD	842,106	1.62
17	N REILLY INVESTMENTS PTY LTD <NICK REILLY A/C>	833,334	1.6
18	ON THE CUSP INVESTMENTS PTY LTD <PANACEA A/C>	823,467	1.58
19	MR NOEL RUSSELL CAMERON + DR BELINDA CAROLINE GOAD <NOEL CAMERON SUPER A/C>	700,000	1.34
20	MR MARTIN PAUL WILSON <CONNOR A/C>	700,000	1.34

**Totals: Top 20 holders of MLS94726 UO31122023/\$0.06**

**27,602,419**

**53.01**

**Total Remaining Holders Balance**

**24,466,082**

**46.99**

**Total Holders Balance**

**52,068,501**

**100**

# METALS AUSTRALIA LTD

ABN 38 008 982 474

## TOP SPREAD REPORT

<u>SPREADS OF HOLDINGS</u>	<u>NUMBER OF HOLDERS</u>	<u>NUMBER OF UNITS</u>	<u>% OF TOTAL ISSUED CAPITAL</u>
1 - 1,000	0	0	0.00%
1,001 - 5,000	0	0	0.00%
5,001 - 10,000	0	0	0.00%
10,001 - 100,000	5	410,001	0.79%
100,001 - 999,999,999,999	96	51,658,500	99.21%
<b>TOTAL</b>	<b>101</b>	<b>52,068,501</b>	<b>100%</b>

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## TERMS AND CONDITIONS OF OPTIONS

### MLSOC (OPTION EXPIRING 31-DEC-2023)

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(a) **Entitlement**

Each Option entitles the holder to subscribe for one Share upon exercise of the Option.

(b) **Exercise Price**

Subject to paragraph (i), the amount payable upon exercise of each Option will be \$0.06 (on a post-Consolidation basis) (**Exercise Price**).

(c) **Expiry Date**

Each Option will expire at 5:00 pm (AWST) on 31 December 2023 (**Expiry Date**). An Option not exercised before the Expiry Date will automatically lapse on the Expiry Date.

(d) **Exercise Period**

The Options are exercisable at any time on or prior to the Expiry Date (**Exercise Period**).

(e) **Notice of Exercise**

The Options may be exercised during the Exercise Period by notice in writing to the Company in the manner specified on the Option certificate (**Notice of Exercise**) and payment of the Exercise Price for each Option being exercised in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.

(f) **Exercise Date**

A Notice of Exercise is only effective on and from the later of the date of receipt of the Notice of Exercise and the date of receipt of the payment of the Exercise Price for each Option being exercised in cleared funds (**Exercise Date**).

(g) **Timing of issue of Shares on exercise**

Within 15 Business Days after the Exercise Date, the Company will:

- (i) issue the number of Shares required under these terms and conditions in respect of the number of Options specified in the Notice of Exercise and for which cleared funds have been received by the Company;
- (ii) if required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors; and

- (iii) if admitted to the official list of ASX at the time, apply for official quotation on ASX of Shares issued pursuant to the exercise of the Options.

If a notice delivered under (ii) for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 20 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors.

(h) **Shares issued on exercise**

Shares issued on exercise of the Options rank equally with the then issued shares of the Company.

(i) **Reconstruction of capital**

If at any time the issued capital of the Company is reconstructed, all rights of an Option holder are to be changed in a manner consistent with the Corporations Act and the Listing Rules at the time of the reconstruction.

(j) **Participation in new issues**

There are no participation rights or entitlements inherent in the Options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Options without exercising the Options.

(k) **Change in exercise price**

An Option does not confer the right to a change in Exercise Price or a change in the number of underlying securities over which the Option can be exercised.

(l) **Transferability**

The Options are transferable subject to any restriction or escrow arrangements imposed by ASX or under applicable Australian securities laws.

Company: METALS AUSTRALIA LTD



ABN 38 008 982 474

Top Listing - Grouped

Rank	Name	Units	% of Units
1	CONISTON PTY LTD <CONISTON A/C>	13,000,000	10.40
2	MS CHUNYAN NIU	5,128,205	4.10
3	LAWRENCE JONATHON DUGDALE	4,000,000	3.20
4	SHAW AND PARTNERS LIMITED <PLACEMENT A/C>	3,846,154	3.08
5	TAG INVESTMENTS AUSTRALIA PTY LTD <TAG INVESTMENT A/C>	3,846,154	3.08
6	MR MICHAEL SEAN MUHLING	3,000,000	2.40
7	ROSSLEE HOLDINGS PTY LTD <N & P BURN SUPER FUND A/C>	3,000,000	2.40
8	MR PATRICK KOK	2,307,692	1.85
9	BURATU PTY LTD <CONNOLLY SUPER FUND A/C>	2,000,000	1.60
10	BUPRESTID PTY LIMITED <HANLON FAMILY SUPER A/C>	1,700,000	1.36
11	AUTUMN ORIGIN CAPITAL PTY LTD	1,538,462	1.23
12	KOVI G INVESTMENTS PTY LTD <KOVI GORDON FAMILY A/C>	1,538,462	1.23
13	MR VIKTOR KONDAS	1,384,615	1.11
14	10 BOLIVIANOS PTY LTD	1,307,692	1.05
15	ORACLE CUSTOMER MANAGEMENT SOLUTIONS PTY LTD	1,282,051	1.03
16	SIZZ PTY LTD <JH SUPERFUND A/C>	1,282,051	1.03
17	MR CONSTANTINE DIFFERDING + MRS TONIE MAREE DIFFERDING <DIFFERDING SUPER FUND A/C>	1,153,846	0.92
18	VIVO TRADING PTY LTD	1,153,846	0.92
19	V&F TRUDA PTY LTD <VINCE TRUDA SUPER A/C>	1,100,000	0.88
20	TRINITY DIRECT PTY LTD	1,025,641	0.82
<b>Totals: Top 20 holders of MLS94725 UO10022024/\$0.05</b>		<b>54,594,871</b>	<b>43.68</b>
<b>Total Remaining Holders Balance</b>		<b>70,405,129</b>	<b>56.32</b>
<b>Total Holders Balance</b>		<b>125,000,000</b>	<b>100</b>

# METALS AUSTRALIA LTD

ABN 38 008 982 474

## TOP SPREAD REPORT

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1 - 1,000	0	0	0.00%
1,001 - 5,000	0	0	0.00%
5,001 - 10,000	0	0	0.00%
10,001 - 100,000	75	4,974,962	3.98%
100,001 - 999,999,999,999	224	120,025,038	96.02%
<b>TOTAL</b>	<b>299</b>	<b>125,000,000</b>	<b>100%</b>

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## TERMS AND CONDITIONS OF OPTIONS

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### MLSOD (OPTION EXPIRING 10-FEB-2024)

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(a) **Entitlement**

Each Option entitles the holder to subscribe for one Share upon exercise of the Option.

(a) **Exercise Price**

Subject to paragraph (i), the amount payable upon exercise of each Option will be \$0.05 (on a post-Consolidation basis) (**Exercise Price**).

(b) **Expiry Date**

Each Option will expire at 5:00 pm (AWST) on 10 February 2024 (**Expiry Date**). An Option not exercised before the Expiry Date will automatically lapse on the Expiry Date.

(c) **Exercise Period**

The Options are exercisable at any time on or prior to the Expiry Date (**Exercise Period**).

(d) **Notice of Exercise**

The Options may be exercised during the Exercise Period by notice in writing to the Company in the manner specified on the Option certificate (**Notice of Exercise**) and payment of the Exercise Price for each Option being exercised in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.

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if admitted to the official list of ASX at the time, apply for official quotation on ASX of Shares issued pursuant to the exercise of the Options.

If a notice delivered under (ii) for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 20 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors.

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