



## Announcement Summary

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### Entity name

NUHEARA LIMITED

### Applicable security for the reorganisation

NUH	ORDINARY FULLY PAID
NUHAY	OPTION EXPIRING 04-JAN-2025 EX \$0.0183
NUHAV	OPTION EXPIRING 21-AUG-2023 EX 2.5C
NUHAW	OPTION EXPIRING 21-AUG-2023 EX 5C
NUHAX	OPTION EXPIRING 21-AUG-2023 EX 10C
NUHAG	OPTION EXPIRING 31-AUG-2024 EX \$0.0341
NUHAT	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
NUHAF	OPTION EXPIRING 02-MAR-2024 EX \$0.0435

### Announcement Type

New Announcement

### Date of this announcement

25/3/2022

### Reorganisation type

Security consolidation

### Trading in the post consolidation or split +securities commences on a deferred settlement basis

4/5/2022

### Record Date

5/5/2022

### Issue Date

12/5/2022



**Additional Information**

Refer to the Notice of General Meeting (Resolution 9) released to ASX on 24 March 2022 for further information.

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

NUHEARA LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

29125167133

#### 1.3 ASX issuer code

NUH

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

25/3/2022

#### 1.6 Securities affected by the consolidation or split

##### ASX +Security Code

##### ASX +Security Description

NUH

ORDINARY FULLY PAID

NUHAY

OPTION EXPIRING 04-JAN-2025 EX \$0.0183

NUHAV

OPTION EXPIRING 21-AUG-2023 EX 2.5C

NUHAW

OPTION EXPIRING 21-AUG-2023 EX 5C

NUHAX

OPTION EXPIRING 21-AUG-2023 EX 10C

NUHAG

OPTION EXPIRING 31-AUG-2024 EX \$0.0341

NUHAT

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES



NUHAF

OPTION EXPIRING 02-MAR-2024 EX \$0.0435

## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	27/4/2022	<input checked="" type="checkbox"/> Actual	No

**Comments**

Refer Notice of General Meeting released to ASX on 24 March 2022 (Resolution 9) for further information.

## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

5/5/2022

**3.2 Date of +security holder meeting**

27/4/2022

**3.2a Effective date of consolidation or split**

2/5/2022

**3.3 Last day for trading in the pre consolidation or split +securities**

3/5/2022

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

4/5/2022

**3.5 Record date**

5/5/2022

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

6/5/2022

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

12/5/2022

**3.8 Trading starts on a normal T+2 basis**

13/5/2022

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

17/5/2022

## Part 4 - Event type and details

**4.1 The event is** +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
NUH	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Quoted	1,960,169,492	98,008,475	<input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
NUHAY	OPTION EXPIRING 04-JAN-2025 EX \$0.0183		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Unquoted	2,500,000	125,000	<input checked="" type="checkbox"/> Estimated



<b>ASX +Security Code</b> NUHAV	<b>ASX +Security Description</b> OPTION EXPIRING 21-AUG-2023 EX 2.5C		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 24,156,666	<b>Number on issue post consolidation or split</b> 1,207,833	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> NUHAW	<b>ASX +Security Description</b> OPTION EXPIRING 21-AUG-2023 EX 5C		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 2,000,000	<b>Number on issue post consolidation or split</b> 100,000	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> NUHAX	<b>ASX +Security Description</b> OPTION EXPIRING 21-AUG-2023 EX 10C		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 2,000,000	<b>Number on issue post consolidation or split</b> 100,000	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> NUHAG	<b>ASX +Security Description</b> OPTION EXPIRING 31-AUG-2024 EX \$0.0341		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 12,000,000	<b>Number on issue post consolidation or split</b> 600,000	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> NUHAT	<b>ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 30,514,706	<b>Number on issue post consolidation or split</b> 1,525,735	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> NUHAF	<b>ASX +Security Description</b> OPTION EXPIRING 02-MAR-2024 EX \$0.0435		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 4,000,000	<b>Number on issue post consolidation or split</b> 200,000	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b> NUHAY	<b>ASX +Security Description</b> OPTION EXPIRING 04-JAN-2025 EX \$0.0183	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01830000	<b>Exercise price post consolidation or split</b> 0.36600000



<b>ASX +Security Code</b> NUHAV	<b>ASX +Security Description</b> OPTION EXPIRING 21-AUG-2023 EX 2.5C	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.02500000	<b>Exercise price post consolidation or split</b> 0.50000000
<b>ASX +Security Code</b> NUHAW	<b>ASX +Security Description</b> OPTION EXPIRING 21-AUG-2023 EX 5C	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.05000000	<b>Exercise price post consolidation or split</b> 1.00000000
<b>ASX +Security Code</b> NUHAX	<b>ASX +Security Description</b> OPTION EXPIRING 21-AUG-2023 EX 10C	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.10000000	<b>Exercise price post consolidation or split</b> 2.00000000
<b>ASX +Security Code</b> NUHAG	<b>ASX +Security Description</b> OPTION EXPIRING 31-AUG-2024 EX \$0.0341	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.03410000	<b>Exercise price post consolidation or split</b> 0.68200000
<b>ASX +Security Code</b> NUHAT	<b>ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000
<b>ASX +Security Code</b> NUHAF	<b>ASX +Security Description</b> OPTION EXPIRING 02-MAR-2024 EX \$0.0435	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.04350000	<b>Exercise price post consolidation or split</b> 0.87000000

## Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

Refer to the Notice of General Meeting (Resolution 9) released to ASX on 24 March 2022 for further information.
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**6.2 Additional information for inclusion in the Announcement Summary**

Refer to the Notice of General Meeting (Resolution 9) released to ASX on 24 March 2022 for further information.