



Announcement Summary

Entity name

GREEN TECHNOLOGY METALS LIMITED

Date of this announcement

Monday March 28, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GT1AE	ORDINARY FULLY PAID RESTRICTED	4,049,520	25/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GREEN TECHNOLOGY METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

648657649

1.3 ASX issuer code

GT1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/3/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issued as Second Tranche Consideration to increase interest in the Ontario Lithium Projects to 80%.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

GT1AE : ORDINARY FULLY PAID RESTRICTED

Date the +securities the subject of this notification were issued

25/3/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Shares escrowed until 10 November 2023

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issued as Second Tranche Consideration to increase interest in the Ontario Lithium Projects to 80% as per Prospectus dated 16 September 2021



Issue details

Number of +securities

4,049,520

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued as Second Tranche Consideration to increase interest in the Ontario Lithium Projects to 80%.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Ontario Lithium Projects

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GT1 : ORDINARY FULLY PAID	106,000,000

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GT1AG : OPTION EXPIRING 03-NOV-2025 RESTRICTED	3,950,000
GT1AH : PERFORMANCE RIGHTS RESTRICTED	6,500,000
GT1AI : PERFORMANCE RIGHTS RESTRICTED	6,000,000
GT1AJ : PERFORMANCE RIGHTS	1,000,000
GT1AF : OPTION EXPIRING 10-SEP-2024 RESTRICTED	1,815,000
GT1AB : ORDINARY FULLY PAID RESTRICTED	4,312,500
GT1AC : ORDINARY FULLY PAID RESTRICTED	4,312,500
GT1AD : ORDINARY FULLY PAID RESTRICTED	2,156,250
GT1AE : ORDINARY FULLY PAID RESTRICTED	63,168,270
GT1AA : ORDINARY FULLY PAID RESTRICTED	21,600,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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