

INTEGRATEDXR™ for the Enterprise of the Future

2022-2023 Roadmap
24 March 2022



VECTION
TECHNOLOGIES



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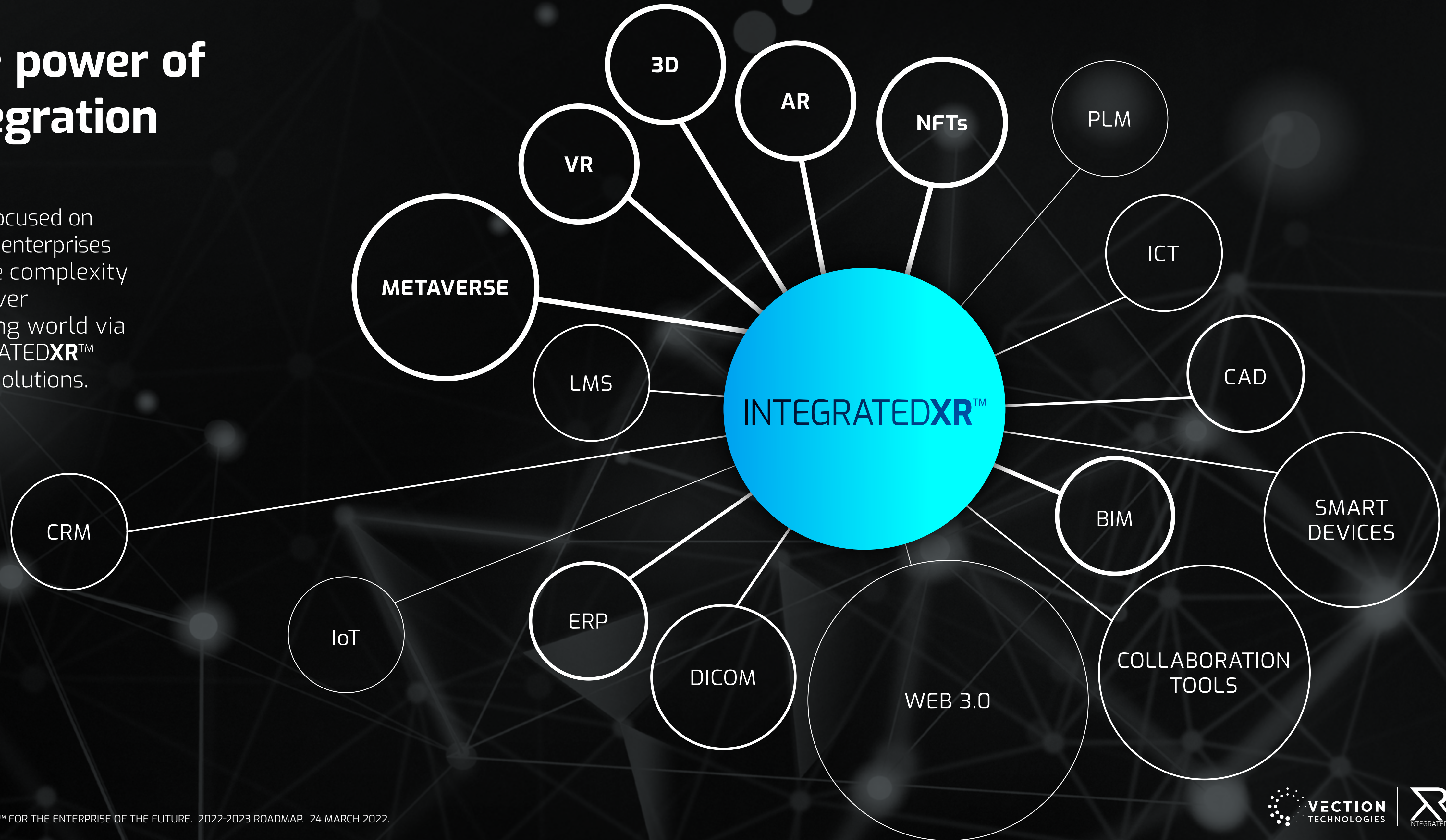
We live in a time of uncertainty

The integration of systems, processes & technologies via digital transformation is the key to overcoming an array of ever-evolving challenges.



The power of integration

We're focused on helping enterprises manage complexity in an ever changing world via INTEGRATEDXR™ based solutions.



FY22 Half Year Snapshot

\$17m - \$19m

FY22 Revenue Guidance

↑ 1.164%

\$9.3m

First Half Total Revenue

\$11m

First Half TCV

82%

First Half TCV Conversion

\$20m

Cash at Bank¹

100+

People

5

Countries

One

INTEGRATEDXR™ Vision

(1) As at 31 December 2021

Digital Transformation represents a huge opportunity for INTEGRATEDXR™

Extended Reality (XR) is an emerging umbrella term encompassing immersive technologies like AR, VR and 'mixed' reality.

The XR market was valued at over 26B USD in 2020 and is expected to exceed a staggering \$460B USD by 2026.

(1) <https://www.statista.com/statistics/330695/number-of-smartphone-users-worldwide/>
(2) <https://www.mordorintelligence.com/industry-reports/extended-reality-xr-market>

\$10T+

Spend on Digital Transformation from 2019 to 2024.

*Source: IDC, IDC's Worldwide Digital Transformation Spending Guide, V22020, October 2020.

\$1T+

Spending on Future of Work Technologies in 2024.*

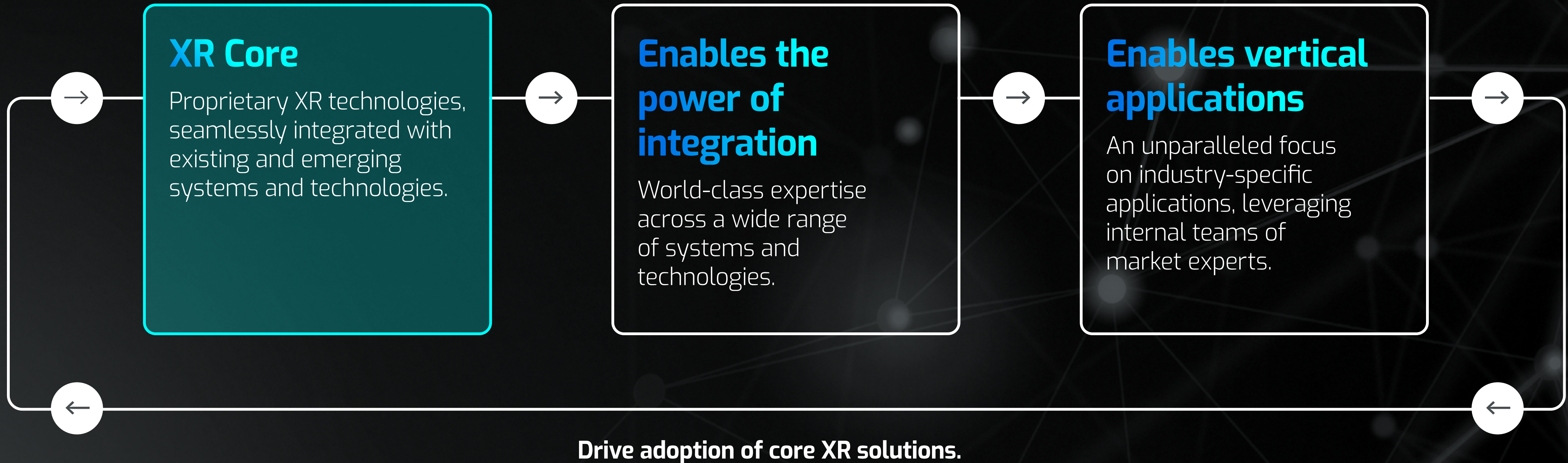
*Source: IDC Worldwide Future of Work Spending Guide, 2021.

57%

Of total technology spend will be on Digital Transformation in 2024, up from 42% in 2020.*

*Source: IDC, IDC's Worldwide Digital Transformation Spending Guide, V22020, October 2020.

The INTEGRATEDXR™ Pillars

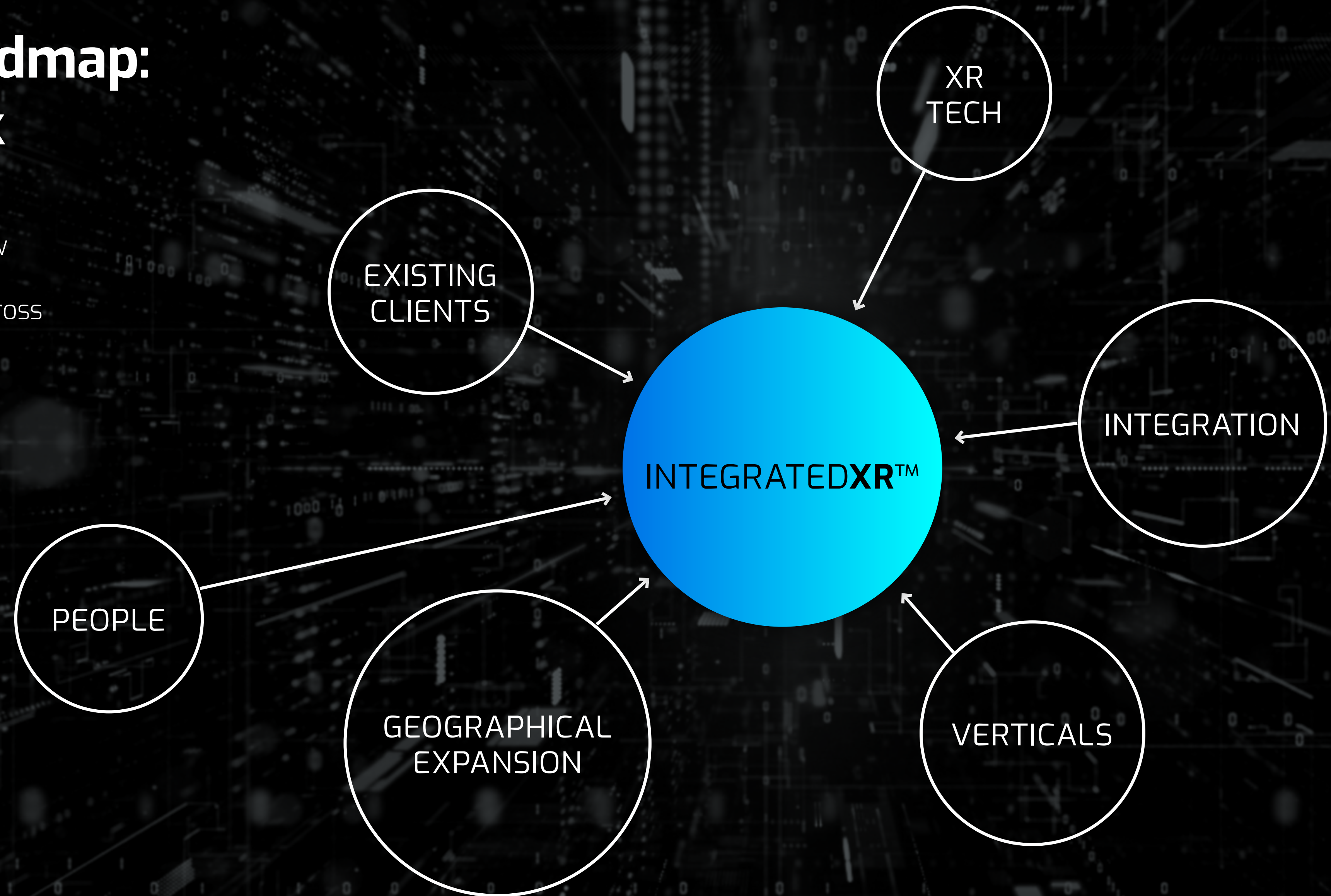


2022 - 2023 Roadmap: Leading the Pack

Strategic acquisitions will unlock new market opportunities, accelerate **INTEGRATEDXR™** organic growth across verticals, markets, and create exponential synergies.

2022 - 2023 Roadmap: Leading the Pack

Strategic acquisitions will unlock new market opportunities and accelerate INTEGRATEDXR™ organic growth across existing verticals and markets.

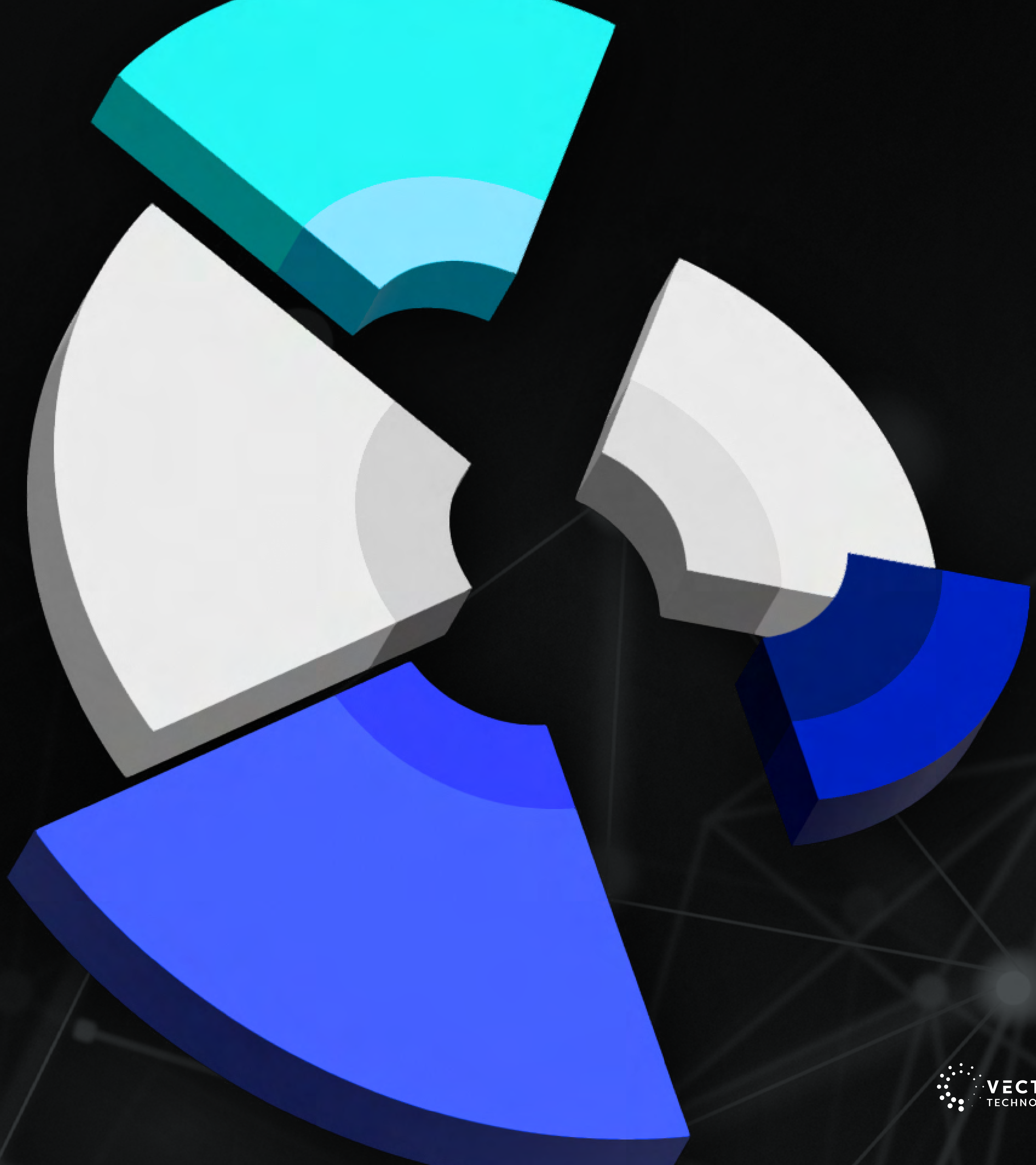


2022 - 2023 Roadmap: XR Technologies

The XR market is highly fragmented, comprising of small players operating in niche market segments.

To capitalize on this market opportunity, Vection Technologies seeks to aggregate these smaller players to access:

- Key vertical technologies.
- Highly specialised XR development resources.
- Established customer base to upsell and cross-sell.



2022 - 2023 Roadmap: People

To become a true leader in the XR space and realise the company's INTEGRATEDXR™ vision, Vection Technologies must expand its XR development capabilities globally.

To achieve these objectives, Vection Technologies seeks to access transformational talent with skills ranging from XR development to management.

The path to growth via INTEGRATEDXR™

INTEGRATEDXR™ will facilitate growth via existing clients and new clients acquired via strategic acquisitions.

Inorganic initiatives to drive organic growth of INTEGRATEDXR™

INTEGRATEDXR™

ADOPTION AMONG EXISTING CLIENTS IN EXISTING VERTICALS (SELECTION)

ADOPTION AMONG NEWLY ACQUIRED CLIENTS IN EXISTING VERTICALS

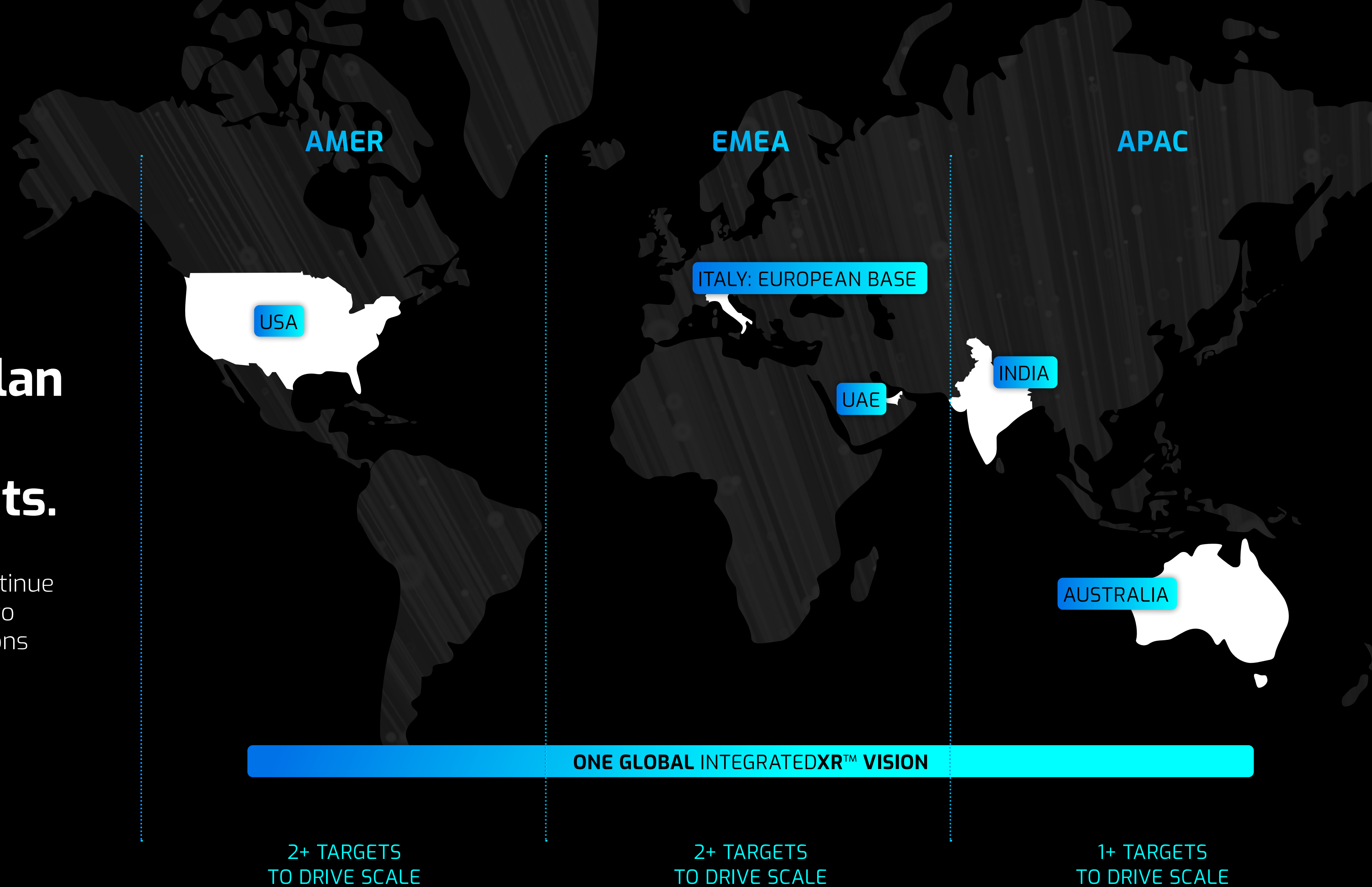
ADOPTION AMONG NEW CLIENTS IN NEW VERTICALS



CLIENTS GROWTH

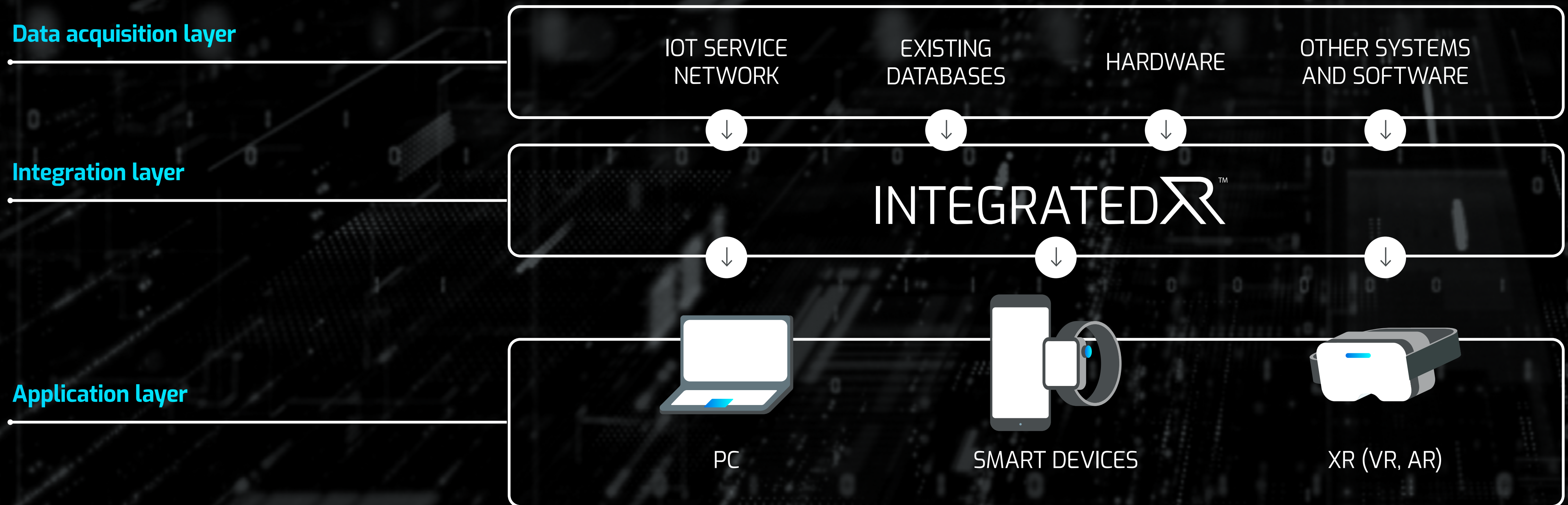
18-months expansion plan into high value markets.

Strategic acquisitions continue to provide opportunities to engage new market regions and segments.



2022 - 2023 Roadmap: Integration (INTEGRATEDXR™ blue print)

Vection Technologies continues to deliver enterprise solutions to help clients manage complexity whilst expanding core competencies to drive INTEGRATEDXR™ adoption.



A roadmap to exponential growth, underpinned by proven delivery.

Rebuilding

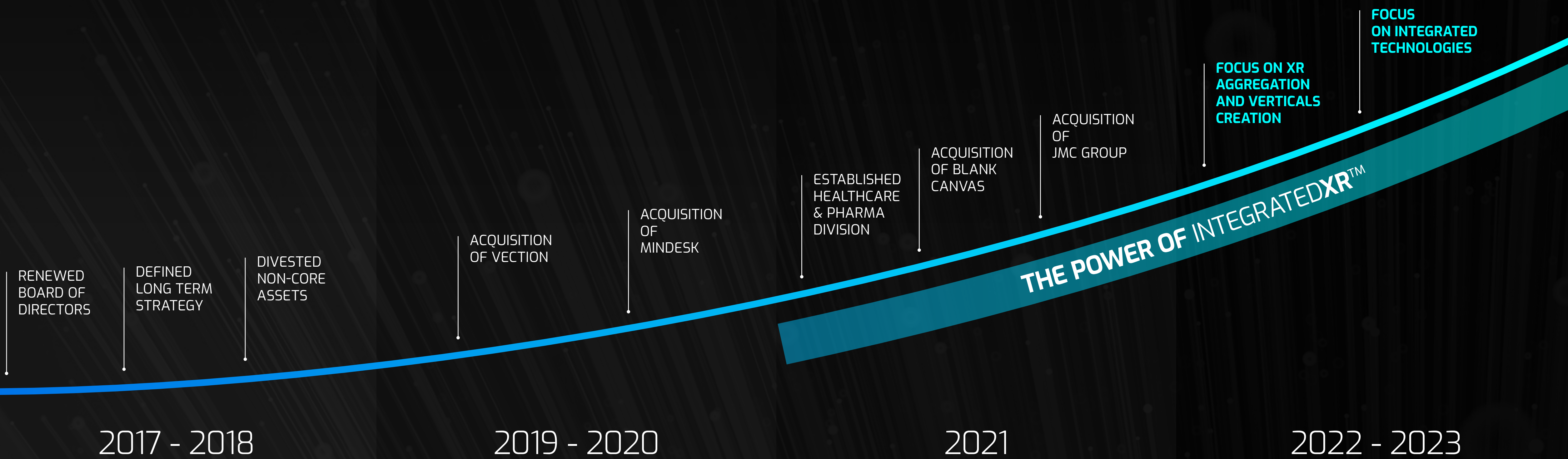
Market Cap: \$12m¹

Transforming

Market Cap XR strategy: \$110M²

Leading

Creating value for shareholders



Note 1: Based on Share price at 18 December 2018
Note 2: Based on Share price at 31 December 2020

Leadership Team

Board Of Directors



Gianmarco Biagi
Managing Director
Vection Technologies



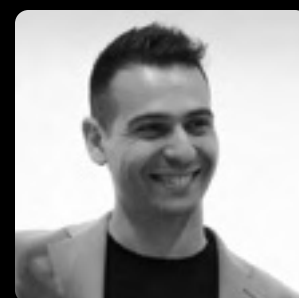
Bert Mondello
Chairman
Vection Technologies



Gianmarco Orgnoni
Director & COO
Vection Technologies



Lorenzo Biagi
Director
Vection Technologies



Gabriele Sorrento
Director
Vection Technologies



Dr Siegmar Haasis
Automotive



Vittorio Emanuele Terzi
Strategic Growth

Advisory Board

Management



Jacopo Merli
Europe, Middle East &
Africa (EMEA)



Paul Clayton
AEC & Real Estate



Dr Carlo Centemeri
Healthcare & Pharma



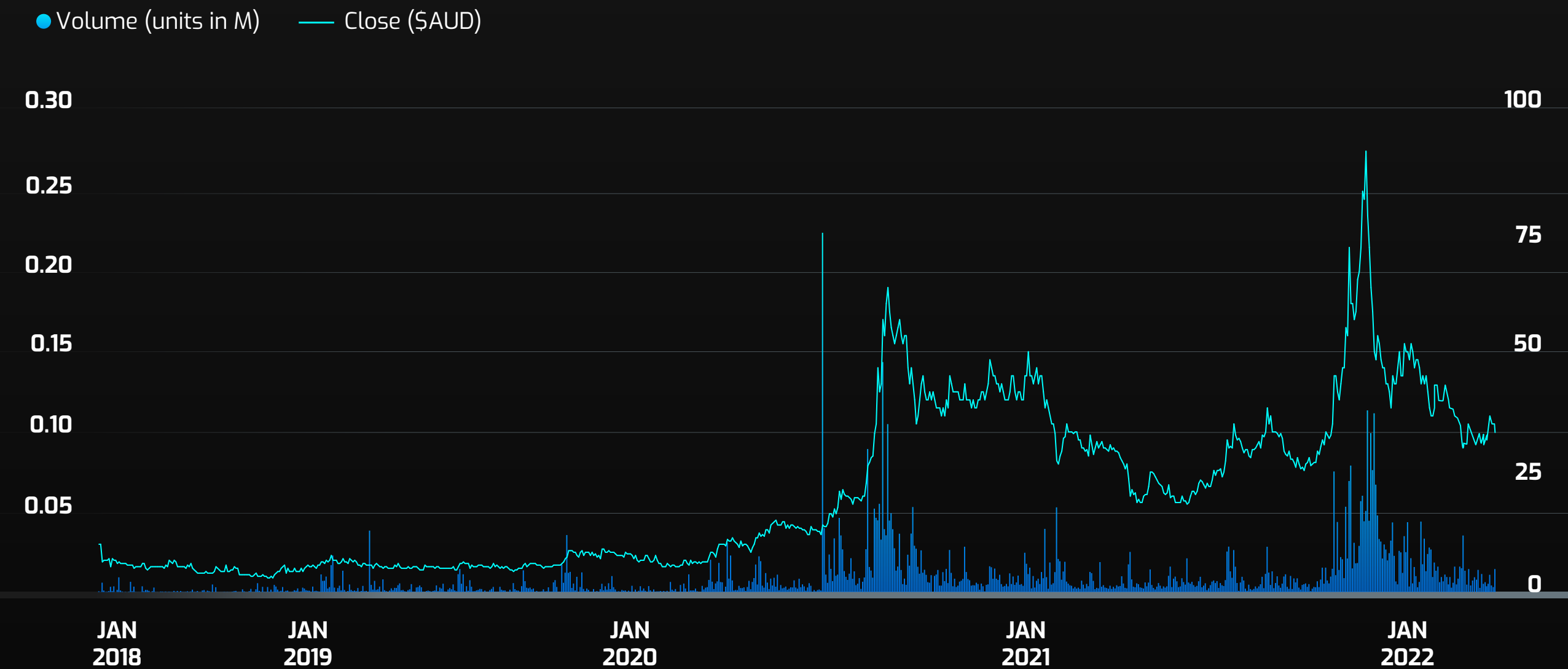
Kavit Goswami
India (sub APAC)

Corporate Snapshot

SHARE PRICE¹ 10¢
SHARES ON ISSUE^{1,2} ~1.1B
MARKET CAPITALISATION¹ ~\$111M
CASH AT BANK³ ~\$20M

A strong cash balance will facilitate an aggressive growth strategy from a position of strength.

Share Price / Volume History



- (1) At 23 March 2022
- (2) Excludes performance rights, performance shares and options
- (3) At 31 December 2021

A fully integrated world, powered by INTEGRATEDXR™



Thank You

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