

Investor Webinar Presentation

ShareCafe Small Cap "Hidden Gems" Webinar

Stelar Metals Limited (ASX:SLB) ("**Stelar Metals**" or the "**Company**") is pleased to announce its participation in the ShareCafe Small Cap "Hidden Gems" Webinar, to be held Friday 1st of April 2022 from 12:30pm AEDT / 9:30am AWST.

Chief Executive Officer Colin Skidmore will provide an overview of the Company's portfolio of assets, which consists of five highly prospective battery metals projects located in South Australia's world class mining district.

This webinar is able to be viewed live via Zoom and will provide viewers the opportunity to hear from, and engage with, a range of ASX-listed leading micro/mid cap companies.

To access further details of the event and to register at no cost, please copy and paste the following link into your internet browser:

https://us02web.zoom.us/webinar/register/9616484170393/WN_xlRxCrQTHK_hjnoQ27GQg

A recorded copy of the webinar will be made available following the event.

A copy of the investor presentation to be delivered during the webinar is attached.

Approved by the Board of Stelar Metals Limited.

FOR MORE INFORMATION:

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ABOUT STELAR METALS

Stelar Metals is a minerals discovery group actively targeting battery-metal projects in South Australia's world class mining district. The Company has a portfolio five highly prospective projects – Evelyn Dam (EL 5792), Linda (EL 6263), Gunson (ELA2021/73), Torrens (EL6572 & EL6264) and Baratta (ELA2021/37). These copper and zinc projects are 100% owned and located in highly prospective mining regions in the Gawler Craton, Stuart Shelf and Adelaide Fold Belt.

Stelar Metals' focus on battery-metals presents a significant opportunity as the demand for battery-metal commodities is projected to continue as world supply tightens and demand increases.

In addition to the planned exploration program, the Company will continue to assess opportunities of sites that have a strategic fit, with the intention of providing maximum value to Shareholders for their investment.

Exploration for battery-metals in
world class mining district



INVESTOR PRESENTATION

31 March 2022

Disclaimer

General information only

This Presentation contains general background information and summary information about Stellar Metals Limited (ACN 651 636 065) ("Stellar Metals") and its activities as at the date of this Presentation. Stellar Metals does not undertake to provide any additional or update information, whether as a result of new information, future events or results or otherwise. By receiving the Presentation, you acknowledge and represent to Stellar Metals that you have read, understood and accepted the terms of this disclaimer.

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Forward Looking Statement

This presentation may contain forward-looking statements that are subject to risk factors associated with Stellar Metals' business and proposed operations. Forward looking statements include those containing such words as "anticipate", "estimates", "forecasts", "should", "could", "may", "intends", "will", "expects", "plans" or similar expressions. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of Stellar Metals.

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Data and amounts shown in this presentation relating to capital costs, operating costs and project timelines are internally generated best estimates only. All such information and data is currently under review as part of Stellar Metals' ongoing development and feasibility studies. Accordingly, Stellar Metals cannot guarantee the accuracy and/or completeness of the figures or data included in the presentation until the feasibility studies are completed.

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Competent Person's Statement

The information in this Presentation that relates to Exploration Results is based on information compiled by Colin Skidmore. Colin Skidmore has sufficient experience, which is relevant to the styles of mineralization and types of deposit under consideration, and to the activities, which he is undertaking. Colin Skidmore is a Member of the Australian Institute for Geoscientists and is a "Competent Person" as defined in the 2012 edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Colin Skidmore consents to the inclusion of information in this presentation that relates to Exploration Results in the form and context in which it appears.

JORC – Exploration Targets

It is common practice for a company to comment on and discuss its exploration in terms of target size and type. The information in this Presentation relating to exploration targets should not be misunderstood or misconstrued as an estimate of Mineral Resources or Ore Reserves. Hence the terms Resource(s) or Reserve(s) have not been used in this context. The potential quantity and grade is conceptual in nature, since there has been insufficient work completed to define them beyond exploration targets and that it is uncertain if further exploration will result in the determination of a Mineral Resource.

Stelar metals is a mineral discovery group focused on the exploration and discovery of battery-metals integral to the clean energy transition



The Company has a portfolio of five prospective exploration projects, all 100% owned and located in close proximity to world class mines in South Australia.



Extensive exploration program of work across all five assets from funds raised at IPO



The Company is led by a highly successful and reputable Board and Management team with extensive exploration experience and a track record of success



Well-positioned to take advantage of exceedingly favourable market conditions for key metals vital to transitioning to a low carbon world.

Strategy and corporate snapshot



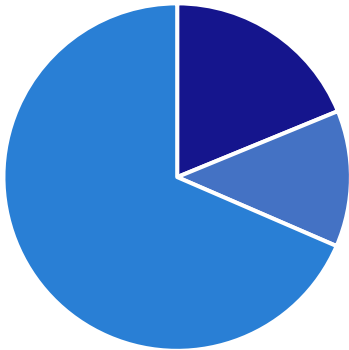
To explore and discover critical minerals required in a low carbon future

CAPITAL STRUCTURE

ASX Share Price	\$0.27*
Shares on Issue	50,450,001
Market Capitalisation (at 27c)	\$13.62M
IPO Capital Raised (March 2022)	\$7M
Enterprise Value	\$3.2M

**share price as at 30 March 2022*

SHAREHOLDING STRUCTURE



- Board & Management
- Institutional Investors
- Remaining Investors

COMPANY SNAPSHOT

Top 20 Shareholders	43.5% of Issued Capital
Escrowed shares	15.4M (12mth and 24mths)
Institutional Investment	12.7% of IPO Book Build
Holders above 100,000 shares	66.0% of issued capital

South Australian Copper & Zinc Projects

100% owned South Australian exploration projects

IOCG (Iron Oxide Copper Gold): Evelyn Dam, Torrens & Gunson

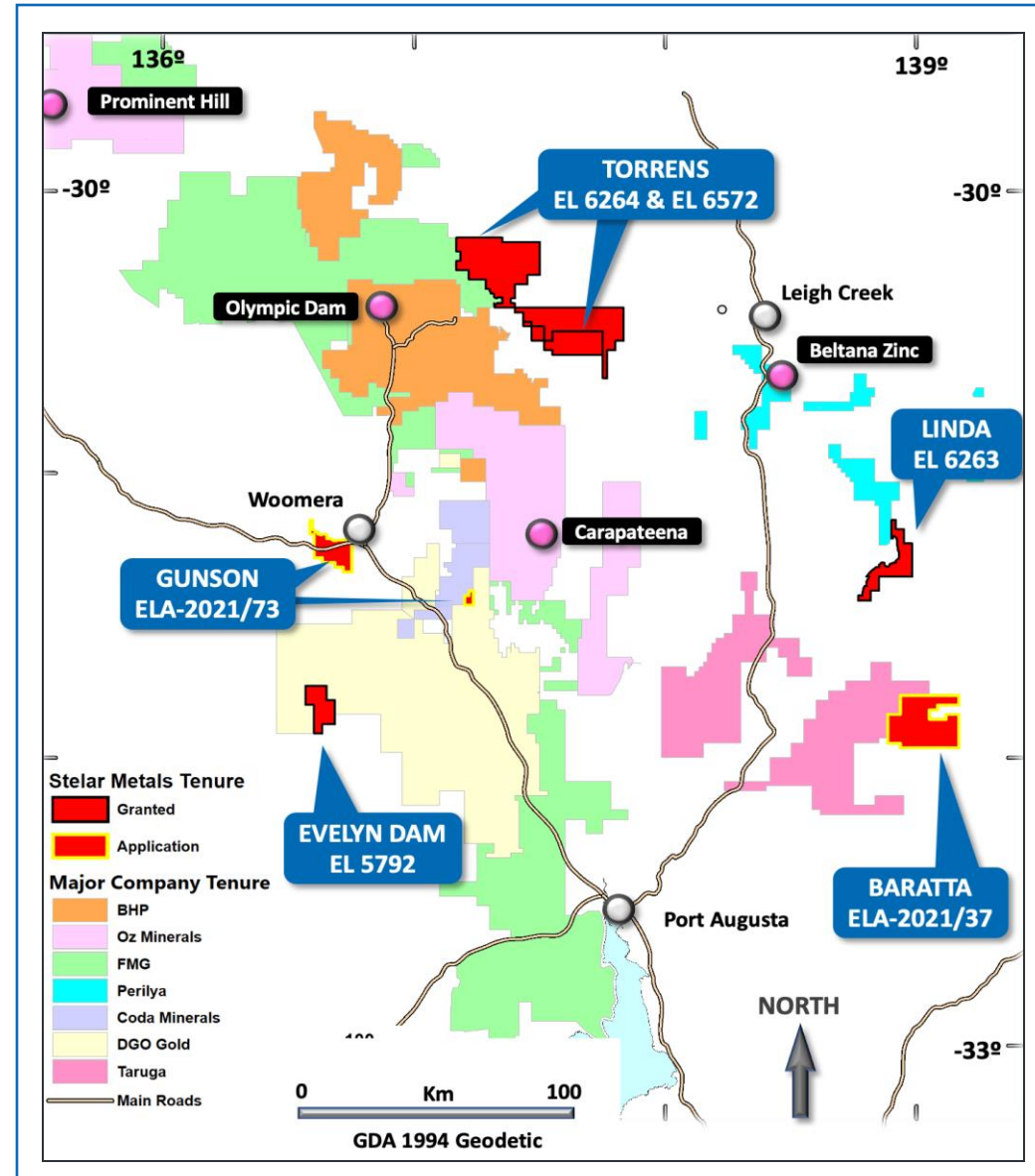
Sedimentary Copper: Gunson, Baratta, Linda & Torrens

Carbonate-hosted Zinc: Linda & Baratta

Stelar's projects are proximal to major mines and discoveries held by BHP, Oz Minerals, FMG, Coda Minerals, Perilya, DGO Gold

2yr Exploration Budget:

\$5,680,000 Assuming ELA's granted



Market forces driving demand for battery-metals

IN 2021 SOUTH AUSTRALIA PRODUCED 305,000T OF COPPER (67% of Australia's Copper)

Powering homes, industries and clean energy technologies around the world

That's enough copper for either:



3.4 million

Electric vehicles which could reduce carbon emissions of

10 Million Tonne
In one year



70,000 Wind Turbines

Producing 210 GW of clean energy – that's 4 times the capacity in the Australian Electricity Market



Copper wiring and fixtures for a city of

1.5 million homes

200kg of copper in electrical wiring, plumbing, roofing, brass fittings and appliances



1 Mpta sustainable copper production could TRIPLE our global impact

By 2030, more than 250,000 tonne of copper will be needed per year as part of the windings in electric traction motors on-road electric vehicles.

Source: South Australia's Copper Strategy (Government of South Australia 2021)



Battery Metal commodity prices are projected to continue increase to meet the global demand for these critical metals that underpin the new technologies being developed to reduce climate change.

The right people with exploration and discover experience in SA



**Stephen Biggins,
Non-Executive
Chairman**

- BSc Hons (Geology), MBA.
- 25 years' local and international exploration and discovery experience as a geologist and executive
- is currently the Managing Director of Core Lithium (ASX: CXO) Market Cap. \$1.60B.



**Colin Skidmore,
Chief Executive
Officer**

- BSc Hons, MAppSc.
- 25 years' experience as an exploration geologist and project manager
- extensive experience with a broad range of commodities in South Australia and international projects in North and South America and Central Asia and Europe



**Geoffrey Webster,
Independent
Non-Executive
Director**

- a Chartered Professional Engineer, graduating with honours from the University of Adelaide
- director of a specialist engineering consultancy located in South Australia.



**Will Dix,
Independent
Non-Executive
Director**

- geologist with 25 years' experience in base metal, gold and uranium exploration and mining.
- successful track record managing teams and projects, includes commercial activities relating to capital raisings, mergers, acquisitions and divestments.



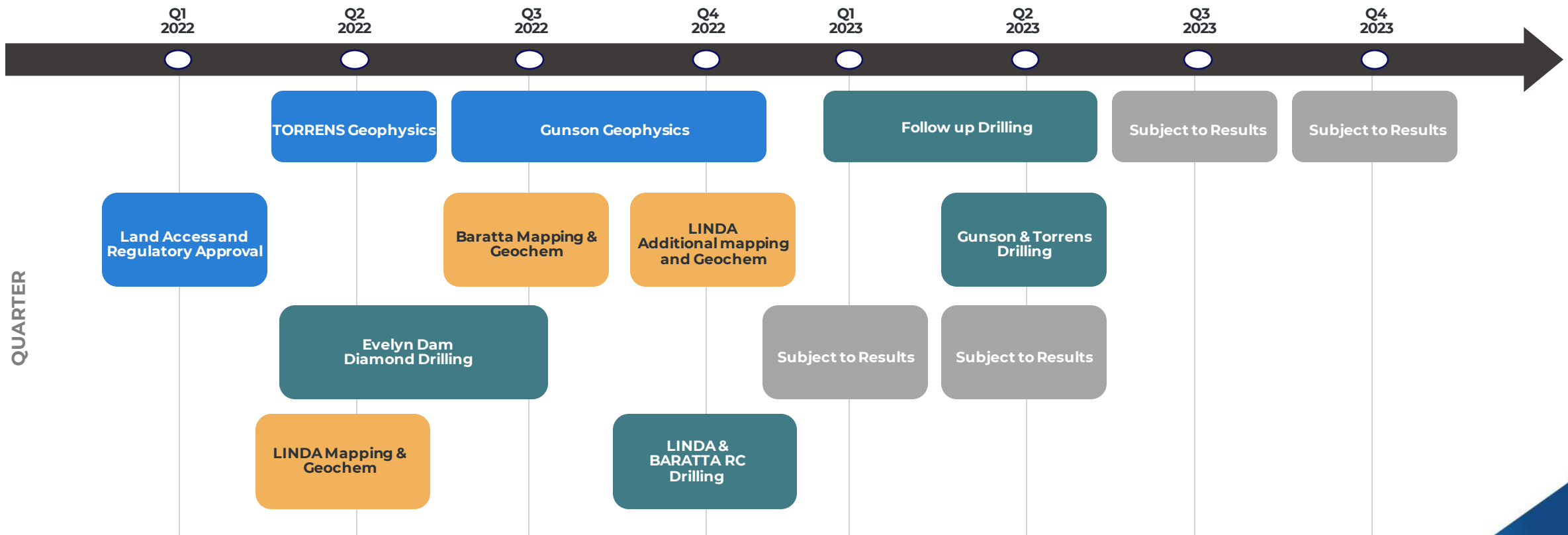
**Jack Rosagro,
Company
Secretary**

- is a Chartered Company Secretary, a Fellow of Governance Institute of Australia, and holds a Bachelor of Commerce majoring in Finance.
- currently the company secretary for several ASX listed clients including Intra Energy Corporation Limited (ASX: IEC) and Harvest Technology Group Limited (ASX: HTG).

Fully funded exploration program across all five assets

Ready to discover highly prized minerals to help decarbonise the world and take advantage of favourable market conditions.

2-YEAR INDICATIVE PLAN



(note) This is a statement of current intentions as of the date of this Presentation. As with any exploration and development program, intervening events (including exploration success or failure) and new circumstances have the potential to affect the exploration and development program.

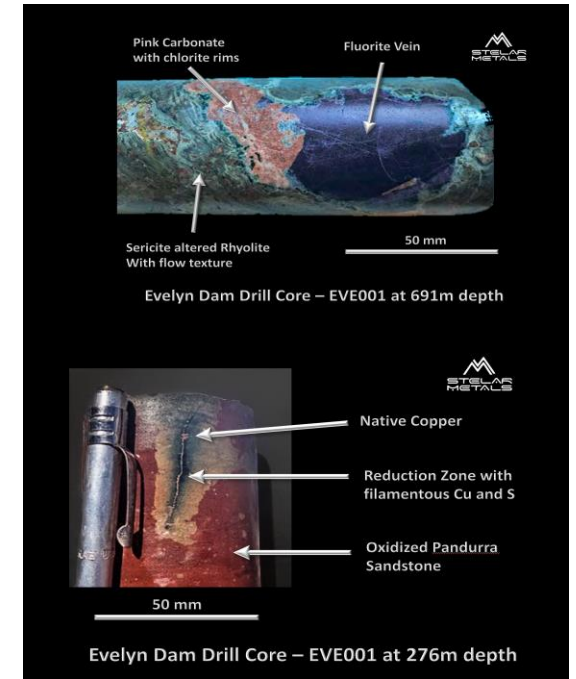
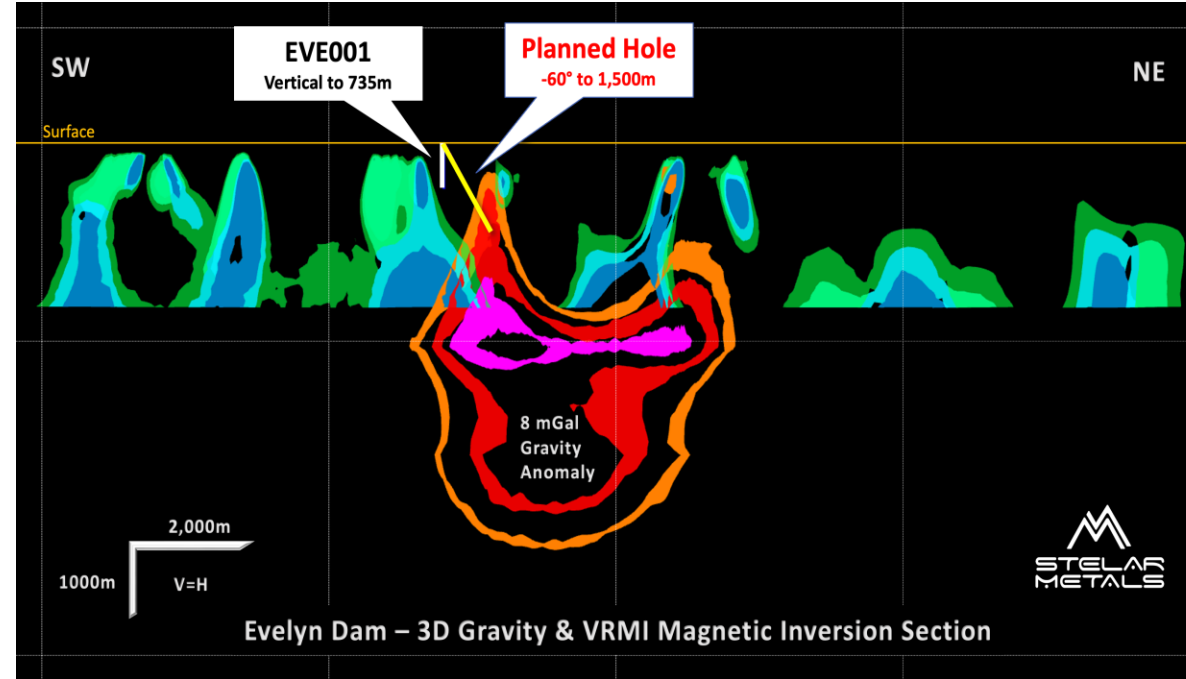
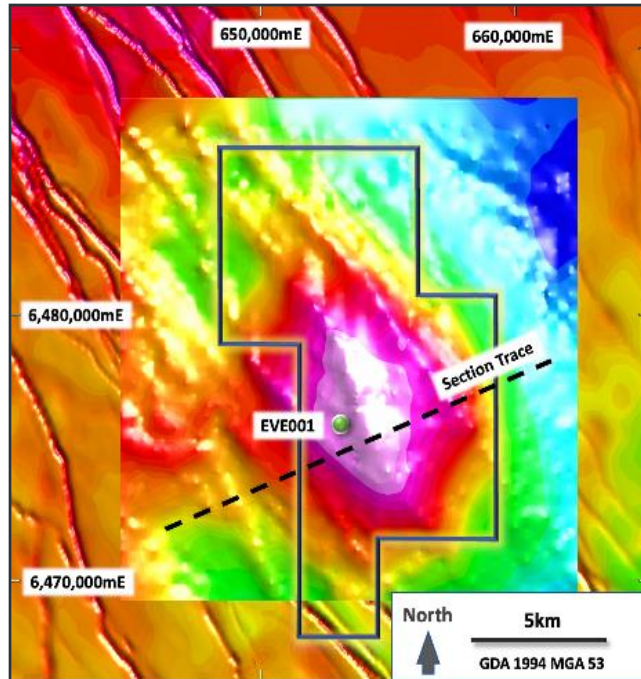
INVESTOR VALUE

5 prospective projects



Evelyn Dam IOCG Project

Large untested Olympic Dam style IOCG gravity target



Previous BHP project then held in JV with Rio Tinto

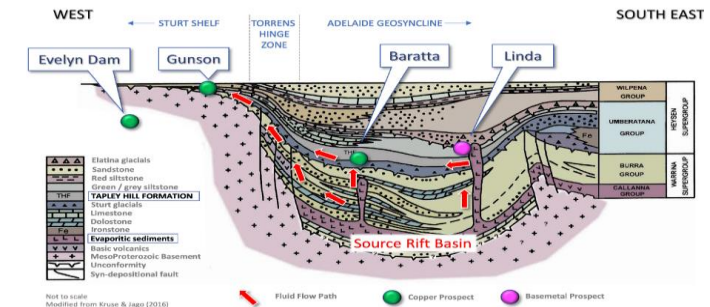
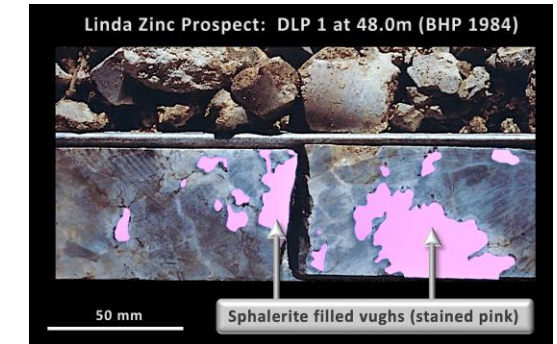
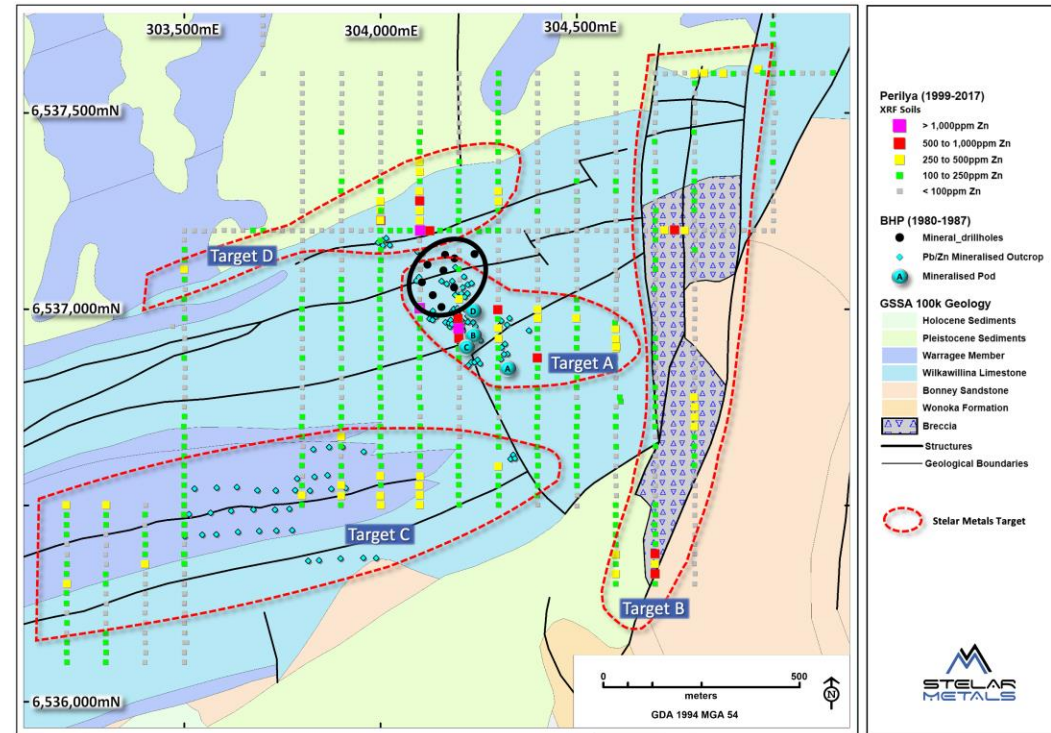
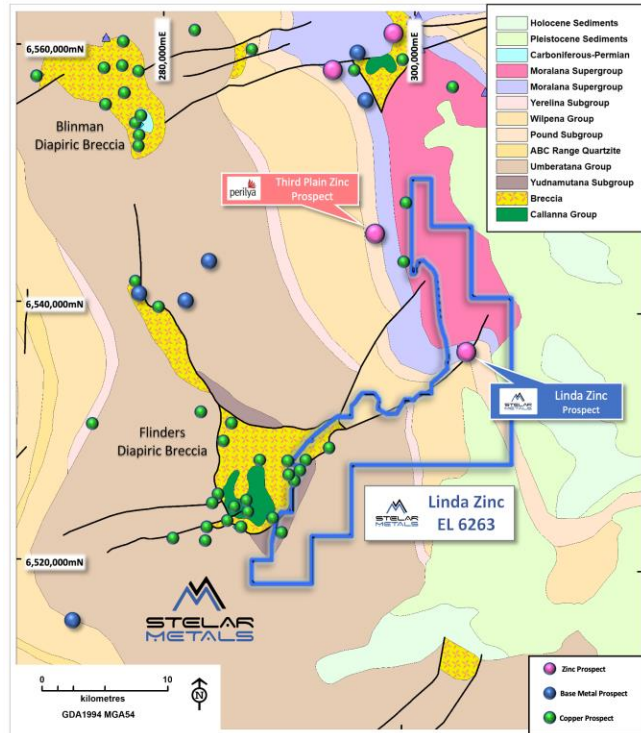
Discrete large +8 mGal Residual Gravity Anomaly; disassociated from later magnetic mafic dykes

EL 5792 is 100% owned with existing Heritage Clearances and Agreements for multiple drill holes

Rio Tinto drilled EVE001 in 2018 but failed to test the anomaly (drilled vertically ~2km from gravity anomaly) but alteration consistent with distal IOCG mineralisation

Linda Zinc Project

Carbonate Hosted High-grade Zinc with anomalies over a broad area



Linda Zinc Project located ~80km SE and in same geology as Perilya's high-grade Beltana Zinc Mine

Discovered by BHP in 1980's following up stream sediment anomalies

Similarities to the high-grade zinc-copper-lead deposits in the Central African Copperbelt (Kipushi)

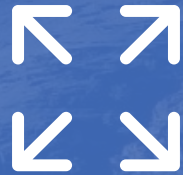
High-grade Zinc and Lead hosted in Cambrian Limestone

Ready to discover highly prized minerals needed to decarbonise the world

Stellar Metals is focused on creating value for investors through the exploration and discovery of battery metals – currently in low supply and in high demand



Extensive and fully funded exploration program planned for Year 1



Exploration potential



Highly regarded mining jurisdiction and exposure



Favourable market conditions for copper and zinc



Experienced exploration and discovery team



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