



NEWS RELEASE | 1 April 2022

Completion of Special Crossing

Berkeley Energia Limited ("Berkeley" or "Company") refers to its announcement earlier today relating to the claims brought against the Company by Singapore Mining Acquisition Co Pte Ltd (a subsidiary of the Oman Investment Authority ("OIA"), formerly the State General Reserve Fund of Oman) in relation to the investment agreement and convertible note ("Claim") and confirms that the Claim has now been settled with the parties agreeing to discontinue legal proceedings in the Supreme Court of Western Australia, following the completion of the fixed-price bookbuild at a price of A\$0.35 per share executed as a Special Crossing on ASX.

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This announcement has been authorised for release by the Company Secretary.