

ASX ANNOUNCEMENT

25 March 2022

Revised date for announcement of Entitlement Offer result

Enterprise property management platform provider, AssetOwl Limited (ASX code: AO1) (**Company**), provides the below announcement in relation to the 7 for 10 Non-renounceable Entitlement Offer announced on Friday, 28 January 2022, which closed on Thursday, 24 March 2022.

The Company will now announce the results of the Entitlement Offer and any Shortfall to the ASX on Tuesday, 29 March 2022, a one-day extension to the date advised in the indicative timetable.

This extension will allow the Company to receive funds from shareholders on Monday 28th March 2022 (for BPAY's submitted on Thursday, 24th March 2022), which would otherwise need to be refunded.

The Company will issue shares subscribed for under the Entitlement Offer on Thursday, 31 March 2022.

Authority

For the purpose of ASX Listing Rule 15.5, this announcement has been authorised for release by Simon Trevisan, Chairman of AssetOwl Limited.

ENDS

For further information, shareholders and media please contact:

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About AssetOwl Limited (ASX: AO1):

AssetOwl is an innovative technology company which has developed an enterprise software application, providing real estate owners with one trusted platform for managing property inspections.

'Pirsee' is the revolutionary next generation of AssetOwl's photo-centric inspection management platform, designed to benefit property owners, tenants, agents and managers. It incorporates 360-degree imagery, video, voice-to-text and hot-spot mapping of floor plans to accurately document property condition reports, significantly boosting the efficiency of the inspection process. In short, the Pirsee app provides tenants, property managers and landlords with an exact record of the condition of residential properties.