

1 April 2022

Company Announcements Office

ASX Limited

Dear Sir

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

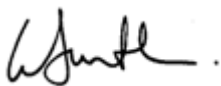
On 31 March 2022, South Harz Potash Limited ("**Company**") issued 6,188,895 fully paid ordinary shares at an issue price of \$0.08 each, 2,175,001 fully paid ordinary shares at an issue price of \$0.12 each and 3,916,667 fully paid ordinary shares at an issue price of \$0.1125 each (together "**Shares**").

The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Act**") that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- (c) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) or 708A(8) of the Act which is required to be set out in this notice under section 708A(6)(e) of the Act.

Yours faithfully,

South Harz Potash Limited



Graeme Smith
Company Secretary