



Announcement Summary

Entity name

STRUCTURAL MONITORING SYSTEMS PLC

Date of this announcement

Wednesday April 06, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SMNAN	OPTION EXPIRING 06-APR-2024 DEFERRED	2,730,896	06/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STRUCTURAL MONITORING SYSTEMS PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

106307322

1.3 ASX issuer code

SMN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

6/4/2022

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

10-Mar-2022 14:40

Announcement Title

Update - Update - Proposed issue of securities - SMN

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Shortfall will be allocated and issued as per the Prospectus



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

SMNAN : OPTION EXPIRING 06-APR-2024 DEFERRED

Date the +securities the subject of this notification were issued

6/4/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,730,896

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SMN : CHESS DEPOSITARY INTERESTS 1:1	122,771,431

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMNAA : PERFORMANCE RIGHTS	430,608
SMNAN : OPTION EXPIRING 06-APR-2024 DEFERRED	2,730,896