

ISSUE OF CLEANSING NOTICE UNDER SECTION 708A CORPORATIONS ACT

Golden Rim Resources Ltd (ASX: GMR, **Golden Rim** or **Company**) has today issued 57,488,388 fully paid ordinary shares in the capital of the Company at an issue price of \$0.078 per share pursuant to Tranche 1 of a placement, as announced on 17 March 2022.

The shares are part of a class of securities quoted on the ASX. The shares were issued without disclosure to the investor under Part 6D.2, in reliance on section 708A(5) of the Corporations Act 2001 (Cth) (**Corporations Act**).

As required by section 708A(5) of the Corporations Act, the Company advises:

1. the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is given pursuant to paragraph 5(e) of section 708A of the Corporations Act;
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

Notwithstanding the above, Golden Rim advises it is in various stages of discussions with third parties in relation to disposal or farm-in arrangements affecting non-core assets. These discussions are currently incomplete, and there is no guarantee that binding agreements will be reached. Golden Rim will update the market if any binding agreement is concluded.

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This announcement was authorised for release by the Board of Golden Rim Resources Ltd.