



31 March 2022

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#### ISSUED CAPITAL

Ordinary Shares: 867M

#### DIRECTORS

##### NON-EXECUTIVE CHAIR:

Bob Vassie

##### MANAGING DIRECTOR:

Mark Zeptner

##### NON-EXECUTIVE DIRECTORS:

Michael Bohm

David Southam

Natalia Streltsova

Fiona Murdoch

##### COMPANY SECRETARY:

Richard Jones

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RAMELIUS RESOURCES LIMITED

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East Perth, WA 6892

## RAMELIUS ESTABLISHES NEW \$100M REVOLVING SYNDICATED DEBT FACILITY

Ramelius Resources Limited (ASX: **RMS**) ("**Ramelius**", "**the Company**") is pleased to announce that it has executed a Syndicated Facility Agreement (**SFA**) with Commonwealth Bank of Australia, BNP Paribas (Australia branch) and National Australia Bank Limited.

The SFA and associated documents provide Ramelius with a revolving corporate facility of A\$100 million plus a A\$2.5 million bank guarantee facility.

The primary use of the facilities is for general corporate purposes. The facilities have a term of two years with the option to extend by a further year on the basis that certain market standard conditions are met.

The facilities are currently undrawn, and the Company remains debt free.

Key terms of the facilities are enclosed.

-ENDS-

This ASX announcement was authorised for release by Mark Zeptner on behalf of the Board of Directors.

For further information contact:

#### **Investor enquiries:**

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##### **Tim Manners**

Chief Financial Officer  
Ramelius Resources Ltd  
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#### **Media enquiries:**

##### **Luke Forrestal**

Director  
GRA Partners  
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## Key Terms for A\$100M Revolving Corporate Facility and A\$2.5M Bank Guarantee Facility

Purpose	General corporate purposes
Lenders	Commonwealth Bank of Australia, BNP Paribas (Australia branch) and National Australia Bank Limited
Availability	Commences from satisfaction of conditions precedent up to one month before the maturity date
Interest rate	BBSY plus fixed margin
Fees	Establishment fees, commitment fees, a security trustee fee, an agency fee and bank guarantee fees
Maturity	Two years (and maturing on 30 April 2024) with an option to extend by a further one year
Repayment	Bullet repayment on the maturity date
Conditions precedent and subsequent	Typical for facilities of this nature
Representations and warranties	Typical for facilities of this nature
Undertakings	Typical for facilities of this nature
Events of default and review events	Typical for facilities of this nature
Financial covenants	Tangible Net Worth, Operating Reserves, Minimum Liquidity and Debt to EBITDA
Hedging	Provided by Commonwealth Bank of Australia, BNP Paribas and National Australia Bank Limited on negotiated commercial terms
Mandatory Hedging	None
Facility Agent	Commonwealth Bank of Australia
Security Trustee	CBA Corporate Services (NSW) Pty Ltd