



Announcement Summary

Entity name

PARINGA RESOURCES LIMITED

Applicable security for the reorganisation

PNL

ORDINARY FULLY PAID

PNLAC

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

23/3/2022

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

26/4/2022

Record Date

27/4/2022

Issue Date

28/4/2022

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

PARINGA RESOURCES LIMITED

1.2 Registered Number Type

ABN

Registration Number

44155933010

1.3 ASX issuer code

PNL

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

23/3/2022

1.6 Securities affected by the consolidation or split**ASX +Security Code**

PNL

ASX +Security Description

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OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	21/4/2022	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

27/4/2022

3.2 Date of +security holder meeting

21/4/2022

3.2a Effective date of consolidation or split

21/4/2022

3.3 Last day for trading in the pre consolidation or split +securities

22/4/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

26/4/2022

3.5 Record date

27/4/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

28/4/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

28/4/2022

3.8 Trading starts on a normal T+2 basis

29/4/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

3/5/2022

Part 4 - Event type and details**4.1 The event is**☒ +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
PNL	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	632,782,393	31,639,120	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
PNLAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	34,444,444	1,722,222	<input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
PNLAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	AUD 0.00000000	AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split



6.2 Additional information for inclusion in the Announcement Summary

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