

ANNOUNCEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

Solstice Minerals Pro Rata Priority Offer Closing

OreCorp Limited (**OreCorp** or the **Company**) advises that the Pro Rata Priority Offer of shares in Solstice Minerals Limited (**Solstice Minerals**) will close tomorrow, Thursday 31 March 2022 at 5.00pm (AWST) (**Pro Rata Priority Offer Closing Date**). The Shortfall Offer will close at 5.00pm (AWST) on Tuesday, 5 April 2022. The Pro Rata Priority Offer and the Shortfall Offer are being made under the Prospectus dated 14 March 2022.

Eligible OreCorp shareholders should have received an email or letter setting out the website link, as well as their unique priority code which allows them to login online, review the electronic Prospectus, submit an Entitlement and Acceptance Form and pay their application monies. In order to participate in the Pro Rata Priority Offer, Entitlement and Acceptance Forms, as well as application monies must be received by the Pro Rata Priority Offer Closing Date.

Eligible OreCorp shareholders who do not have their unique priority code are able to access the website link and their personalised Entitlement and Acceptance Forms via Automic's Investor Portal by following the instructions below:

1. Go to <https://investor.automic.com.au/#/loginsah>
2. Type "**Solstice Minerals Limited**" or "**SLS**" in the Company field
3. Enter your **OreCorp HIN/SRN** and **postcode**
4. Tick the "**I'm not a robot**" box and click "**access**"
5. Go to "**Documents and Statements**"
6. Go to "**Other Documents**"
7. Click on the blue arrow next to your application form to download

Before deciding whether to invest in Solstice Minerals, investors should read the Prospectus in its entirety and consider the risk factors set out in Section 6 of the Prospectus. Should you have any questions, please contact the Company Secretary by email at CoSec@solsticeminerals.com.au or by telephone on +61 8 9381 9997 between 8:30am and 5:00pm AWST, Monday to Friday, excluding public holidays.

Authorised for release on behalf of the Company by:

Matthew Yates
CEO & Managing Director
+61 89381 9997



ASX RELEASE:

30 March 2022

ASX CODE:

Shares: ORR

BOARD:

Craig Williams
Non-Executive Chairman

Matthew Yates
CEO & Managing Director

Alastair Morrison
Non-Executive Director

Mike Klessens
Non-Executive Director

Robert Rigo
Non-Executive Director

Jessica O'Hara
Company Secretary

ISSUED CAPITAL:

Shares: 397.8 million
Unlisted Options:
6.3 million
Unlisted Performance Rights:
2.1 million

ABOUT ORECORP:

OreCorp Limited is a Western Australian based mineral company focussed on the Nyanzaga Gold Project in Tanzania and the Eastern Goldfields in Western Australia.