

Market Announcement

31 March 2022

Top End Energy Limited (ASX: TEE) – Admission and Quotation

Description

Top End Energy Limited ('TEE') was admitted to the Official List of ASX on Thursday, 31 March 2022.

The securities of TEE will commence quotation at 1:00 PM AEST on Monday, 4 April 2022.

TEE raised \$6,400,000 pursuant to the offer under its replacement prospectus dated 24 November 2021 as varied by the supplementary prospectus dated 9 February 2022 (together, the 'Prospectus') by the issue of 32,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 36,000,001
ASX code	Fully paid ordinary shares: TEE
Time	1:00 PM AEST
Date	Monday, 4 April 2022
ASX trade abbreviation	TOPEND
ISIN	Fully paid ordinary shares: AU0000189300
Registered office	Top End Energy Limited Address: Ground Floor, 353 Rokeby Road, Subiaco WA 6008 Phone: +61 8 6245 9836 Email: infor@topendenergy.com.au
Company secretary	Shane Hartwig
Share Registry	Automic Group Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: +61 2 9698 7164 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.16 of the replacement prospectus
Activities	Oil & gas exploration and development
Lead manager	Inyati Capital Pty Ltd
Underwriter	n/a
ASX restricted securities	25,087,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 April 2024, being 24 months from the date of Quotation.

6,187,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 July 2022, being 12 months from the date of issue.

2,350,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 September 2022, being 12 months from the date of issue.

14,262,500 options exercisable at \$0.30 on or before 30 November 2025, classified by ASX as restricted securities and to be held in escrow until 4 April 2024, being 24 months from the date of Quotation.

6,187,500 options exercisable at \$0.30 on or before 30 November 2025, classified by ASX as restricted securities and to be held in escrow until 6 July 2022, being 12 months from the date of issue.

2,350,000 options exercisable at \$0.30 on or before 30 November 2025, classified by ASX as restricted securities and to be held in escrow until 3 September 2022, being 12 months from the date of issue.

3,000,000 performance rights classified by ASX as restricted securities and to be held in escrow until 4 April 2024, being 24 months from the date of Quotation.

Other securities not quoted

4,000,000 options exercisable at \$0.30 on or before 30 November 2025.

What do I need to do and by when?

For further information, please refer to TEE's Prospectus

Need more information?

For further information, please call +61 2 9698 7164.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Belinda Giles

Adviser, Listings Compliance (Perth)