



Announcement Summary

Entity name

ZULEIKA GOLD LIMITED

Date of this announcement

Friday March 25, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ZAGAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	100,000,000	25/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ZULEIKA GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

141703399

1.3 ASX issuer code

ZAG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/3/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Jan-2022 13:22	Update - Update - Proposed issue of securities - ZAG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ZAGAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

25/3/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

issue of 50,000,000 options each exercisable at \$0.05 and expiring 28/2/25;
issue of 30,000,000 options each exercisable at \$0.07 and expiring 28/2/25; and
issue of 20,000,000 options each exercisable at \$0.10 and expiring 28/2/25

Issue details

Number of +securities

100,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

100,000,000 free options issued to Yandal Investments Pty Ltd, following the subscription by Yandal for 100,000,000 shares at \$0.03 per share (approved by shareholders 18/3/22).

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ZAGO : OPTION EXPIRING 31-JAN-2023	46,563,638
ZAG : ORDINARY FULLY PAID	413,593,373

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZAGAB : PERFORMANCE RIGHTS	28,000,000
ZAGAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	134,333,333
ZAGAC : OPTION EXPIRING 07-APR-2022 EX 5C	8,100,000
ZAGAE : OPTION EXPIRING 14-DEC-2023 EX \$0.05	20,000,000
ZAGAF : OPTION EXPIRING 14-DEC-2025 EX \$0.05	80,000,000
ZAGAG : OPTION EXPIRING 14-DEC-2022 EX \$0.05	1,200,000