



GoldOz Limited

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4 April 2022

HURRICANE PROJECT – STATUS UPDATE

GoldOz Limited (“**GoldOz**” or the “**Company**”) (**ASX:G79**) announced on 24 May 2021 that it had entered into a binding agreement (**Share Sale Agreement**) with the shareholders of Placer Gold Pty Ltd (**Placer Gold**), to acquire 100% of the issued shares of Placer Gold, the holder of three highly prospective gold-antimony tenements in Northern Queensland (**Project or Hurricane Project**).

On 1 October 2021 the Company obtained an extension to the Share Sale Agreement to 31 March 2022 in order to complete the Transaction and raise the funds to relist the Company on the ASX (**Share Sale Agreement Extension**).

GoldOz advises that conditions in the agreement were not satisfied or waived between GoldOz and Placer Gold on or before 31 March 2022 and as such the Share Sale Agreement has now ended effective 31 March 2022.

The Company confirms that this announcement has been authorised and approved by its Board.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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