



Announcement Summary

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**Entity name**

ODYSSEY GOLD LTD

**Date of this announcement**

Friday March 25, 2022

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
ODYAK	PERFORMANCE RIGHTS	3,220,000	25/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ODYSSEY GOLD LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

73116151636

**1.3 ASX issuer code**

ODY

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

25/3/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

ODYAK : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

25/3/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02435038-6A1055675?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02435038-6A1055675?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Grant of unlisted performance rights to employees and contractors subject to various performance conditions to be satisfied prior to the relevant expiry date between 31 December 2023 to 31 December 2025.

Issue details

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**Number of +securities**

3,220,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ODY : ORDINARY FULLY PAID	532,430,455

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODYAI : OPTION EXPIRING 08-DEC-2024 EX \$0.10	1,000,000
ODYAJ : OPTION EXPIRING 08-DEC-2024 EX \$0.15	1,000,000
ODYAK : PERFORMANCE RIGHTS	9,220,000
ODYAF : OPTION EXPIRING 23-DEC-2023 RESTRICTED	13,000,000
ODYAG : OPTION EXPIRING 23-DEC-2023 RESTRICTED	13,000,000
ODYAH : PERFORMANCE SHARES RESTRICTED	50,000,000
ODYAC : OPTION EXPIRING 23-DEC-2023 RESTRICTED	50,000,000
ODYAD : OPTION EXPIRING 23-DEC-2023 RESTRICTED	25,000,000
ODYAE : OPTION EXPIRING 23-DEC-2023 RESTRICTED	15,500,000
ODYAB : ORDINARY FULLY PAID RESTRICTED	80,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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