

Market Announcement

5 April 2022

Lord Resources Limited (ASX: LRD) – Replacement Admission and Quotation

Description

Lord Resources Limited ('LRD') was admitted to the Official List of ASX on Tuesday, 5 April 2022.

The securities of LRD will commence quotation at 11:30 AM AEST on Thursday, 7 April 2022.

LRD raised \$4,500,000 pursuant to the offer under its prospectus dated 4 February 2022 by the issue of 22,500,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 30,784,621
ASX code	Fully paid ordinary shares: LRD
Time	11:30 AM AEST
Date	Thursday, 7 April 2022
ASX trade abbreviation	LORDRES
ISIN	Fully paid ordinary shares: AU0000210098
Registered office	Lord Resources Limited Address: Level 2, Suite 9, 389 Oxford Street, Mount Hawthorn WA 6021 Phone: + 61 8 9380 6789 Email: admin@lordresources.com
Company secretary	Mr Paul Jurman
Share Registry	Automic Pty Ltd Address: Level 5, 191 St Georges Terrace, Perth WA 6000 Phone: +61 8 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.13 of the Prospectus
Activities	Mineral exploration
Lead manager	PAC Partners Securities Pty Ltd and DealAccess Pty Ltd
Underwriter	n/a
ASX restricted securities	2,167,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 April 2024, being 24 months from the date of Quotation.

	1,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 August 2022, being 12 months from the date of issue.
	1,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 June 2022, being 12 months from the date of issue.
	2,940,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 March 2023, being 12 months from the date of issue.
	6,120,000 options exercisable at \$0.25 on or before 28 March 2027, classified by ASX as restricted securities and to be held in escrow until 7 April 2024, being 24 months from the date of Quotation.
	5,880,000 options exercisable at \$0.25 on or before 28 March 2027, classified by ASX as restricted securities and to be held in escrow until 28 March 2023, being 12 months from the date of issue.
	3,800,000 performance rights with a nil exercise price expiring on or before 20 December 2026, classified by ASX as restricted securities and to be held in escrow until 7 April 2024, being 24 months from the date of Quotation.
Other securities not quoted	n/a

What do I need to do and by when?

For further information, please refer to LRD's Prospectus.

Need more information?

For further information, please call LRD.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Penelope Reid

Adviser, Listings Compliance (Perth)