

Announcement Summary

Entity name

ARTRYA LIMITED

Date of this announcement

Thursday March 31, 2022

The +securities the subject of this notification are:☒ Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$1.35 on or before 28 March 2027	650,000	28/03/2022
New class - code to be confirmed	Options exercisable at \$3.00 on or before 28 March 2027	650,000	28/03/2022
New class - code to be confirmed	Options exercisable at \$5.00 on or before 28 March 2027	650,000	28/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARTRYA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

624005741

1.3 ASX issuer code

AYA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

31/3/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options exercisable at \$1.35 on or before 28 March 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/3/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

See below for the material terms of the options.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.35000000

Expiry date

28/3/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares (ASX:AYA)

Any other information the entity wishes to provide about the +securities the subject of this notification

- (a) Each option, upon its exercise, entitles the option holder to subscribe for, and be allotted, one ordinary fully paid ordinary share (Share) in the capital of the Company;
- (b) An Option will not confer on the holder the right to participate in new issues of securities by the Company unless the Option has been exercised prior to the record date for the new issue;
- (c) The holder of an Option will have no right to change the exercise price for the Option or to change the number of



underlying securities over which the Option can be exercised other than in the circumstances specified in Listing Rule 6.22 of the ASX Listing Rules;

(d) In the event of a reorganisation of the capital of the Company, the Company will alter the rights of the holder of an Option to the extent necessary to comply with the Corporations Act and applicable stock exchange rules applying to reorganisations at the time of the reorganisation

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

650,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Entry into consulting agreement

Purpose of the issue

To pay for services rendered

Additional Details

N/A

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$3.00 on or before 28 March 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

28/3/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See terms set out above and below

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 3.00000000	28/3/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares (ASX:AYA)

Any other information the entity wishes to provide about the +securities the subject of this notification

The Options:

- (a) do not confer any right to vote, except as otherwise required by law;
- (b) do not confer any entitlement to a dividend, whether fixed or at the discretion of the directors;
- (c) do not confer any right to a return of capital, whether in a winding up, upon a reduction of capital or otherwise;
- (d) do not confer any right to participate in the surplus profit or assets of the entity upon a winding up; and
- (e) do not confer any right to participate in new issues of securities such as bonus issues or entitlement issues, unless and until the Option converts into an ordinary share.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A



Issue details

Number of +securities

650,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Entry into consulting agreement

Purpose of the issue

To pay for services rendered

Additional Details

N/A

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$5.00 on or before 28 March 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

28/3/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

As set out above

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 5.00000000

Expiry date

28/3/2027



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares (ASX:AYA)

Any other information the entity wishes to provide about the +securities the subject of this notification

As set out above

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

650,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Entry into consulting agreement

Purpose of the issue

To pay for services rendered

Additional Details

N/A





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AYA : ORDINARY FULLY PAID	56,861,025

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AYAAL : OPTION EXPIRING 13-JAN-2027 EX \$1.35	1,300,000
AYAAM : OPTION EXPIRING 13-JAN-2027 EX \$3.00	1,300,000
AYAAN : OPTION EXPIRING 13-JAN-2027 EX \$5.00	1,300,000
AYAAA : ORDINARY FULLY PAID RESTRICTED	5,183,961
AYAAB : ORDINARY FULLY PAID RESTRICTED	592,134
AYAAC : ORDINARY FULLY PAID RESTRICTED	15,610,470
AYAAD : OPTION EXPIRING 25-MAR-2024 RESTRICTED	6,000,000
AYAAE : OPTION EXPIRING 23-APR-2026 RESTRICTED	500,000
AYAAG : OPTION EXPIRING 10-JAN-2025 EX \$0.075	405,000
AYAAI : OPTION EXPIRING 27-NOV-2025 EX \$0.075	220,000
AYAAJ : OPTION EXPIRING 31-DEC-2025 EX \$0.075	1,226,752
AYAAH : OPTION EXPIRING 23-SEP-2025 EX \$0.056	1,300,000
AYAAF : OPTION EXPIRING 09-JUL-2026 RESTRICTED	5,500,000



New class - code to be confirmed : Options exercisable at \$1.35 on or before 28 March 2027	650,000
New class - code to be confirmed : Options exercisable at \$3.00 on or before 28 March 2027	650,000
New class - code to be confirmed : Options exercisable at \$5.00 on or before 28 March 2027	650,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,950,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No