



Announcement Summary

Entity name

THE AGENCY GROUP AUSTRALIA LTD

Announcement Type

New announcement

Date of this announcement

Monday April 04, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AU1AF	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	333,333	Expiry of option or other convertible security without exercise or conversion	11/01/2022
AU1AD	PERFORMANCE SHARES	1,555,558	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	16/12/2018

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

THE AGENCY GROUP AUSTRALIA LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

118913232

1.3 ASX issuer code

AU1

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/4/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AU1AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

333,333

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

11/1/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AU1AD : PERFORMANCE SHARES

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,555,558

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

16/12/2018

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

failed to vest (by achieving a 20-day volume VWAP on the ASX which equals or exceeds 3 times the re-quotation price of \$0.02, at any time within 24 months of settlement) and expired and convert to five only ordinary shares, one share to each holder

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AU1 : ORDINARY FULLY PAID	428,576,584

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AU1AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	30,000,000
AU1AD : PERFORMANCE SHARES	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.