

4 April 2022

RESIGNATION OF JOINT COMPANY SECRETARY

Pantera Minerals Limited ('the Company') wishes to announce the resignation of Ms Kelly Moore as joint company secretary effective 1 April 2022.

The Board thanks Kelly for her contribution to the Company.

Mr Donovan continues as the company secretary.

This release is authorised by the Board of Directors of Pantera Minerals Limited.

- END -

For further information contact:

Ben Donovan

Company Secretary

E: info@panteraminerals.com | P: +61 8 9467 7678