



Announcement Summary

Entity name

CAPRICE RESOURCES LTD

Date of this announcement

Thursday March 31, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options Exercisable at \$0.30 and expiring 31 March 2024	6,249,999	31/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CAPRICE RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

96624970725

1.3 ASX issuer code

CRS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

31/3/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

See Appendix 3B dated 24 February 2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Options Exercisable at \$0.30 and expiring 31 March 2024

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

31/3/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20220224/pdf/456cql00dwb6d.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.30000000	31/3/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One fully paid ordinary share (ASX:CRS)

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

An Appendix 3B was lodged with ASX on 24 February 2022 however no code was created.

Issue details

Number of +securities

6,249,999

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free attaching options in respect of capital raising as announced to ASX on 4 February 2022

Purpose of the issue

Other

Additional Details

Free attaching options in respect of capital raising as announced to ASX on 4 February 2022



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CRS : ORDINARY FULLY PAID	81,379,723

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRSAI : OPTION EXPIRING 06-OCT-2023 EX \$0.25	325,000
CRSAL : OPTION EXPIRING 20-DEC-2024 EX \$0.40	50,000
CRSAM : OPTION EXPIRING 20-DEC-2024 EX \$0.60	33,333
CRSAN : OPTION EXPIRING 20-DEC-2024 EX \$0.80	25,000
CRSAJ : OPTION EXPIRING 10-DEC-2023 EX \$0.3894	4,250,000
CRSAK : OPTION EXPIRING 02-AUG-2024 EX \$0.25	250,000
CRSAB : PERFORMANCE RIGHTS	5,500,000
CRSAF : OPTION EXPIRING 28-NOV-2022 RESTRICTED EX 25C	2,650,000
New class - code to be confirmed : Unquoted Options Exercisable at \$0.30 and expiring 31 March 2024	6,249,999



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/3/2022