

Announcement Summary

Entity name

BUDDY TECHNOLOGIES LTD

Announcement Type

New announcement

Date of this announcement

Thursday March 31, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
BUDAD	PERFORMANCE RIGHTS	31,833,333	Cancellation pursuant to a selective buy-back	31/03/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

BUDDY TECHNOLOGIES LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

21121184316

1.3 ASX issuer code

BUD

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

31/3/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

BUDAD: PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

31,833,333

Reason for cessation

Cancellation pursuant to a selective buy-back

Date of cessation

Is the entity paying any consideration for the cessation?

31/3/2022

Any other information the entity wishes to notify to ASX about the cessation?

☑ No

Nil consideration. Refer to the Notice of Meeting dated 29 December 2021.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

BUD: ORDINARY FULLY PAID 3,512,524,946

BUDOA: OPTION EXPIRING 30-JUL-2024 212,652,132

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

BUDAH : CONVERTIBLE NOTES 4,250,000

BUDAC: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 50,532,765

BUDAD: PERFORMANCE RIGHTS 87,331,776

BUDAF: WARRANTS 50,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.