

Notification of Release of Options from Escrow

Midas Minerals Ltd ("**Midas**", or "**the Company**") (ASX: **MM1**) advises that in accordance with ASX Listing Rule 3.10A, the following unquoted options have been released from escrow:

ASX Code	Security Description	Number	Date of release
MM1AF	Options with an exercise price of \$0.20 each and expiring on 29 March 2024.	200,000	29 March 2022

Appendix 1 sets out the remaining securities which are subject to escrow in the Company.

ENDS

The announcement is authorised for release by Nick Katris, Executive Director.

For more information:

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Appendix 1

The Company confirms the following securities remain subject to restriction pursuant to the ASX Listing Rules for the period outlined below:

Class	Number	Restriction Period Ends
Shares	9,539,009	24 months from the date of official quotation being 7 September 2023.
Options with an exercise price of \$0.25 each and expiring 3 years from Admission	3,000,000	24 months from the date of official quotation being 7 September 2023.
Options with an exercise price of \$0.20 each and expiring on 29 March 2024	400,000	24 months from the date of official quotation being 7 September 2023.

There are no securities subject to voluntary escrow.