



## Announcement Summary

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**Entity name**

LYKOS METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday March 31, 2022

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LYKAD	OPTION EXPIRING 15-OCT-2025 RESTRICTED	375,000	Cancellation by agreement between the entity and the holder	31/03/2022

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

LYKOS METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ACN

### Registration Number

650011644

### 1.3 ASX issuer code

LYK

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

31/3/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

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<b>ASX +Security Code and Description</b>	
LYKAD : OPTION EXPIRING 15-OCT-2025 RESTRICTED	
<b>Unquoted +equity securities that have ceased</b>	
<b>Number of securities that have ceased</b>	
375,000	
<b>Reason for cessation</b>	
Cancellation by agreement between the entity and the holder	
<b>Date of cessation</b>	<b>Is the entity paying any consideration for the cessation?</b>
31/3/2022	<input checked="" type="checkbox"/> No
<b>Any other information the entity wishes to notify to ASX about the cessation?</b>	
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Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LYK : ORDINARY FULLY PAID	61,500,000
LYKO : OPTION EXPIRING 15-OCT-2023	30,000,000

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LYKAA : ORDINARY FULLY PAID RESTRICTED	900,000
LYKAB : ORDINARY FULLY PAID RESTRICTED	51,000,002
LYKAC : OPTION EXPIRING 15-OCT-2023 RESTRICTED	2,000,000
LYKAD : OPTION EXPIRING 15-OCT-2025 RESTRICTED	2,925,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.