



Announcement Summary

Entity name

CONSOLIDATED ZINC LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday April 06, 2022

The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CZL	ORDINARY FULLY PAID	50,000,000	06/04/2022
CZLOB	OPTION EXPIRING 01-JUN-2023	25,000,008	06/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CONSOLIDATED ZINC LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

27118554359

1.3 ASX issuer code

CZL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

6/4/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

06-Apr-2022 10:00

Announcement Title

Update - Update - Proposed issue of securities - CZL

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CZL : ORDINARY FULLY PAID

Issue date

6/4/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

50,000,000

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.02500000

Any other information the entity wishes to provide about the +securities to be quoted**ASX +security code and description**

CZLOB : OPTION EXPIRING 01-JUN-2023

Issue date

6/4/2022

Distribution Schedule

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		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

25,000,008

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The CZLOB options were issued as part of the placement announced on 30 March 2022 (the Placement), with 1 CZLOB option issued for every 2 placement shares subscribed for and issued.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.006000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CZL : ORDINARY FULLY PAID	351,357,813
CZLOB : OPTION EXPIRING 01-JUN-2023	93,118,996

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CZLAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	249,999
CZLAU : PERFORMANCE RIGHTS EXPIRING 31-DEC-2023	8,500,000