

Cleansing Statement

On 23 March 2022, Askari Metals Limited (ASX: AS2) (Askari Metals or the Company) issued an “Appendix 2A” for the issue and quotation of shares (Shares) pursuant to the agreement entered into by the Company in relation to the acquisition of the Barrow Creek Lithium Project, NT. Please refer to ASX Announcement dated 9 March 2022 and 28 January 2022. The deemed issue price of the Shares was 37.1 cents per share.

The issue date of the Shares was 18 March 2022.

The Shares were issued as part of a class of securities quoted on ASX.

Askari Metals gives notice pursuant to Section 708A(5)(e) of the Corporations Act.

The Shares were issued without disclosure to the recipients under Part 6D.2 in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) The provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Section 708A(7) and (8) of the Corporations Act.

ENDS

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