

Market Announcement

29 March 2022

Deep Yellow Limited (ASX: DYL) – Suspension from Quotation

Description

The securities of Deep Yellow Limited ('DYL') will be suspended from quotation immediately under Listing Rule 17.2, at the request of DYL, pending the release of an announcement regarding a control transaction.

Issued by

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29 March 2022

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Dear Sir/Madam

REQUEST FOR VOLUNTARY SUSPENSION (ASX CODE: DYL)

Deep Yellow Limited (ASX:DYL) (**Deep Yellow**) refers to the trading halt granted on 28 March 2022.

Deep Yellow requests that a voluntary suspension of its securities be granted in accordance with ASX Listing Rule 17.2 from the commencement of trading on Wednesday, 30 March 2022. The voluntary suspension is requested pending Deep Yellow releasing an announcement regarding a potential control transaction with a third party.

The voluntary suspension is necessary to prevent trading in Deep Yellow securities in an uninformed market.

Deep Yellow requests that the voluntary suspension remain in place until the earlier of an announcement by Deep Yellow and the commencement of trading on Thursday, 31 March 2022.

Deep Yellow is not aware of any reason why the voluntary suspension should not be granted, nor any other information necessary to inform the market about the voluntary suspension.

Yours faithfully

MARK PITTS

Company Secretary Deep Yellow Limited

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