

**24 Mar 2022**

**Section 708A Cleansing Statement**

This notice is given by Classic Minerals Limited (Company) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company hereby confirms that:

(a) the Company has issued on **22 Mar 2022**:

- a. 2,451,705,882 fully paid ordinary shares at a deemed issue price of \$ 0.0010 per share, and
- b. 492,426,471 CLZOA Options for nil consideration under the terms of the capital raised.

(b) the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

(c) As a disclosing entity the company is subject to regular reporting and disclosure obligations;

(d) as at the date of this notice the Company has complied with:

- (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (ii) section 674 of the Corporations Act as it applies to the Company; and

(e) as at the date of this notice, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

Yours Sincerely,



**Madhukar Bhalla**

Company Secretary