

25 March 2022

**ISSUE OF ZULEIKA GOLD LIMITED SHARES - SECONDARY TRADING NOTICE  
NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT**

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On 25 March 2022, Zuleika Gold Limited (**Company**) issued 100,000,000 fully paid ordinary shares at an issue price of \$0.03 per share to raise \$3,000,000 in working capital, 1,153,846 shares to a director in accordance with his consultancy agreement and 3,750,000 incentive shares to two directors (collectively the **Securities**).

**Secondary Trading Exemption**

The Corporations Act 2001 (**Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

1. the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
2. as at 25 March 2022 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
3. as at 25 March 2022 there is no information:
  - that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. the rights and liabilities attaching to the Securities.

Yours faithfully

Michael Higginson  
Company Secretary

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